

New ConTex 2026

Container Ship Time Charter Assessment Index

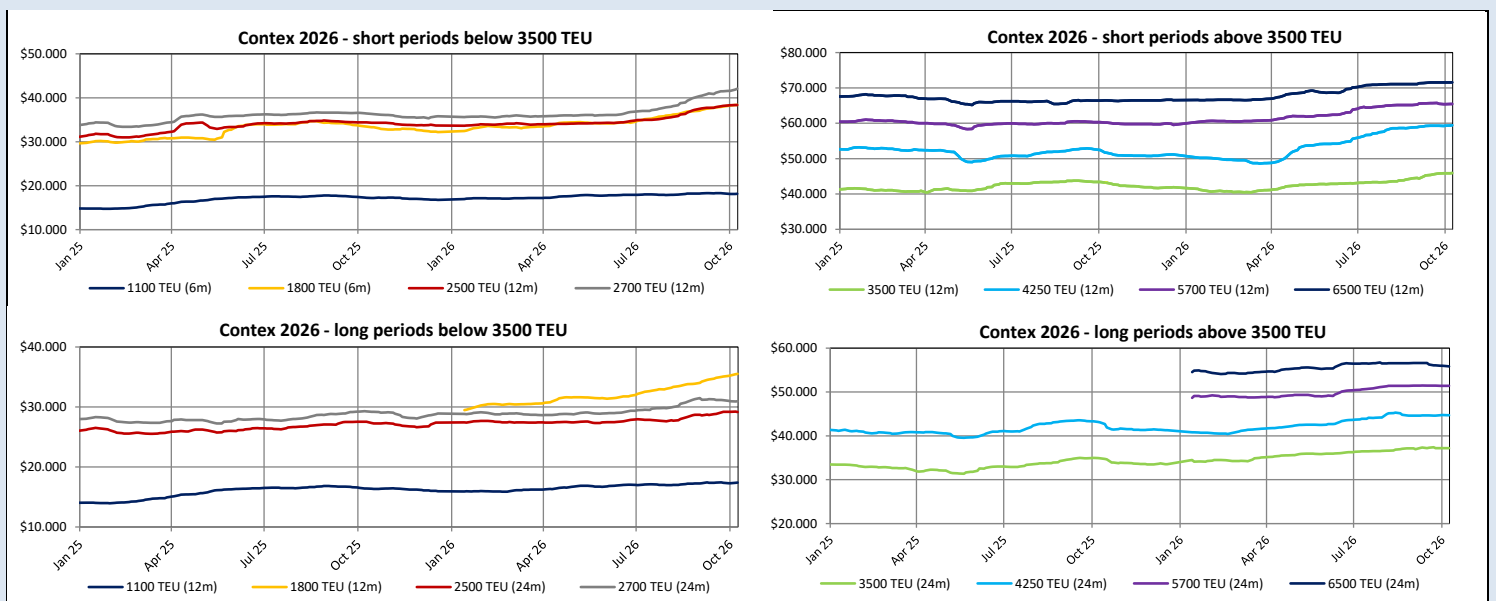
New ConTex 2026		1655	
08.10.26	6 mos	12 mos	24 mos
1100 TEU*	\$18.155	\$17.405	
1800 TEU	\$38.370	\$35.515	
2500 TEU*		\$38.330	\$29.145
2700 TEU		\$42.040	\$30.965
3500 TEU		\$45.931	\$37.217
4250 TEU		\$59.453	\$44.717
5700 TEU		\$65.463	\$51.400
6500 TEU		\$71.584	\$55.850

