

New ConTex 2026

Container Ship Time Charter Assessment Index

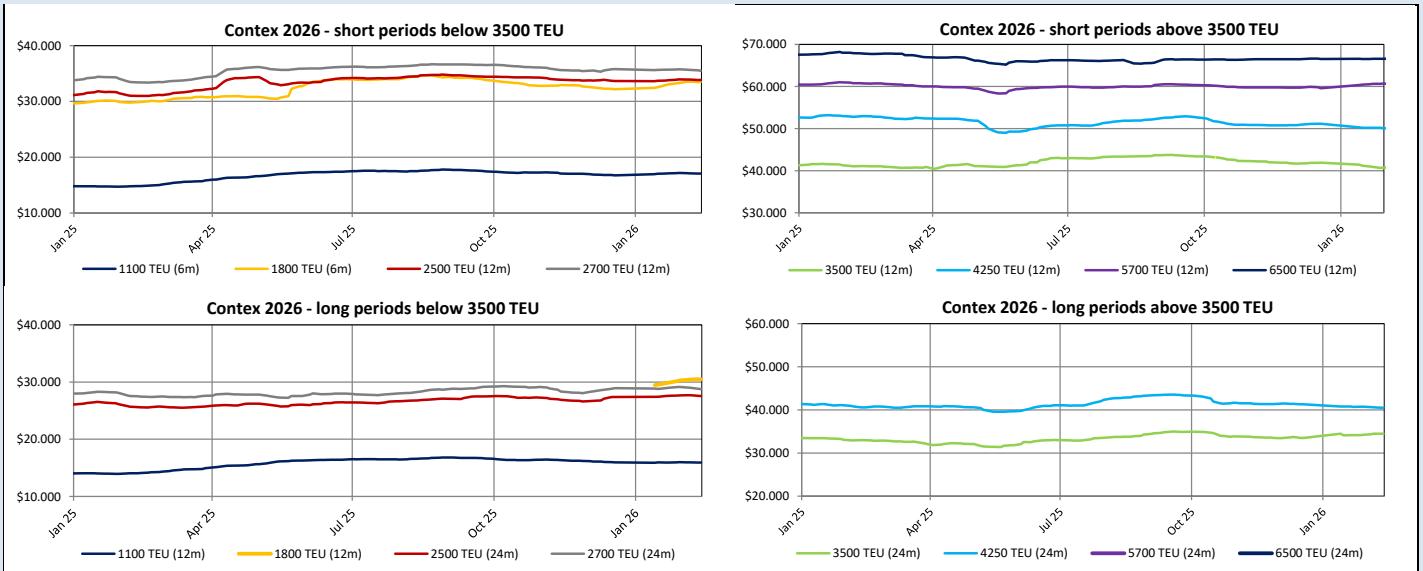
New ConTex 2026		1487	
12.02.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.077	\$15.930	
1800 TEU	\$33.468	\$30.486	
2500 TEU*		\$33.855	\$27.555
2700 TEU		\$35.509	\$28.757
3500 TEU		\$40.755	\$34.485
4250 TEU		\$49.685	\$40.495
5700 TEU		\$60.572	\$48.894
6500 TEU		\$66.628	\$54.089

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:		12.02.26
<p>The container market continues to be stable across all segments, with a lack of supply giving operators limited options and scrambling to find the right candidates for future needs. Naturally, this also entails a lack of fixtures being reported on a weekly basis, leading to hypothetical rate guidance in certain segments, especially the larger tonnage. All indicators this week are moving sideways with little to no change from the previous week and a similar lack of change from last month. The positive takeaway as the year kicks off is that the lengths of periods concluded range from 2-3 years in most segments, while the smallest feeders, for the most part, have to settle for slightly shorter periods unless niche trades or modern designs are involved. This is also reflected in the month-to-month change for the 1,800 TEU segment, which is up roughly 3% (USD 1,000). The overall index is up 5.2% from the same time last year, again underlining the historic period we are currently in. The most surprising change is in the 4,250 TEU segment for 12 months, where year-over-year it is down 6.2%, indicating that the premium for short periods in the larger segments is not as prominent as it once was. There could be several factors for this development, one explanation could be due to the fact that prompt ships that appear in this segment had strict limits on trade areas and therefore lacked interest from several takers to drive the rate levels up. As we approach the Chinese New Year, there are expectations that the next few weeks will be rather quiet, especially in the Far East, with the context continuing to move sideways with limited movement.</p>		

Vessel type	Evaluated Period	Today		Week-on-Week		Month-on-Month			Year-on-Year		
		12.02.26	05.02.26	Change	Change	13.01.26	Change	Change	13.02.25	Change	Change
New ConTex 2026		1487	1491	-4	↗ -0,3%	1483	4	↗ 0,3%	1414	73	↑ 5,2%
1100 TEU	6 mos	\$17.077	\$17.118	-\$41	↗ -0,2%	\$16.959	\$118	↗ 0,7%	\$14.845	\$2.232	↑ 15,0%
	12 mos	\$15.930	\$15.952	-\$22	↗ -0,1%	\$15.905	\$25	↗ 0,2%	\$14.098	\$1.832	↑ 13,0%
1800 TEU	6 mos	\$33.468	\$33.570	-\$102	↗ -0,3%	\$32.425	\$1.043	↑ 3,2%	\$29.923	\$3.545	↑ 11,8%
	12 mos	\$30.486	\$30.452	\$34	↗ 0,1%	\$29.477	\$1.009	↑ 3,4%	-	-	-
2500 TEU	12 mos	\$33.855	\$33.923	-\$68	↗ -0,2%	\$33.645	\$210	↗ 0,6%	\$30.982	\$2.873	↑ 9,3%
	24 mos	\$27.555	\$27.695	-\$140	↗ -0,5%	\$27.432	\$123	↗ 0,4%	\$25.582	\$1.973	↑ 7,7%
2700 TEU	12 mos	\$35.509	\$35.645	-\$136	↗ -0,4%	\$35.600	\$91	↗ -0,3%	\$33.395	\$2.114	↑ 6,3%
	24 mos	\$28.757	\$29.002	-\$245	↗ -0,8%	\$28.850	-\$93	↗ -0,3%	\$27.468	\$1.289	↑ 4,7%
3500 TEU	12 mos	\$40.755	\$40.898	-\$143	↗ -0,3%	\$41.415	-\$660	↘ -1,6%	\$41.110	-\$355	↗ -0,9%
	24 mos	\$34.485	\$34.490	-\$5	↗ 0,0%	\$34.490	-\$5	↗ 0,0%	\$32.960	\$1.525	↑ 4,6%
4250 TEU	12 mos	\$49.685	\$49.908	-\$223	↗ -0,4%	\$50.305	-\$620	↘ -1,2%	\$52.995	-\$3.310	↓ -6,2%
	24 mos	\$40.495	\$40.583	-\$88	↗ -0,2%	\$40.805	-\$310	↗ -0,8%	\$40.570	-\$75	↗ -0,2%
5700 TEU	12 mos	\$60.572	\$60.606	-\$34	↗ -0,1%	\$60.378	\$194	↗ 0,3%	\$60.750	-\$178	↗ -0,3%
	24 mos	\$48.894	\$49.189	-\$295	↗ -0,6%	\$48.661	\$233	↗ 0,5%	-	-	-
6500 TEU	12 mos	\$66.628	\$66.639	-\$11	↗ 0,0%	\$66.589	\$39	↗ 0,1%	\$67.822	-\$1.194	↘ -1,8%
	24 mos	\$54.089	\$54.317	-\$228	↗ -0,4%	\$54.544	-\$455	↗ -0,8%	-	-	-



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