Verband Hamburger und Bremer Schiffsmakler e.V.

New ConTex 2026
Container Ship Time Charter Assessment Index

New ConTex 2026		1687	
05.11.26	6 mos	12 mos	24 mos
1100 TEU*	$18.516	$17.818	
1800 TEU	$38.591	$36.023	
2500 TEU*		$39.998	$29.616
2700 TEU		$43.270	$32.514
3500 TEU		$46.875	$37.370
4250 TEU		$60.045	$45.520
5700 TEU		$66.550	$51.594
6500 TEU		$73.878	$56.761

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued: 06.11.26

The New ConTex has continued to rise, reaching 1,687 points this week — 5 points higher than last week. The market remains on a firm footing, with positive rate developments across most vessel sizes. While the pace of increases is not particularly impressive, the latest assessments confirm that the charter market remains extremely robust and suitable vessels are in short supply in the various segments.

The freight/cargo side also remains very firm, as underlined by the latest quarterly figures published by the lines. For example, Maersk Line announced an EBIT of USD 3.3 billion for the third quarter today.

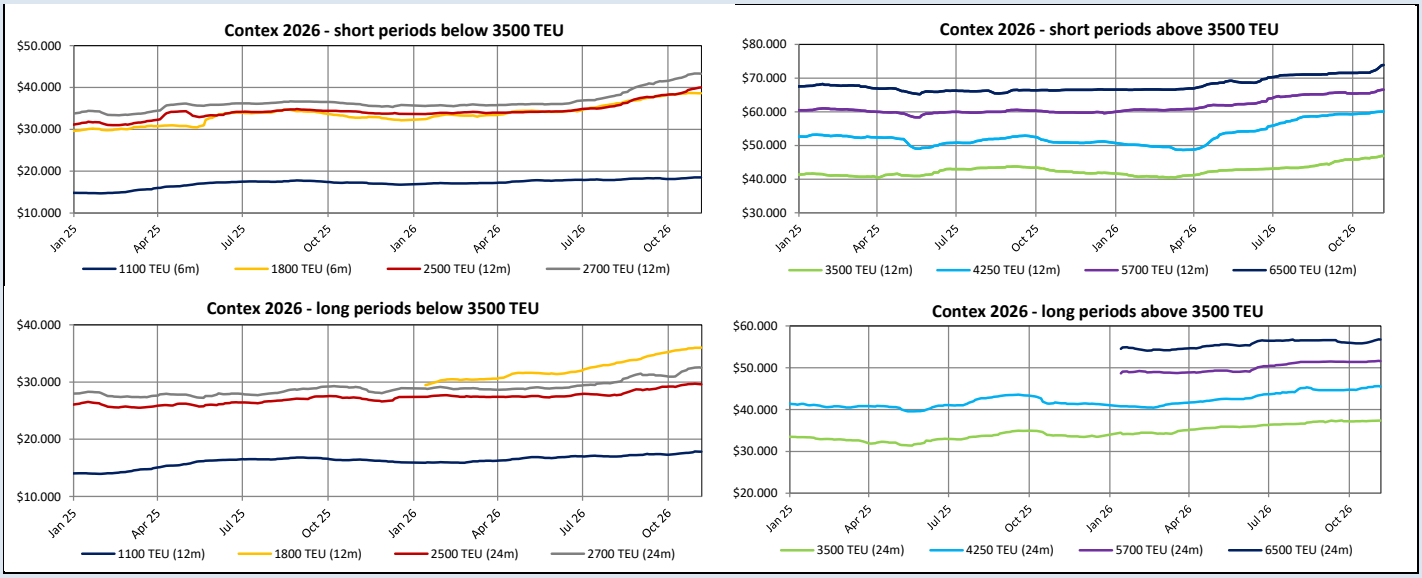
With all this good news in mind, all the shipping representatives gathered in Hamburg for the annual Eisbein event are surely enjoying themselves at the various parties and events.

The other topic of the week is undoubtedly the results of the midterm elections in the USA, with the Democrats celebrating a landslide victory. It remains to be seen what effect this will have on the remainder of the sitting president's term, but one thing is for sure: it will stay interesting.

It is also difficult to predict whether military attacks on Iran will resume, as was widely expected. If not, the Red Sea passage may still see increased traffic; this is the current plan of various liner companies. The Strait of Hormuz still seems to be a different story, however, with no sign of normality any time soon. Stay tuned!

New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		05.11.26	29.10.26	Change	Change	06.10.26	Change	Change	06.11.25	Change	Change
New ConTex 2026		**1687**	1682	5	→ 0,3%	1653	34	↑ 2,1%	1505	182	↑ 12,1%
1100 TEU	6 mos	**$18.516**	$18.495	$21	→ 0,1%	$18.130	$386	↑ 2,1%	$17.252	$1.264	↑ 7,3%
	12 mos	**$17.818**	$17.855	-$37	→ -0,2%	$17.375	$443	↑ 2,5%	$16.414	$1.404	↑ 8,6%
1800 TEU	6 mos	**$38.591**	$38.645	-$54	→ -0,1%	$38.345	$246	→ 0,6%	$32.839	$5.752	↑ 17,5%
	12 mos	**$36.023**	$35.982	$41	→ 0,1%	$35.445	$578	↗ 1,6%	-	-	-
2500 TEU	12 mos	**$39.998**	$39.725	$273	→ 0,7%	$38.355	$1.643	↑ 4,3%	$34.027	$5.971	↑ 17,5%
	24 mos	**$29.616**	$29.725	-$109	→ -0,4%	$29.220	$396	↗ 1,4%	$27.080	$2.536	↑ 9,4%
2700 TEU	12 mos	**$43.270**	$43.348	-$78	→ -0,2%	$41.875	$1.395	↑ 3,3%	$35.859	$7.411	↑ 20,7%
	24 mos	**$32.514**	$32.545	-$31	→ -0,1%	$30.935	$1.579	↑ 5,1%	$28.864	$3.650	↑ 12,6%
3500 TEU	12 mos	**$46.875**	$46.570	$305	→ 0,7%	$45.861	$1.014	↑ 2,2%	$42.218	$4.657	↑ 11,0%
	24 mos	**$37.370**	$37.315	$55	→ 0,1%	$37.183	$187	→ 0,5%	$33.833	$3.537	↑ 10,5%
4250 TEU	12 mos	**$60.045**	$59.985	$60	→ 0,1%	$59.372	$673	↗ 1,1%	$50.845	$9.200	↑ 18,1%
	24 mos	**$45.520**	$45.550	-$30	→ -0,1%	$44.733	$787	↗ 1,8%	$41.528	$3.992	↑ 9,6%
5700 TEU	12 mos	**$66.550**	$66.239	$311	→ 0,5%	$65.444	$1.106	↗ 1,7%	$59.786	$6.764	↑ 11,3%
	24 mos	**$51.594**	$51.533	$61	→ 0,1%	$51.400	$194	→ 0,4%	-	-	-
6500 TEU	12 mos	**$73.878**	$72.722	$1.156	↗ 1,6%	$71.563	$2.315	↑ 3,2%	$66.483	$7.395	↑ 11,1%
	24 mos	**$56.761**	$56.511	$250	→ 0,4%	$55.875	$886	↗ 1,6%	-	-	-



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