



New ConTex Container Ship Time Charter Assessment Index

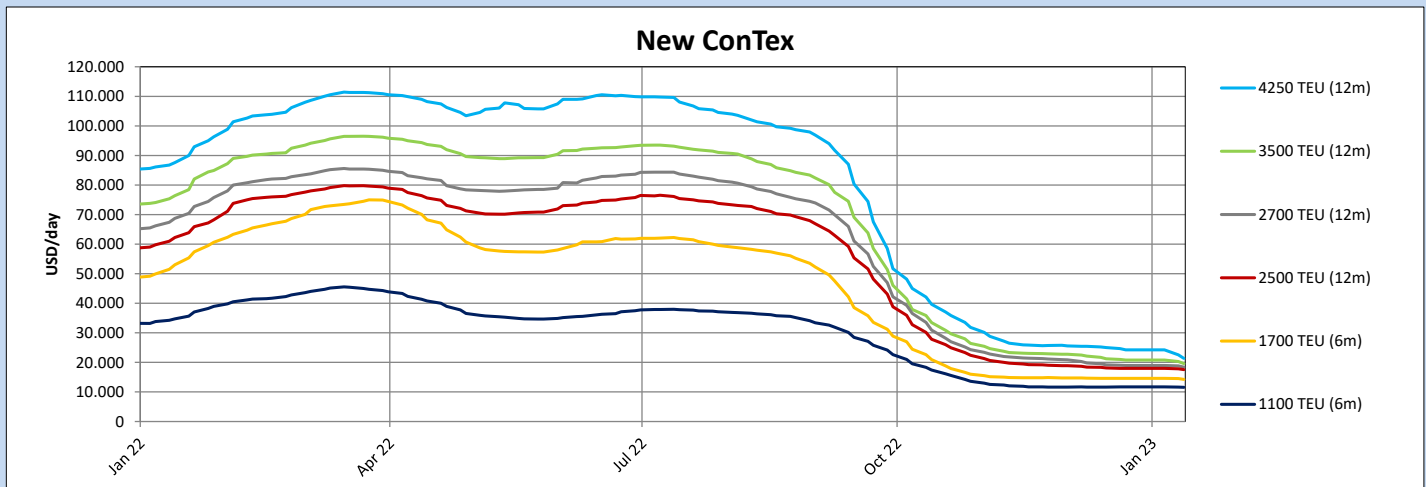
New ConTex*		758	
12.01.23		6 mos	12 mos
Geared	1100 TEU	\$11.605	n.a.
	1700 TEU	\$14.214	
	2500 TEU	\$17.555	
Gearless	2700 TEU	n.a.	\$18.423
	3500 TEU		\$19.565
	4250 TEU		\$21.380

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	12.01.23
<p>The New ConTex did not start with a happy new year but lost 4.4% compared to the last value of 2022. Since the Chinese New Year this year is relatively early a general uptick in market activity in Asia is likely to take some more weeks.</p> <p>In contrast to the weaker Pacific area the Atlantic market for smaller vessels of around 1100 TEU has started quite actively. Recent fixtures showed even some improvement on last done and trade in the Caribbean area did pay some premium over Med/Cont trade.</p> <p>This development is also represented in the numbers were the 6 months 1100 TEU lost the least. In general the larger the vessel size, the larger the loss during the last week. In addition to lower hire charterers' demands on periods are also becoming shorter and the longer New ConTex periods of 12 or 24 months can only be achieved either for very special designs or at significant discounts.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		12.01.23	05.01.23	Change	Change	13.12.22	Change	Change	13.01.22	Change	Change
New ConTex*		758	793	-35 ↓	-4,4%	809	-51 ↓	-6,3%	2769	-2.011 ↓	-72,6%
1100 TEU	6 mos	\$11.605	\$11.744	-\$139 ↘	-1,2%	\$11.613	-\$8 ↘	-0,1%	\$34.700	-\$23.095 ↓	-66,6%
	12 mos	\$10.695	\$11.000	-\$305 ↓	-2,8%	\$10.933	-\$238 ↓	-2,2%	\$31.321	-\$20.626 ↓	-65,9%
1700 TEU	6 mos	\$14.214	\$14.567	-\$353 ↓	-2,4%	\$14.631	-\$417 ↓	-2,9%	\$53.050	-\$38.836 ↓	-73,2%
	12 mos	\$13.550	\$13.988	-\$438 ↓	-3,1%	\$14.071	-\$521 ↓	-3,7%	\$47.421	-\$33.871 ↓	-71,4%
2500 TEU	12 mos	\$17.555	\$17.991	-\$436 ↓	-2,4%	\$18.300	-\$745 ↓	-4,1%	\$62.250	-\$44.695 ↓	-71,8%
	24 mos	\$15.232	\$15.516	-\$284 ↘	-1,8%	\$15.800	-\$568 ↓	-3,6%	\$46.345	-\$31.113 ↓	-67,1%
2700 TEU	12 mos	\$18.423	\$18.982	-\$559 ↓	-2,9%	\$19.500	-\$1.077 ↓	-5,5%	\$68.695	-\$50.272 ↓	-73,2%
	24 mos	\$16.036	\$16.493	-\$457 ↓	-2,8%	\$16.882	-\$846 ↓	-5,0%	\$50.691	-\$34.655 ↓	-68,4%
3500 TEU	12 mos	\$19.565	\$20.825	-\$1.260 ↓	-6,1%	\$21.680	-\$2.115 ↓	-9,8%	\$76.405	-\$56.840 ↓	-74,4%
	24 mos	\$17.190	\$18.218	-\$1.028 ↓	-5,6%	\$18.700	-\$1.510 ↓	-8,1%	\$57.295	-\$40.105 ↓	-70,0%
4250 TEU	12 mos	\$21.380	\$24.265	-\$2.885 ↓	-11,9%	\$25.235	-\$3.855 ↓	-15,3%	\$87.580	-\$66.200 ↓	-75,6%
	24 mos	\$19.040	\$21.043	-\$2.003 ↓	-9,5%	\$21.705	-\$2.665 ↓	-12,3%	\$67.315	-\$48.275 ↓	-71,7%
5700 TEU	12 mos	\$30.861	\$33.567	-\$2.706 ↓	-8,1%	\$33.950	-\$3.089 ↓	-9,1%	\$101.750	-\$70.889 ↓	-69,7%
6500 TEU	12 mos	\$37.422	\$39.972	-\$2.550 ↓	-6,4%	\$40.311	-\$2.889 ↓	-7,2%	\$108.489	-\$71.067 ↓	-65,5%



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