Verband Hamburger und Bremer Schiffsmakler e.V.

New ConTex 2026
Container Ship Time Charter Assessment Index

New ConTex 2026		1646	
17.09.26	6 mos	12 mos	24 mos
1100 TEU*	$18.314	$17.395	
1800 TEU	$37.830	$34.877	
2500 TEU*		$37.882	$28.827
2700 TEU		$41.145	$31.159
3500 TEU		$45.500	$37.270
4250 TEU		$59.300	$44.658
5700 TEU		$65.728	$51.456
6500 TEU		$71.556	$56.269

*GEARED

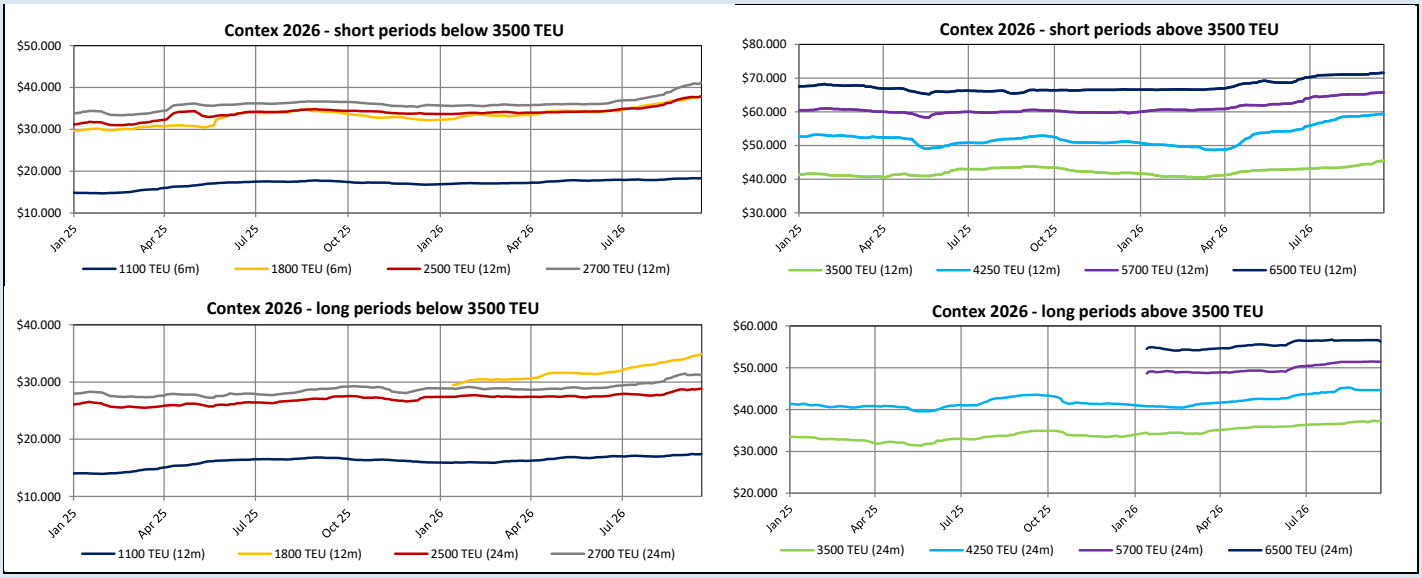
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:	18.09.26

Once again, the New ConTex continues its steady upward drift, gaining a further 2 points this week to reach 1,646, a modest 0.1% week-on-week and a 1.7% gain over the past month. Looking at the individual segments, the mid-sized segments from 1700-2800 TEU continue to stand out as the clearest driver of the index and the overall demand for additional tonnage remains healthy. Availability, especially in the 2500-2800 TEU segments, continues to shrink, with hardly anything left coming open this year. Charterers with additional demand need to increasingly look towards 2027 positions. However, the clear mover of the week was the 1800 TEU segment, up a solid 0.8% week-on-week and well ahead of the other segments. For the larger sizes, from 4250 TEU upwards, the sentiment remains unchanged and overall positive, with very limited availability of tonnage keeping Owners in a good position for the next months. Overall, the market continues to enjoy a positive momentum with no signs of easing and Owners across most segments remain in a comfortable position and there is little in this week's numbers to suggest that this will change in the near term.

New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		17.09.26	10.09.26	Change	Change	18.08.26	Change	Change	18.09.25	Change	Change
New ConTex 2026		**1646**	1644	2	0,1%	1619	27	1,7%	1546	100	6,5%
1100 TEU	6 mos	**$18.314**	$18.307	$7	0,0%	$18.118	$196	1,1%	$17.607	$707	4,0%
	12 mos	**$17.395**	$17.357	$38	0,2%	$17.164	$231	1,3%	$16.739	$656	3,9%
1800 TEU	6 mos	**$37.830**	$37.600	$230	0,6%	$36.761	$1.069	2,9%	$34.118	$3.712	10,9%
	12 mos	**$34.877**	$34.595	$282	0,8%	$33.739	$1.138	3,4%	-	-	-
2500 TEU	12 mos	**$37.882**	$37.714	$168	0,4%	$36.355	$1.527	4,2%	$34.502	$3.380	9,8%
	24 mos	**$28.827**	$28.677	$150	0,5%	$28.236	$591	2,1%	$27.500	$1.327	4,8%
2700 TEU	12 mos	**$41.145**	$40.986	$159	0,4%	$38.945	$2.200	5,6%	$36.568	$4.577	12,5%
	24 mos	**$31.159**	$31.314	-$155	-0,5%	$30.743	$416	1,4%	$28.918	$2.241	7,7%
3500 TEU	12 mos	**$45.500**	$45.255	$245	0,5%	$43.900	$1.600	3,6%	$43.548	$1.952	4,5%
	24 mos	**$37.270**	$37.360	-$90	-0,2%	$36.958	$312	0,8%	$34.965	$2.305	6,6%
4250 TEU	12 mos	**$59.300**	$59.250	$50	0,1%	$58.635	$665	1,1%	$52.910	$6.390	12,1%
	24 mos	**$44.658**	$44.643	$15	0,0%	$45.125	-$467	-1,0%	$43.560	$1.098	2,5%
5700 TEU	12 mos	**$65.728**	$65.667	$61	0,1%	$65.164	$564	0,9%	$60.442	$5.286	8,7%
	24 mos	**$51.456**	$51.478	-$22	0,0%	$51.406	$50	0,1%	-	-	-
6500 TEU	12 mos	**$71.556**	$71.422	$134	0,2%	$71.083	$473	0,7%	$66.456	$5.100	7,7%
	24 mos	**$56.269**	$56.619	-$350	-0,6%	$56.556	-$287	-0,5%	-	-	-



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