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:	09.10.26
The charter market remains firm. Tonnage from 1,700 to 3,500 TEU has gained between 1.6% and 3.1% over the month, while 4,250 TEU and larger has moved far less, due to lack of fixable tonnage and Golden Week. The standout fixture was CU Lines securing "Maria H" (6,492 TEU) for three years at USD 48,000pd from end 2027, evidence that liner operators will still lock in post-panamax well ahead of need. In the feeder sizes a gap has developed between Asia and Europe, with the former seeing higher rates and longer periods. The composite index increased by 4 points thanks to a significant contribution from 2700s which gained USD 449pd on 12 month charters, while 1100s, 1800s and 4250s also all made reasonable gains of USD 107pd, USD 260pd and USD 153pd respectively. In contrast the 24 month indices barely moved and a couple of them even marginally declined. Behind this strength sits a growing wave of supply. The orderbook has reached a record 15.5m TEU, equal to 46% of the trading fleet. Deliveries are projected at 3.3m TEU in 2027 and 6.0m TEU in 2028. With yards delivering on schedule, delays are unlikely to stall out the 2028 peak. Demolition has almost stopped, with only 13 ships leaving the fleet this year, despite 1,945 vessels aged 20 years or older. Ordering carries on regardless.	

New ConTex 2026 Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		08.10.26	01.10.26	Change	Change	08.09.26	Change	Change	09.10.25	Change	Change			
New ConTex 2026		1655	1651	4	➡	0,2%	1641	14	➡	0,9%	1526	129	⬆	8,5%
1100 TEU	6 mos	\$18.155	\$18.118	\$37	➡	0,2%	\$18.306	-\$151	➡	-0,8%	\$17.255	\$900	⬆	5,2%
	12 mos	\$17.405	\$17.298	\$107	➡	0,6%	\$17.428	-\$23	➡	-0,1%	\$16.398	\$1.007	⬆	6,1%
1800 TEU	6 mos	\$38.370	\$38.273	\$97	➡	0,3%	\$37.523	\$847	⬆	2,3%	\$33.450	\$4.920	⬆	14,7%
	12 mos	\$35.515	\$35.255	\$260	➡	0,7%	\$34.511	\$1.004	⬆	2,9%	-	-	-	-
2500 TEU	12 mos	\$38.330	\$38.316	\$14	➡	0,0%	\$37.727	\$603	⬆	1,6%	\$34.405	\$3.925	⬆	11,4%
	24 mos	\$29.145	\$29.205	-\$60	➡	-0,2%	\$28.750	\$395	⬆	1,4%	\$27.543	\$1.602	⬆	5,8%
2700 TEU	12 mos	\$42.040	\$41.591	\$449	⬆	1,1%	\$40.786	\$1.254	⬆	3,1%	\$36.423	\$5.617	⬆	15,4%
	24 mos	\$30.965	\$30.959	\$6	➡	0,0%	\$31.223	-\$258	➡	-0,8%	\$29.257	\$1.708	⬆	5,8%
3500 TEU	12 mos	\$45.931	\$45.848	\$83	➡	0,2%	\$44.955	\$976	⬆	2,2%	\$43.170	\$2.761	⬆	6,4%
	24 mos	\$37.217	\$37.190	\$27	➡	0,1%	\$37.245	-\$28	➡	-0,1%	\$34.900	\$2.317	⬆	6,6%
4250 TEU	12 mos	\$59.453	\$59.300	\$153	➡	0,3%	\$59.100	\$353	➡	0,6%	\$51.660	\$7.793	⬆	15,1%
	24 mos	\$44.717	\$44.750	-\$33	➡	-0,1%	\$44.635	\$82	➡	0,2%	\$43.048	\$1.669	⬆	3,9%
5700 TEU	12 mos	\$65.463	\$65.400	\$63	➡	0,1%	\$65.639	-\$176	➡	-0,3%	\$60.183	\$5.280	⬆	8,8%
	24 mos	\$51.400	\$51.406	-\$6	➡	0,0%	\$51.475	-\$75	➡	-0,1%	-	-	-	-
6500 TEU	12 mos	\$71.584	\$71.556	\$28	➡	0,0%	\$71.394	\$190	➡	0,3%	\$66.458	\$5.126	⬆	7,7%
	24 mos	\$55.850	\$55.978	-\$128	➡	-0,2%	\$56.617	-\$767	⬆	-1,4%	-	-	-	-



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