

New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1651	
01/10/26	6 mos	12 mos	24 mos
1100 TEU*	\$18.118	\$17.298	
1800 TEU	\$38.273	\$35.255	
2500 TEU*		\$38.316	\$29.205
2700 TEU		\$41.591	\$30.959
3500 TEU		\$45.848	\$37.190
4250 TEU		\$59.300	\$44.750
5700 TEU		\$65.400	\$51.406
6500 TEU		\$71.556	\$55.978

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:

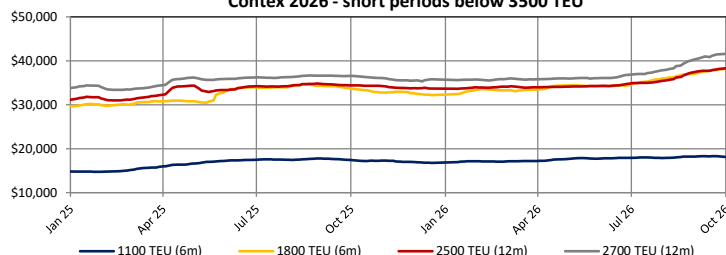
02/10/26

All the yellow (as in color of the arrows) below, indicates a rather stable environment this week. Demand is there, tonnage is limited, however there is no further measurable upwards trend in charter rates. The flurry of activity, that was caused by one Charterer in the past weeks seems to have subsided. Nothing speaks more of a "same procedure as every year, James", than a 0,1% result week-on-week in the New ConTex. With the Year-on-Year development of the Index still standing at +7,6%, nobody is really complaining with the market taking a small breather for now. Yet however, it is not all Champagne and Caviar in all segments. A segment not covered by the New ConTex, the 700 TEU space, seems to be a bit under pressure still in particular on the Med-Cont range. Demand for charter tonnage here does not follow the broader market trend, with a few ships struggling to find takers. This could be the result of a the finally outgoing summer season still having effects, but if nothing changes in the short term here, we would have to reevaluate. Top of the News of the Container market continues to be lasting activity in Newbuilding ordering. Whilst the Liner Operators do take the crown by far this year for tonnage ordered, Charter Owners are active mainly in the Feeder segment and upto 10.000 TEU. The fleet renewal and capacity growth trend does not seem to find an end fairly soon...all things being equal. Happy weekend !

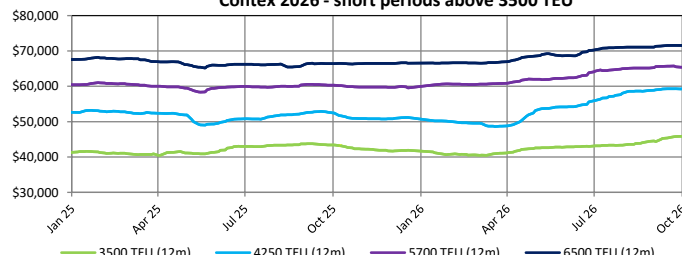
New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		01/10/26	24/09/26	Change	Change	01/09/26	Change	Change	02/10/25	Change	Change			
New ConTex 2026		1651	1649	2	➡	0,1%	1633	18	➡	1,1%	1535	116	⬆	7,6%
1100 TEU	6 mos	\$18.118	\$18.234	-\$116	➡	-0,6%	\$18.226	-\$108	➡	-0,6%	\$17.400	\$718	⬆	4,1%
	12 mos	\$17.298	\$17.377	-\$79	➡	-0,5%	\$17.270	\$28	⬆	0,2%	\$16.525	\$773	⬆	4,7%
1800 TEU	6 mos	\$38.273	\$38.002	\$271	➡	0,7%	\$37.045	\$1.228	⬆	3,3%	\$33.648	\$4.625	⬆	13,7%
	12 mos	\$35.255	\$35.059	\$196	➡	0,6%	\$34.036	\$1.219	⬆	3,6%	-	-	-	-
2500 TEU	12 mos	\$38.316	\$38.168	\$148	➡	0,4%	\$37.482	\$834	⬆	2,2%	\$34.420	\$3.896	⬆	11,3%
	24 mos	\$29.205	\$29.191	\$14	➡	0,0%	\$28.686	\$519	➡	1,8%	\$27.548	\$1.657	⬆	6,0%
2700 TEU	12 mos	\$41.591	\$41.464	\$127	➡	0,3%	\$40.377	\$1.214	⬆	3,0%	\$36.548	\$5.043	⬆	13,8%
	24 mos	\$30.959	\$31.127	-\$168	➡	-0,5%	\$31.491	-\$532	➡	-1,7%	\$29.232	\$1.727	⬆	5,9%
3500 TEU	12 mos	\$45.848	\$45.780	\$68	➡	0,1%	\$44.523	\$1.325	⬆	3,0%	\$43.413	\$2.435	⬆	5,6%
	24 mos	\$37.190	\$37.195	-\$5	➡	0,0%	\$37.163	\$27	⬆	0,1%	\$34.958	\$2.232	⬆	6,4%
4250 TEU	12 mos	\$59.300	\$59.315	-\$15	➡	0,0%	\$58.865	\$435	➡	0,7%	\$52.420	\$6.880	⬆	13,1%
	24 mos	\$44.750	\$44.625	\$125	➡	0,3%	\$44.625	\$125	➡	0,3%	\$43.315	\$1.435	⬆	3,3%
5700 TEU	12 mos	\$65.400	\$65.494	-\$94	➡	-0,1%	\$65.297	\$103	➡	0,2%	\$60.308	\$5.092	⬆	8,4%
	24 mos	\$51.406	\$51.433	-\$27	➡	-0,1%	\$51.431	-\$25	➡	0,0%	-	-	-	-
6500 TEU	12 mos	\$71.556	\$71.567	-\$11	➡	0,0%	\$71.106	\$450	➡	0,6%	\$66.406	\$5.150	⬆	7,8%
	24 mos	\$55.978	\$56.061	-\$83	➡	-0,1%	\$56.597	-\$619	➡	-1,1%	-	-	-	-

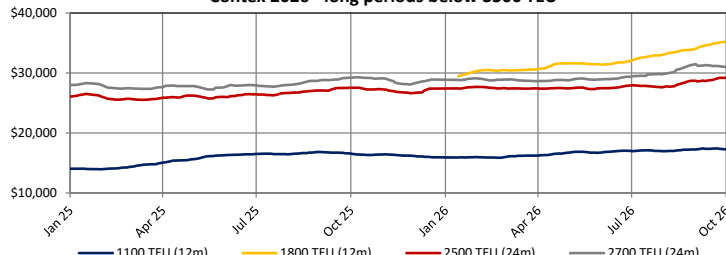
Contex 2026 - short periods below 3500 TEU



Contex 2026 - short periods above 3500 TEU



Contex 2026 - long periods below 3500 TEU



Contex 2026 - long periods above 3500 TEU

