

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	733			
	16.02.23	6 mos	12 mos		
p	1100 TEU	\$11,865	n.a.		
Geared	1700 TEU	\$14,046	II.d.		
Ū	2500 TEU		\$17,059		
SS	2700 TEU	n.a.	\$17,434		
Gearless	3500 TEU		\$18,543		
ge	4250 TEU		\$19,740		

Legend						
1	up + 2% or more					
77	steady up	from +1% to +1,9%				
→	steady	+/- 1 %				
24	steady down	from -1% to -1,9%				
4	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	16.02.23				

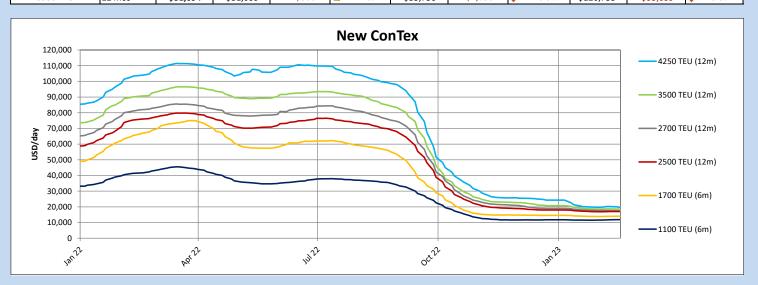
The New ConTex decreased by 2 points this week. The sideways movement has been going on for some weeks now, similar to other market indices.

Modest gains week-on-week can mainly be seen for the smaller feeders and this is where most of the action is right now. Since Chinese New Year, activity has picked up tremendously for the 1100 TEU und 1700 TEU segments with many regional operators back in the market, trying to regain market share. A similar situation can be seen in the Atlantic but here it meets a comparably tighter supply of ships, especially for geared units. And so we have seen the good old CV 1100 designs fixing strong rates with a 13' or even 14' in front recently.

Looking at bigger segments it is a bit more muted. Supply of ships is actually very limited as well, but a couple of spot 2700 TEU units have done some deals recently which will probably pull index figures a bit lower next week. Panamaxes have now established rate levels below the USD 20k mark and post panamaxes had a very eventless week without any reported fixtures.

Overall, there is a certain hope that the thriving smaller feeders may soon spark some momentum also for the bigger ships.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	16.02.23	09.02.23	Change	Change	17.01.23	Change	Change	17.02.22	Change	Change
New ConTex*		733	735	-2	→ -0.3%	746	-13	≥ -1.7%	3344	-2,611	-78.1%
1100 TEU	6 mos	\$11,865	\$11,746	\$119	7 1.0%	\$11,575	\$290	1 2.5%	\$41,671	-\$29,806	↓ -71.5%
	12 mos	\$11,050	\$10,954	\$96	→ 0.9%	\$10,629	\$421	4.0%	\$36,567	-\$25,517	-69.8%
1700 TEU	6 mos	\$14,046	\$13,998	\$48	→ 0.3%	\$14,100	-\$54	→ -0.4%	\$66,921	-\$52,875	-79.0%
	12 mos	\$13,321	\$13,288	\$33	→ 0.2%	\$13,446	-\$125	→ -0.9%	\$59,588	-\$46,267	↓ -77.6%
2500 TEU	12 mos	\$17,059	\$17,032	\$27	→ 0.2%	\$17,341	-\$282	≥ -1.6%	\$75,968	-\$58,909	↓ -77.5%
	24 mos	\$14,623	\$14,664	-\$41	→ -0.3%	\$15,086	-\$463	-3.1%	\$55,059	-\$40,436	-73.4%
2700 TEU	12 mos	\$17,434	\$17,575	-\$141	-0.8%	\$18,105	-\$671	-3.7%	\$82,014	-\$64,580	-78.7%
	24 mos	\$15,341	\$15,464	-\$123	-0.8%	\$15,868	-\$527	-3.3%	\$60,005	-\$44,664	-74.4%
3500 TEU	12 mos	\$18,543	\$18,668	-\$125	→ -0.7%	\$19,225	-\$682	-3.5%	\$90,655	-\$72,112	↓ -79.5%
	24 mos	\$16,420	\$16,538	-\$118	→ -0.7%	\$16,935	-\$515	-3.0%	\$70,280	-\$53,860	↓ -76.6%
4250 TEU	12 mos	\$19,740	\$20,170	-\$430	↓ -2.1%	\$20,550	-\$810	-3.9%	\$103,930	-\$84,190	-81.0%
	24 mos	\$17,595	\$17,865	-\$270	≥ -1.5%	\$18,490	-\$895	-4.8%	\$80,560	-\$62,965	↓ -78.2%
5700 TEU	12 mos	\$26,656	\$26,722	-\$66	→ -0.2%	\$28,944	-\$2,288	-7.9%	\$119,656	-\$93,000	-77.7%
6500 TEU	12 mos	\$31,094	\$31,600	-\$506	≥ -1.6%	\$35,750	-\$4,656	↓ -13.0%	\$126,733	-\$95,639	-75.5%



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