

New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1542	
11.06.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.820	\$16.891	
1800 TEU	\$34.271	\$31.523	
2500 TEU*		\$34.304	\$27.500
2700 TEU		\$36.100	\$29.007
3500 TEU		\$42.915	\$35.977
4250 TEU		\$54.264	\$42.749
5700 TEU		\$62.482	\$49.425
6500 TEU		\$68.656	\$55.711

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued: 12.06.26

The container charter market confirmed its positive sentiment last week. The New ConTex Index rose by 3 points to 1,542 points, reaching its highest level since fall of 2025.

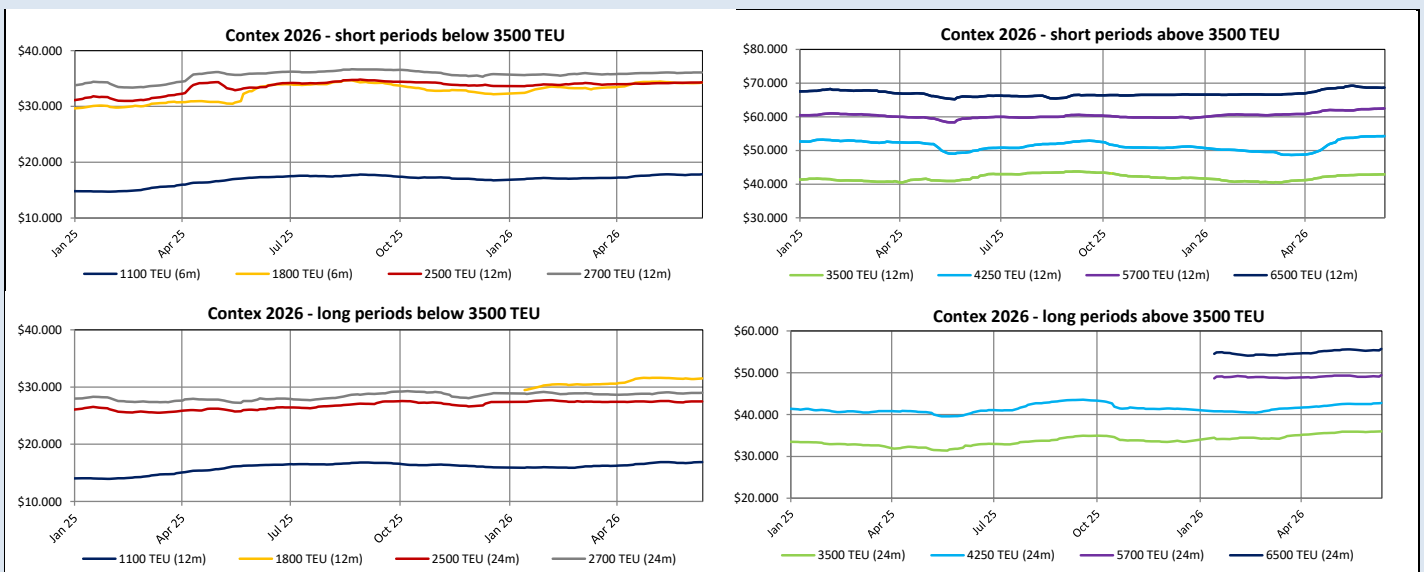
Although market movements remained moderate, they showed a "positive 0" across nearly all sizes. The 1,100-TEUs gained about 0.3% on 12-month periods, as did the 1,800-TEU vessels, which rose by this percentage on both the 6- and 12-month basis.

The 2,500- to 3,500-TEU classes also performed positively, albeit with more limited momentum. Changes were predominantly in the range of 0.1% or less, suggesting a market in which available tonnage and charterers' demand are currently relatively well balanced.

The upward trend is most evident in the larger segment. The 5,700-TEU vessels rose by 0.5% for longer periods. The 6,500-TEU vessels for 24 months even rose by 0.6% (USD 333). Noteworthy is the demand for long-term charters. The stronger growth in 24-month contracts compared to shorter-term contracts suggests that charterers are still willing to secure capacity over longer periods. This points to a continued positive market outlook and a fundamentally positive assessment of the medium-term supply-demand balance.

New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		11.06.26	04.06.26	Change	Change	12.05.26	Change	Change	12.06.25	Change	Change
New ConTex 2026		1542	1539	3	↔ 0,2%	1539	3	↔ 0,2%	1511	31	↑ 2,1%
1100 TEU	6 mos	\$17.820	\$17.814	\$6	↔ 0,0%	\$17.845	-\$25	↔ -0,1%	\$17.336	\$484	↑ 2,8%
	12 mos	\$16.891	\$16.843	\$48	↔ 0,3%	\$16.879	\$12	↔ 0,1%	\$16.384	\$507	↑ 3,1%
1800 TEU	6 mos	\$34.271	\$34.170	\$101	↔ 0,3%	\$34.370	-\$99	↔ -0,3%	\$33.823	\$448	↔ 1,3%
	12 mos	\$31.523	\$31.416	\$107	↔ 0,3%	\$31.582	-\$59	↔ -0,2%	-	-	-
2500 TEU	12 mos	\$34.304	\$34.290	\$14	↔ 0,0%	\$34.183	\$121	↔ 0,4%	\$33.730	\$574	↔ 1,7%
	24 mos	\$27.500	\$27.483	\$17	↔ 0,1%	\$27.557	-\$57	↔ -0,2%	\$26.275	\$1.225	↑ 4,7%
2700 TEU	12 mos	\$36.100	\$36.074	\$26	↔ 0,1%	\$36.073	\$27	↔ 0,1%	\$35.986	\$114	↔ 0,3%
	24 mos	\$29.007	\$28.973	\$34	↔ 0,1%	\$29.091	-\$84	↔ -0,3%	\$27.886	\$1.121	↑ 4,0%
3500 TEU	12 mos	\$42.915	\$42.863	\$52	↔ 0,1%	\$42.640	\$275	↔ 0,6%	\$42.490	\$425	↔ 1,0%
	24 mos	\$35.977	\$35.929	\$48	↔ 0,1%	\$35.938	\$39	↔ 0,1%	\$32.705	\$3.272	↑ 10,0%
4250 TEU	12 mos	\$54.264	\$54.202	\$62	↔ 0,1%	\$53.776	\$488	↔ 0,9%	\$50.330	\$3.934	↑ 7,8%
	24 mos	\$42.749	\$42.663	\$86	↔ 0,2%	\$42.553	\$196	↔ 0,5%	\$40.540	\$2.209	↑ 5,4%
5700 TEU	12 mos	\$62.482	\$62.394	\$88	↔ 0,1%	\$61.908	\$574	↔ 0,9%	\$59.778	\$2.704	↑ 4,5%
	24 mos	\$49.425	\$49.178	\$247	↔ 0,5%	\$49.342	\$83	↔ 0,2%	-	-	-
6500 TEU	12 mos	\$68.656	\$68.678	-\$22	↔ 0,0%	\$69.222	-\$566	↔ -0,8%	\$66.044	\$2.612	↑ 4,0%
	24 mos	\$55.711	\$55.378	\$333	↔ 0,6%	\$55.594	\$117	↔ 0,2%	-	-	-



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