

New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1525	
23.04.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.564	\$16.564	
1800 TEU	\$34.382	\$31.607	
2500 TEU*		\$34.073	\$27.491
2700 TEU		\$35.989	\$28.832
3500 TEU		\$42.323	\$35.570
4250 TEU		\$51.950	\$42.095
5700 TEU		\$62.028	\$49.167
6500 TEU		\$68.411	\$55.217

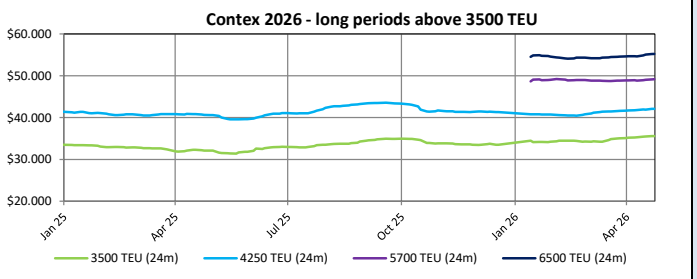
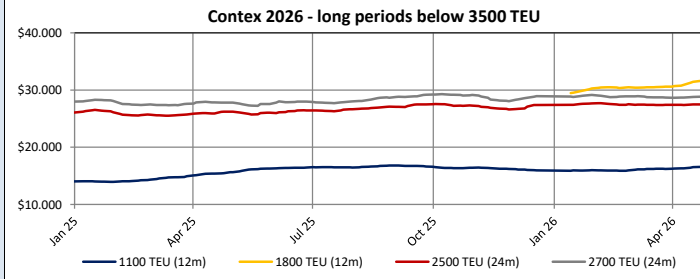
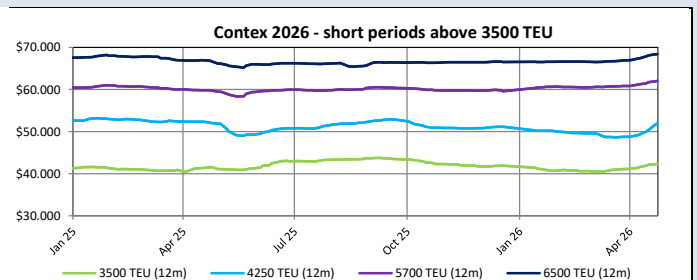
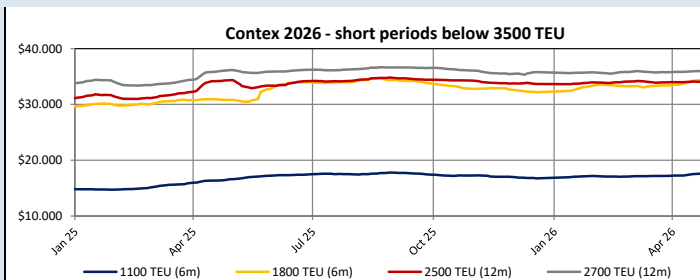
*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:	23.04.26
<p>The container chartering market experienced another subdued week in Week 17 of 2026, with limited activity primarily driven by a continued lack of available tonnage. Despite the low level of fixtures and prevailing geopolitical uncertainties the market remains resilient and even with a firming trend in certain segments.</p> <p>The overall sentiment in the ConTex for Week 17 is best characterized as “yellow,” with almost all segments assessed as stable compared to the previous week. It should be emphasized that the persistent lack of tonnage is a key factor behind the slow week-on-week activity.</p> <p>The only notable upward movement was observed in the Panamax 12 months, which increased by approximately 3.1% week-on-week. This rise likely reflects relet fixtures concluded in recent weeks for shorter periods, with the resulting rates now becoming visible in the broader market.</p> <p>Looking ahead, the market is expected to maintain a similar pattern in the coming weeks. However, as seen recently, predictability remains limited. Ongoing developments on the global geopolitical stage continue to introduce a degree of uncertainty into market dynamics.</p>	

New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		23.04.26	16.04.26	Change	Change	24.03.26	Change	Change	24.04.25	Change	Change
New ConTex 2026		1525	1517	8	↗ 0,5%	1493	32	↗ 2,1%	1486	39	↗ 2,6%
1100 TEU	6 mos	\$17.564	\$17.523	\$41	↗ 0,2%	\$17.182	\$382	↗ 2,2%	\$16.414	\$1.150	↗ 7,0%
	12 mos	\$16.564	\$16.523	\$41	↗ 0,2%	\$16.230	\$334	↗ 2,1%	\$15.473	\$1.091	↗ 7,1%
1800 TEU	6 mos	\$34.382	\$34.250	\$132	↗ 0,4%	\$33.400	\$982	↗ 2,9%	\$30.807	\$3.575	↗ 11,6%
	12 mos	\$31.607	\$31.450	\$157	↗ 0,5%	\$30.564	\$1.043	↗ 3,4%	-	-	-
2500 TEU	12 mos	\$34.073	\$34.095	-\$22	↘ -0,1%	\$33.950	\$123	↗ 0,4%	\$34.284	-\$211	↘ -0,6%
	24 mos	\$27.491	\$27.477	\$14	↗ 0,1%	\$27.400	\$91	↗ 0,3%	\$26.223	\$1.268	↗ 4,8%
2700 TEU	12 mos	\$35.989	\$35.945	\$44	↗ 0,1%	\$35.782	\$207	↗ 0,6%	\$36.068	-\$79	↘ -0,2%
	24 mos	\$28.832	\$28.800	\$32	↗ 0,1%	\$28.709	\$123	↗ 0,4%	\$27.818	\$1.014	↗ 3,6%
3500 TEU	12 mos	\$42.323	\$42.138	\$185	↗ 0,4%	\$41.065	\$1.258	↗ 3,1%	\$41.565	\$758	↗ 1,8%
	24 mos	\$35.570	\$35.505	\$65	↗ 0,2%	\$34.988	\$582	↗ 1,7%	\$32.125	\$3.445	↗ 10,7%
4250 TEU	12 mos	\$51.950	\$50.400	\$1.550	↗ 3,1%	\$48.705	\$3.245	↗ 6,7%	\$51.998	-\$48	↘ -0,1%
	24 mos	\$42.095	\$41.905	\$190	↗ 0,5%	\$41.573	\$522	↗ 1,3%	\$40.640	\$1.455	↗ 3,6%
5700 TEU	12 mos	\$62.028	\$61.756	\$272	↗ 0,4%	\$60.800	\$1.228	↗ 2,0%	\$59.722	\$2.306	↗ 3,9%
	24 mos	\$49.167	\$49.053	\$114	↗ 0,2%	\$48.819	\$348	↗ 0,7%	-	-	-
6500 TEU	12 mos	\$68.411	\$68.142	\$269	↗ 0,4%	\$66.844	\$1.567	↗ 2,3%	\$66.694	\$1.717	↗ 2,6%
	24 mos	\$55.217	\$55.069	\$148	↗ 0,3%	\$54.542	\$675	↗ 1,2%	-	-	-



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