

New ConTex 2026

Container Ship Time Charter Assessment Index

New ConTex 2026		1595	
30.07.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.889	\$16.984	
1800 TEU	\$35.932	\$33.025	
2500 TEU*		\$35.423	\$27.625
2700 TEU		\$37.818	\$29.789
3500 TEU		\$43.340	\$36.558
4250 TEU		\$58.050	\$44.185
5700 TEU		\$64.978	\$51.142
6500 TEU		\$71.011	\$56.528

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:

31.07.26

The New ConTex now stands at 1595, 4.1% higher than this time last year. The biggest movers within that time are the 4250s, which have gained 12.4% for 12 month fixtures, including another 1% in the past week and now standing at \$58,050pd. Although we are very rarely seeing ships of this size reported fixed, due to the lack of availability, the demand is there and charterers willingness to pay up for short period has clearly increased.

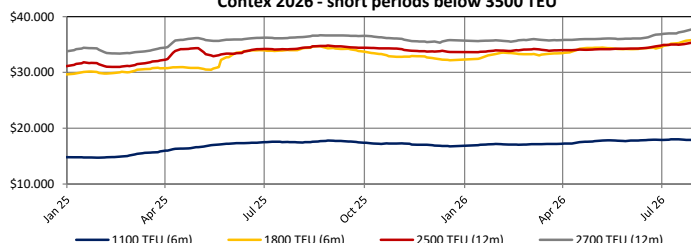
This also extends to smaller tonnage as the 12 month figures for 2500s and 2700s, and the 6 month figure for 1800s, all gained approximately \$250-350pd week-on-week.

The 24 month figures for all the larger sizes have also been steadily increasing over the past few weeks, reflected by the number of recent forward fixtures of post-panamaxs and newbuilds; ONE just fixed three 20 year old 8000s from end 2027, while Maersk fixed 7 x newbuild 6000s delivery 2029 and 2 x 5300s from Q4 2027 - Q1 2028, among others. Although the vast majority of sectors continue to edge up, the 24 month figure for 2500s dropped \$93pd, probably influenced by Maersk's recent extension of the Meratus vessels from Q4 2026 reportedly at \$26,500pd, while 1100-1300s have been slightly under pressure and owners have settling for shorter periods than a few weeks ago, even in the Caribbean where Unifeeder fixed MRC 1100 "Coffee Stella" for 'only' 12 months at low \$20's.

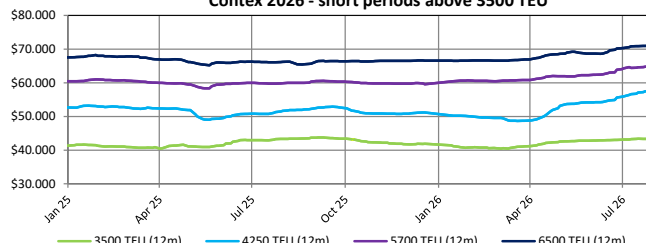
New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		30.07.26	23.07.26	Change	Change	30.06.26	Change	Change	31.07.25	Change	Change
New ConTex 2026		1595	1590	5	➡ 0,3%	1568	27	➡ 1,7%	1532	63	➡ 4,1%
1100 TEU	6 mos	\$17.889	\$17.907	-\$18	➡ -0,1%	\$17.922	-\$33	➡ -0,2%	\$17.461	\$428	➡ 2,5%
	12 mos	\$16.984	\$17.023	-\$39	➡ -0,2%	\$17.002	-\$18	➡ -0,1%	\$16.452	\$532	➡ 3,2%
1800 TEU	6 mos	\$35.932	\$35.684	\$248	➡ 0,7%	\$34.543	\$1.389	➡ 4,0%	\$33.998	\$1.934	➡ 5,7%
	12 mos	\$33.025	\$32.948	\$77	➡ 0,2%	\$32.007	\$1.018	➡ 3,2%	-	-	-
2500 TEU	12 mos	\$35.423	\$35.136	\$287	➡ 0,8%	\$34.836	\$587	➡ 1,7%	\$34.230	\$1.193	➡ 3,5%
	24 mos	\$27.625	\$27.718	-\$93	➡ -0,3%	\$27.922	-\$297	➡ -1,1%	\$26.650	\$975	➡ 3,7%
2700 TEU	12 mos	\$37.818	\$37.464	\$354	➡ 0,9%	\$36.860	\$958	➡ 2,6%	\$36.289	\$1.529	➡ 4,2%
	24 mos	\$29.789	\$29.809	-\$20	➡ -0,1%	\$29.382	\$407	➡ 1,4%	\$28.009	\$1.780	➡ 6,4%
3500 TEU	12 mos	\$43.340	\$43.314	\$26	➡ 0,1%	\$43.095	\$245	➡ 0,6%	\$43.340	\$0	➡ 0,0%
	24 mos	\$36.558	\$36.525	\$33	➡ 0,1%	\$36.285	\$273	➡ 0,8%	\$33.525	\$3.033	➡ 9,0%
4250 TEU	12 mos	\$58.050	\$57.455	\$595	➡ 1,0%	\$55.875	\$2.175	➡ 3,9%	\$51.625	\$6.425	➡ 12,4%
	24 mos	\$44.185	\$44.150	\$35	➡ 0,1%	\$43.670	\$515	➡ 1,2%	\$42.330	\$1.855	➡ 4,4%
5700 TEU	12 mos	\$64.978	\$64.764	\$214	➡ 0,3%	\$64.056	\$922	➡ 1,4%	\$59.844	\$5.134	➡ 8,6%
	24 mos	\$51.142	\$50.942	\$200	➡ 0,4%	\$50.389	\$753	➡ 1,5%	-	-	-
6500 TEU	12 mos	\$71.011	\$70.933	\$78	➡ 0,1%	\$70.267	\$744	➡ 1,1%	\$66.200	\$4.811	➡ 7,3%
	24 mos	\$56.528	\$56.578	-\$50	➡ -0,1%	\$56.472	\$56	➡ 0,1%	-	-	-

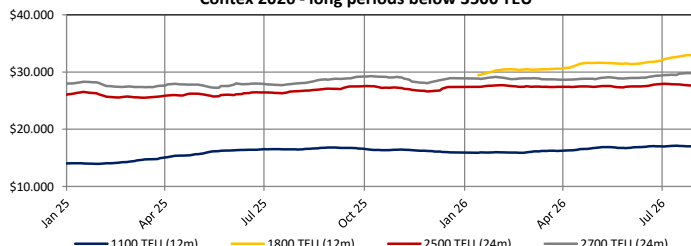
Contex 2026 - short periods below 3500 TEU



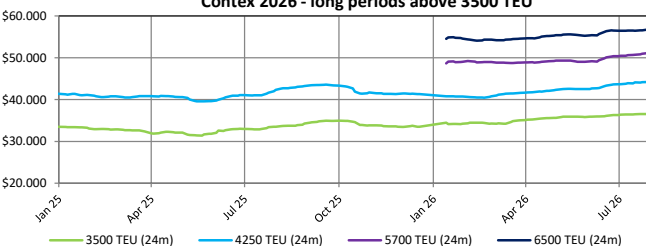
Contex 2026 - short periods above 3500 TEU



Contex 2026 - long periods below 3500 TEU



Contex 2026 - long periods above 3500 TEU



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