

## New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1491	
19.03.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.193	\$16.243	
1800 TEU	\$33.341	\$30.514	
2500 TEU*		\$33.900	\$27.395
2700 TEU		\$35.718	\$28.709
3500 TEU		\$40.965	\$34.865
4250 TEU		\$48.635	\$41.465
5700 TEU		\$60.761	\$48.744
6500 TEU		\$66.722	\$54.467

\*GEARED

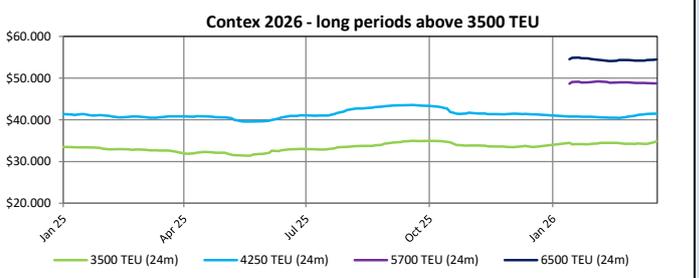
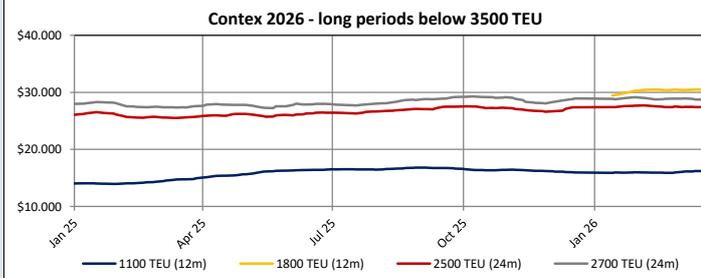
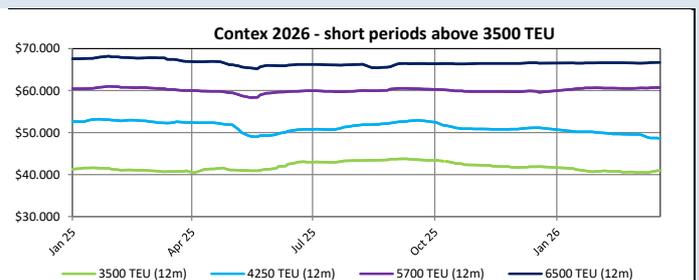
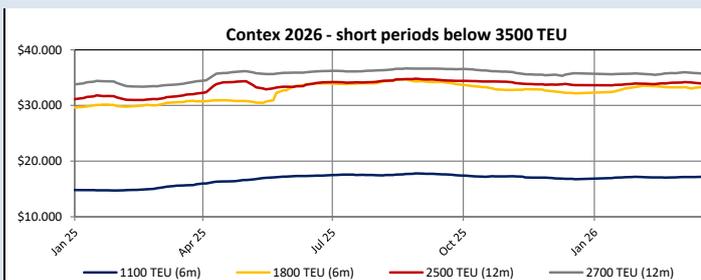
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

### New ConTex-Commentary - issued: 19.03.26

The container charter market remains firm, despite a slight slowdown in reported fixtures. Charterers continue to actively seek prompt tonnage across the Atlantic and Asia, with longer periods still preferred – particularly for modern, high-intake vessels. The ConTex index rose this week, driven by gains in the 3,500 TEU segment. Maersk fixed the "ES Treasure" (3,534 TEU) for 29–31 months at USD 36,500 per day and secured 3,300 TEU Chinese newbuildings at USD 35,000 per day, reflecting strong demand for efficient designs. Larger vessel availability remains tight, with forward fixing commonplace as operators look to secure capacity well in advance. Geopolitical tensions in the Middle East are now a key market driver. Disruptions around the Strait of Hormuz and Red Sea have constrained routing options, increased costs, and reduced schedule reliability. A portion of the global fleet has been delayed or displaced, while early signs of sublet tonnage are emerging as networks adjust. Fuel logistics are also under pressure. While global supply remains sufficient, regional imbalances may lead to bunker shortages and port congestion. Overall, limited vessel supply and continued chartering demand are supporting rates. However, heightened geopolitical risk is reducing visibility and likely to increase near-term volatility.

### New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		19.03.26	12.03.26	Change	Change	17.02.26	Change	20.03.25	Change	Change	
<b>New ConTex 2026</b>		<b>1491</b>	1488	3	⇒ 0,2%	1488	3	⇒ 0,2%	1440	51	↑ 3,5%
<b>1100 TEU</b>	6 mos	\$17.193	\$17.155	\$38	⇒ 0,2%	\$17.075	\$118	⇒ 0,7%	\$15.680	\$1.513	↑ 9,6%
	12 mos	\$16.243	\$16.191	\$52	⇒ 0,3%	\$15.918	\$325	↑ 2,0%	\$14.775	\$1.468	↑ 9,9%
<b>1800 TEU</b>	6 mos	\$33.341	\$33.209	\$132	⇒ 0,4%	\$33.377	-\$36	⇒ -0,1%	\$30.759	\$2.582	↑ 8,4%
	12 mos	\$30.514	\$30.477	\$37	⇒ 0,1%	\$30.441	\$73	⇒ 0,2%	-	-	-
<b>2500 TEU</b>	12 mos	\$33.900	\$34.064	-\$164	⇒ -0,5%	\$33.991	-\$91	⇒ -0,3%	\$31.979	\$1.921	↑ 6,0%
	24 mos	\$27.395	\$27.430	-\$35	⇒ -0,1%	\$27.491	-\$96	⇒ -0,3%	\$25.628	\$1.767	↑ 6,9%
<b>2700 TEU</b>	12 mos	\$35.718	\$35.832	-\$114	⇒ -0,3%	\$35.659	\$59	⇒ 0,2%	\$34.014	\$1.704	↑ 5,0%
	24 mos	\$28.709	\$28.775	-\$66	⇒ -0,2%	\$28.784	-\$75	⇒ -0,3%	\$27.359	\$1.350	↑ 4,9%
<b>3500 TEU</b>	12 mos	\$40.965	\$40.610	\$355	⇒ 0,9%	\$40.735	\$230	⇒ 0,6%	\$40.741	\$224	⇒ 0,5%
	24 mos	\$34.865	\$34.228	\$637	⇒ 1,9%	\$34.468	\$397	⇒ 1,2%	\$32.650	\$2.215	↑ 6,8%
<b>4250 TEU</b>	12 mos	\$48.635	\$48.728	-\$93	⇒ -0,2%	\$49.675	-\$1.040	↓ -2,1%	\$52.586	-\$3.951	↓ -7,5%
	24 mos	\$41.465	\$41.390	\$75	⇒ 0,2%	\$40.495	\$970	↑ 2,4%	\$40.825	\$640	↗ 1,6%
<b>5700 TEU</b>	12 mos	\$60.761	\$60.672	\$89	⇒ 0,1%	\$60.561	\$200	⇒ 0,3%	\$60.160	\$601	⇒ 1,0%
	24 mos	\$48.744	\$48.769	-\$25	⇒ -0,1%	\$48.933	-\$189	⇒ -0,4%	-	-	-
<b>6500 TEU</b>	12 mos	\$66.722	\$66.694	\$28	⇒ 0,0%	\$66.650	\$72	⇒ 0,1%	\$67.374	-\$652	⇒ -1,0%
	24 mos	\$54.467	\$54.322	\$145	⇒ 0,3%	\$54.144	\$323	⇒ 0,6%	-	-	-



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