

## New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1538	
07.05.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.808	\$16.868	
1800 TEU	\$34.452	\$31.618	
2500 TEU*		\$34.173	\$27.548
2700 TEU		\$36.052	\$29.014
3500 TEU		\$42.615	\$35.895
4250 TEU		\$53.678	\$42.515
5700 TEU		\$61.903	\$49.328
6500 TEU		\$68.983	\$55.533

\*GEARED

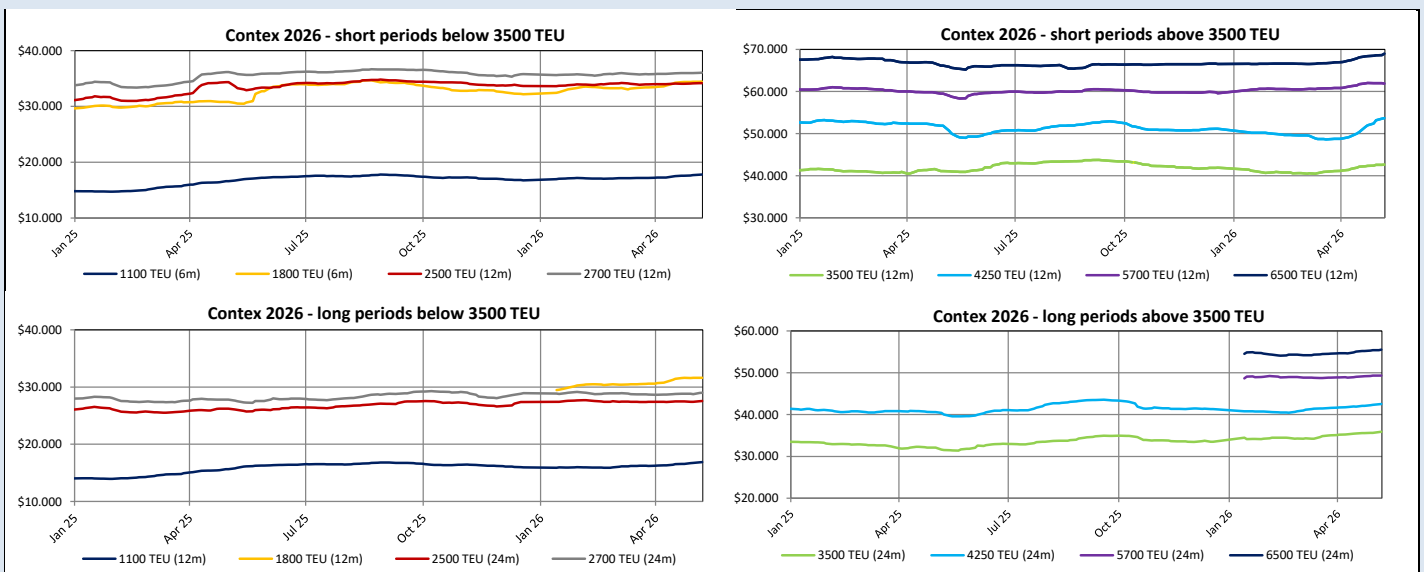
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

### New ConTex-Commentary - issued: 07.05.26

A quiet week is ending on an even quieter note. This comes as no real surprise given last week's May Day holidays and the additional public holidays across Asia earlier this week, which have limited overall market activity. As a result, the week has not been particularly transaction-heavy. The container charter market continues to move sideways at elevated levels. Also due to the Middle East crisis, some short-period sublets have recently appeared in the market, although these were absorbed quickly at decent levels. Consequently, charter rates for shorter periods have edged up slightly in these segments, which has also led to a modest increase in the New ConTex. Twelve-month charter rates for 4,250 TEU vessels have increased by 9.3 per cent month-on-month and by 1 per cent week-on-week, reaching USD 53,678; the highest level seen in the past 3.5 years. Smaller vessels have been trying to catch up with larger ones, and charter rates for these ships have remained stable with a slight upward tendency. As a result, these vessels have recorded only marginal gains recently, with charter rates for 1,800 TEU ships standing at USD 34,452 for 6-month periods; an increase of 12.8 per cent year-on-year, but only 2.5 per cent month-on-month and 0.1 per cent week-on-week. While demand for additional tonnage generally persists, freight rates have continued to edge up week-on-week. Since its mid-February lows, the SCFI Comprehensive Index has climbed by 56 per cent, closing today at 1,954.21 index points, an increase of 2.24 per cent week-on-week.

### New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		07.05.26	30.04.26	Change	Change	07.04.26	Change	08.05.25	Change		
<b>New ConTex 2026</b>		<b>1538</b>	1532	6	0,4%	1500	38	2,5%	1465	73	5,0%
<b>1100 TEU</b>	6 mos	\$17.808	\$17.673	\$135	0,8%	\$17.259	\$549	3,2%	\$16.791	\$1.017	6,1%
	12 mos	\$16.868	\$16.734	\$134	0,8%	\$16.325	\$543	3,3%	\$15.877	\$991	6,2%
<b>1800 TEU</b>	6 mos	\$34.452	\$34.425	\$27	0,1%	\$33.598	\$854	2,5%	\$30.530	\$3.922	12,8%
	12 mos	\$31.618	\$31.618	\$0	0,0%	\$30.773	\$845	2,7%	-	-	-
<b>2500 TEU</b>	12 mos	\$34.173	\$34.118	\$55	0,2%	\$34.000	\$173	0,5%	\$33.261	\$912	2,7%
	24 mos	\$27.548	\$27.420	\$128	0,5%	\$27.409	\$139	0,5%	\$26.016	\$1.532	5,9%
<b>2700 TEU</b>	12 mos	\$36.052	\$35.966	\$86	0,2%	\$35.827	\$225	0,6%	\$35.811	\$241	0,7%
	24 mos	\$29.014	\$28.777	\$237	0,8%	\$28.682	\$332	1,2%	\$27.530	\$1.484	5,4%
<b>3500 TEU</b>	12 mos	\$42.615	\$42.565	\$50	0,1%	\$41.383	\$1.232	3,0%	\$40.985	\$1.630	4,0%
	24 mos	\$35.895	\$35.628	\$267	0,7%	\$35.223	\$672	1,9%	\$31.525	\$4.370	13,9%
<b>4250 TEU</b>	12 mos	\$53.678	\$53.153	\$525	1,0%	\$49.128	\$4.550	9,3%	\$49.985	\$3.693	7,4%
	24 mos	\$42.515	\$42.338	\$177	0,4%	\$41.763	\$752	1,8%	\$40.005	\$2.510	6,3%
<b>5700 TEU</b>	12 mos	\$61.903	\$61.975	-\$72	-0,1%	\$61.194	\$709	1,2%	\$58.778	\$3.125	5,3%
	24 mos	\$49.328	\$49.311	\$17	0,0%	\$48.919	\$409	0,8%	-	-	-
<b>6500 TEU</b>	12 mos	\$68.983	\$68.586	\$397	0,6%	\$67.350	\$1.633	2,4%	\$65.650	\$3.333	5,1%
	24 mos	\$55.533	\$55.378	\$155	0,3%	\$54.697	\$836	1,5%	-	-	-



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