



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		731	
26.01.23		6 mos	12 mos
G geared	1100 TEU	\$11.533	n.a.
	1700 TEU	\$13.875	
	2500 TEU	\$16.991	
Gearless	2700 TEU	n.a.	\$17.759
	3500 TEU		\$18.655
	4250 TEU		\$19.830

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

26.01.23

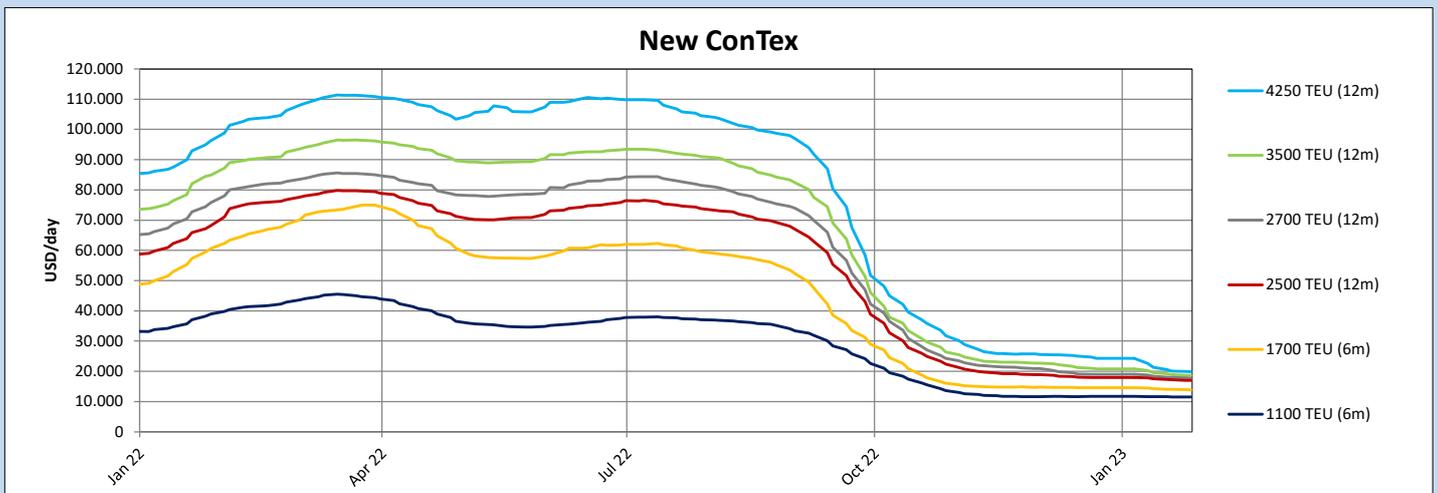
Most of the Far Eastern countries had been celebrating the Lunar New Year this week, so overall activity is expectedly slow. Although talks are going on, market sentiment has not really changed (yet?)

Compared to last week, the New ConTex' decline has slowed. The figure stands at 731 points, 7 points down from last week, which equals a less than 1 per cent drop.

Especially the 1100 TEUs have only lost 0.1%/0.3% for 6/12 months' periods and remain well under par. Also the 2500, 3500 and 4250 TEU for long term periods stay below average, whereas nearly all other sizes and periods still lose between 1.0% and around 1.4%. Only faith in the post panamax needs to be improved, though. The 5700's are still losing some 3,6% and the 6500's even over 5% - however that's also considerably less than the week before.

When looking at the Y-O-Y changes one might be terrified, but the week-on-week drops don't look that bad anymore and hopes are high situation will improve even more once the Asian players have come back to the table.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		26.01.23	19.01.23	Change	Change	27.12.22	Change	Change	27.01.22	Change	Change
New ConTex*		731	738	-7	↔ -0,9%	793	-62	↓ -7,8%	3079	-2.348	↓ -76,3%
1100 TEU	6 mos	\$11.533	\$11.550	-\$17	↔ -0,1%	\$11.744	-\$211	↘ -1,8%	\$38.958	-\$27.425	↓ -70,4%
	12 mos	\$10.581	\$10.608	-\$27	↔ -0,3%	\$11.000	-\$419	↓ -3,8%	\$34.833	-\$24.252	↓ -69,6%
1700 TEU	6 mos	\$13.875	\$14.029	-\$154	↘ -1,1%	\$14.567	-\$692	↓ -4,8%	\$60.625	-\$46.750	↓ -77,1%
	12 mos	\$13.167	\$13.342	-\$175	↘ -1,3%	\$13.988	-\$821	↓ -5,9%	\$54.183	-\$41.016	↓ -75,7%
2500 TEU	12 mos	\$16.991	\$17.236	-\$245	↘ -1,4%	\$17.991	-\$1.000	↓ -5,6%	\$68.200	-\$51.209	↓ -75,1%
	24 mos	\$14.814	\$14.945	-\$131	↔ -0,9%	\$15.516	-\$702	↓ -4,5%	\$51.500	-\$36.686	↓ -71,2%
2700 TEU	12 mos	\$17.759	\$17.941	-\$182	↘ -1,0%	\$18.982	-\$1.223	↓ -6,4%	\$75.773	-\$58.014	↓ -76,6%
	24 mos	\$15.600	\$15.768	-\$168	↘ -1,1%	\$16.493	-\$893	↓ -5,4%	\$56.191	-\$40.591	↓ -72,2%
3500 TEU	12 mos	\$18.655	\$18.905	-\$250	↘ -1,3%	\$20.825	-\$2.170	↓ -10,4%	\$84.885	-\$66.230	↓ -78,0%
	24 mos	\$16.638	\$16.785	-\$147	↔ -0,9%	\$18.218	-\$1.580	↓ -8,7%	\$66.210	-\$49.572	↓ -74,9%
4250 TEU	12 mos	\$19.830	\$20.105	-\$275	↘ -1,4%	\$24.265	-\$4.435	↓ -18,3%	\$96.330	-\$76.500	↓ -79,4%
	24 mos	\$18.064	\$18.145	-\$81	↔ -0,4%	\$21.043	-\$2.979	↓ -14,2%	\$75.070	-\$57.006	↓ -75,9%
5700 TEU	12 mos	\$27.000	\$28.011	-\$1.011	↓ -3,6%	\$33.567	-\$6.567	↓ -19,6%	\$113.020	-\$86.020	↓ -76,1%
6500 TEU	12 mos	\$31.983	\$33.789	-\$1.806	↓ -5,3%	\$39.972	-\$7.989	↓ -20,0%	\$120.411	-\$88.428	↓ -73,4%



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