

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	735				
	09.02.23	6 mos	12 mos			
b	1100 TEU	\$11.746	n.a.			
Geared	1700 TEU	\$13.998	II.d.			
	2500 TEU		\$17.032			
SSS	2700 TEU	n.a.	\$17.575			
Searless	3500 TEU		\$18.668			
g	4250 TEU		\$20.170			

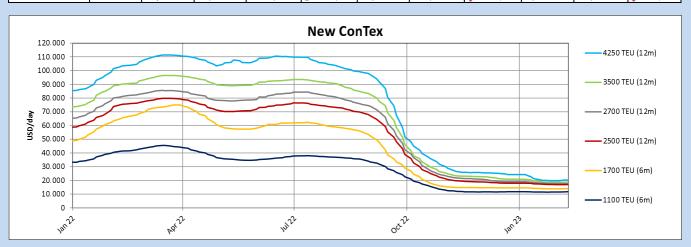
Legend							
1	up + 2% or more						
Z7	steady up	from +1% to +1,9%					
-	steady	+/- 1 %					
2	steady down	from -1% to -1,9%					
•	down	n - 2% or less					

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New Confex-Commentary - Issueu:	09.02.23

This week has been more eventful than seen for some time. The overall activity seemed to be present, however mainly ongoing talks in all segments It will be interesting to see how and if these talks develop into fixtures. It's clear that now it's a two-tier market, with activity lacking behind in Pacific. This is also leading to some vessel in the Far East searching for better oppurtunities in the Atlantic where period are also longer. The smaller operators seem to be most active, securing their cargo, while the main liners monitoring a market that could swing both ways. The New ConTex still remains so mewhat stable on a week to week basis, but clearly the largest tonnage have taken the biggest drop on a month-month basis. It is fair to say that most active the the segment below 2500 TEU, where the arrows are even pointing slightly up. Naturally the Year-on-Year is massively down from the historic rates we experienced in the first half of 2022. With a feeling of stable demand vs supply, the short term expectations will be for arrows to remain steady, with a slightly swing up or down from week to week.

New ConTex Development													
Vessel turns	Evaluated	Today	\	Week-on-Week			Month-on-Month			Year-on-Year			
Vessel type	Period	09.02.23	02.02.23	Change	Cha	nge	10.01.23	Change	0	Change	10.02.22	Change	Change
New ConTex*		735	730	5	⇒	0,7%	777	-42	1	-5,4%	3311	-2.576	-77,8 %
1100 TEU	6 mos	\$11.746	\$11.600	\$146	刁	1,3%	\$11.658	\$88	-	0,8%	\$41.383	-\$29.637	-71,6%
1100 150	12 mos	\$10.954	\$10.746	\$208	团	1,9%	\$10.896	\$58	4	0,5%	\$36.288	-\$25.334	-69,8%
1700 TEU	6 mos	\$13.998	\$13.850	\$148	团	1,1%	\$14.500	-\$502	Ψ	-3,5%	\$65.475	-\$51.477	↓ -78,6%
1700 IEU	12 mos	\$13.288	\$13.073	\$215	刁	1,6%	\$13.946	-\$658	4	-4,7%	\$58.000	-\$44.712	↓ -77,1%
2500 TEU	12 mos	\$17.032	\$16.905	\$127	⇒	0,8%	\$17.855	-\$823	€	-4,6%	\$75.382	-\$58.350	-77,4 %
	24 mos	\$14.664	\$14.686	-\$22	→ -	-0,1%	\$15.398	-\$734	4	-4,8%	\$54.709	-\$40.045	↓ -73,2%
2700 TEU	12 mos	\$17.575	\$17.700	-\$125	→ -	-0,7%	\$18.823	-\$1.248	4	-6,6%	\$81.100	-\$63.525	-78,3%
	24 mos	\$15.464	\$15.514	-\$50	⇒	-0,3%	\$16.225	-\$761	€	-4,7%	\$59.636	-\$44.172	-74,1%
3500 TEU	12 mos	\$18.668	\$18.620	\$48	⇒	0,3%	\$20.315	-\$1.647	4	-8,1%	\$90.100	-\$71.432	-79,3%
3300 IEU	24 mos	\$16.538	\$16.568	-\$30	⇒ -	-0,2%	\$17.693	-\$1.155	€	-6,5%	\$69.545	-\$53.007	-76,2%
42 50 TEU	12 mos	\$20.170	\$19.785	\$385	初	1,9%	\$22.575	-\$2.405	1	-10,7%	\$103.390	-\$83.220	-80,5%
42 30 TEU	24 mos	\$17.865	\$17.885	-\$20	⇒ -	-0,1%	\$19.863	-\$1.998	4	-10,1%	\$79.930	-\$62.065	↓ -77,6%
5700 TEU	12 mos	\$26.722	\$26.833	-\$111	⇒ -	-0,4%	\$32.767	-\$6.045	4	-18,4%	\$118.900	-\$92.178	↓ -77,5%
6500 TEU	12 mos	\$31.600	\$31.711	-\$111	⇒ -	-0,4%	\$38.617	-\$7.017	4	-18,2%	\$126.078	-\$94.478	-74,9%



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