Verband Hamburger und Bremer Schiffsmakler e.V.

New ConTex 2026
Container Ship Time Charter Assessment Index

New ConTex 2026		1649	
24.09.26	6 mos	12 mos	24 mos
1100 TEU*	$18.234	$17.377	
1800 TEU	$38.002	$35.059	
2500 TEU*		$38.168	$29.191
2700 TEU		$41.464	$31.127
3500 TEU		$45.780	$37.195
4250 TEU		$59.315	$44.625
5700 TEU		$65.494	$51.433
6500 TEU		$71.567	$56.061

*GEARED

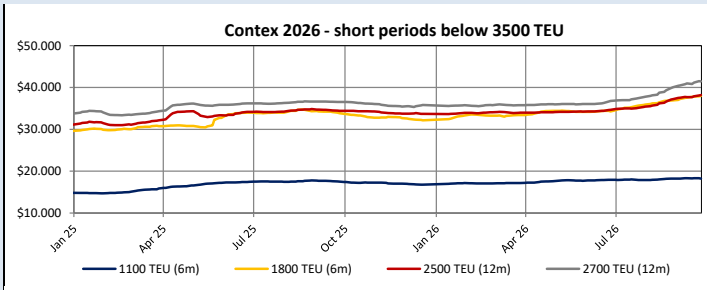
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

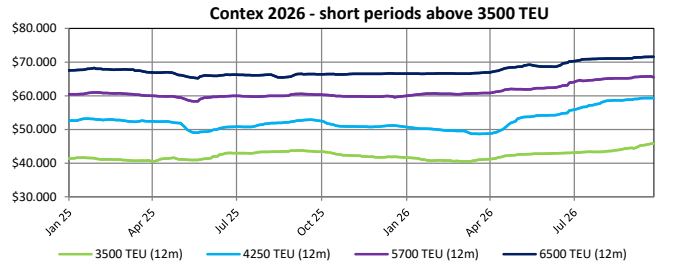
New ConTex-Commentary - issued: 25.09.26

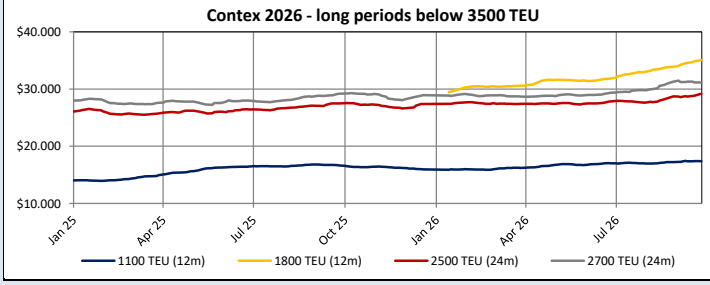
Despite all the crises and uncertainty around us, it is quite remarkable how shipping markets in general have developed. Who would have thought this just a few months ago? The container charter market continues to benefit from trade irregularities and is moving sideways at very solid levels. Looking purely at the number of transactions concluded, one could get the impression that the market is weakening, as the number of confirmed fixtures remains rather limited. However, with tonnage supply still very tight, this does not come as much of a surprise. So what are the indices doing? In the short term, they have been moving largely sideways, with the New ConTex 2026 changing by only +0,2% week-on-week or +1.4% month-on-month. Looking at the broader picture, however, the index is still up by 7.1% compared with the same time last year, underlining just how firm charter market levels remain. In a few segments, we are still seeing increasing momentum, particularly in the larger feeder sizes where charter rates continued to rise. For instance, 12-month T/C rates for modern 1,800 TEU vessels increased by 3.6% month-on-month to USD 35,059, while rates for 2,700 TEU ships rose by 3.9% to USD 41,145. Container freight markets also continue to perform fairly well, with the SCFI almost reaching its summer 2024 peak and closing yesterday at 3,686.62 index points.

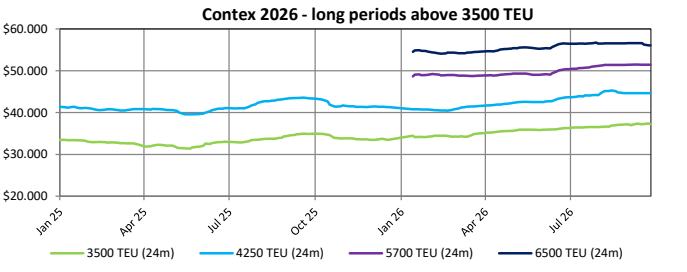
New ConTex 2026 Development

Vessel type	Evaluated Period	Today 24.09.26	Week-on-Week 17.09.26	Change	Change	Month-on-Month 25.08.26	Change	Change	Year-on-Year 25.09.25	Change	Change
New ConTex 2026		1649	1646	3	0,2%	1627	22	1,4%	1540	109	7,1%
1100 TEU	6 mos	$18.234	$18.314	-$80	-0,4%	$18.214	$20	0,1%	$17.489	$745	4,3%
	12 mos	$17.377	$17.395	-$18	-0,1%	$17.234	$143	0,8%	$16.634	$743	4,5%
1800 TEU	6 mos	$38.002	$37.830	$172	0,5%	$36.902	$1.100	3,0%	$33.848	$4.154	12,3%
	12 mos	$35.059	$34.877	$182	0,5%	$33.857	$1.202	3,6%	-	-	-
2500 TEU	12 mos	$38.168	$37.882	$286	0,8%	$37.105	$1.063	2,9%	$34.432	$3.736	10,9%
	24 mos	$29.191	$28.827	$364	1,3%	$28.630	$561	2,0%	$27.495	$1.696	6,2%
2700 TEU	12 mos	$41.464	$41.145	$319	0,8%	$39.889	$1.575	3,9%	$36.530	$4.934	13,5%
	24 mos	$31.127	$31.159	-$32	-0,1%	$31.207	-$80	-0,3%	$29.173	$1.954	6,7%
3500 TEU	12 mos	$45.780	$45.500	$280	0,6%	$44.325	$1.455	3,3%	$43.398	$2.382	5,5%
	24 mos	$37.195	$37.270	-$75	-0,2%	$37.128	$67	0,2%	$34.895	$2.300	6,6%
4250 TEU	12 mos	$59.315	$59.300	$15	0,0%	$58.775	$540	0,9%	$52.700	$6.615	12,6%
	24 mos	$44.625	$44.658	-$33	-0,1%	$44.680	-$55	-0,1%	$43.370	$1.255	2,9%
5700 TEU	12 mos	$65.494	$65.728	-$234	-0,4%	$65.169	$325	0,5%	$60.333	$5.161	8,6%
	24 mos	$51.433	$51.456	-$23	0,0%	$51.412	$21	0,0%	-	-	-
6500 TEU	12 mos	$71.567	$71.556	$11	0,0%	$71.083	$484	0,7%	$66.408	$5.159	7,8%
	24 mos	$56.061	$56.269	-$208	-0,4%	$56.561	-$500	-0,9%	-	-	-









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