

## New ConTex Container Ship Time Charter Assessment Index

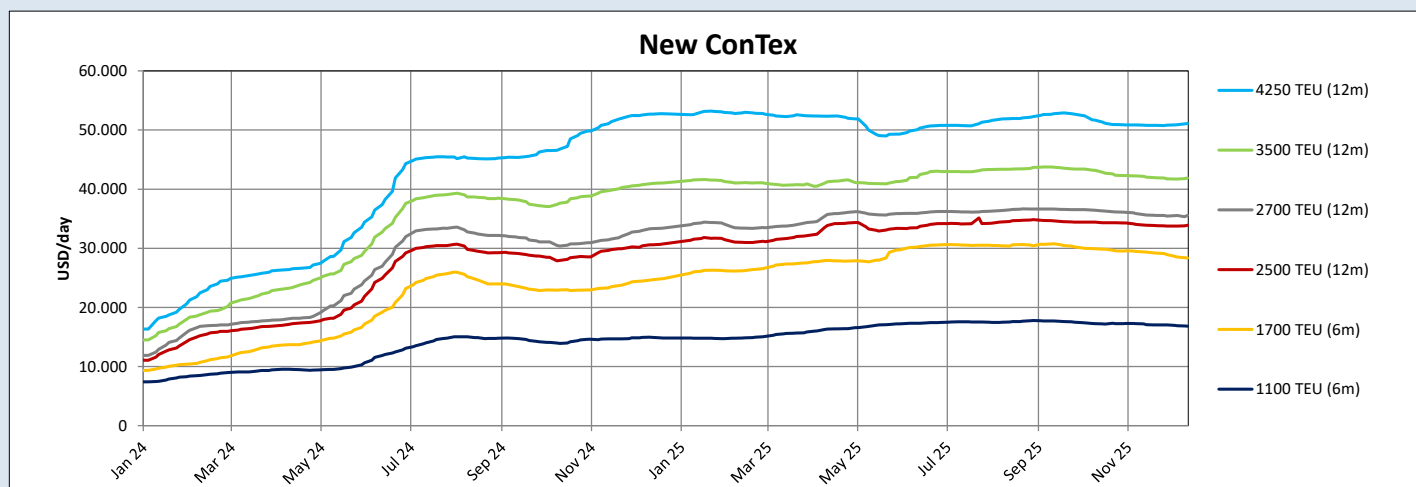
New ConTex*		1487	
11.12.25		6 mos	12 mos
Geared	1100 TEU	\$16.832	n.a.
	1700 TEU	\$28.386	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$33.886
	3500 TEU		\$35.545
	4250 TEU		\$41.875
			\$51.100

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		11.12.25
<p>The charter market is closing the year with notable resilience, despite softening freight rates. The New ConTex Composite Index remained broadly flat again this week, recording only a marginal gain. It now sits just 1.3% below its level six months ago and 6.4% above its position a year earlier. This stability reflects an illiquid, supply-constrained market, which is understandable given that major operators continue to commit to tonnage with delivery dates extending well into 2026 and 2027. A highly active Sale &amp; Purchase market also underpins charter rates. The potential for profitable vessel sales is forcing the hands of charterers to fix forward and pay a premiums if necessary to retain ships, thereby providing an additional buffer against weak freight rates. Recent fixtures paint the picture quite clearly: COSCO has fixed the "MSC Ajaccio" (7,100 TEU) for three years at USD 46,000 per day from Q1 2027, while MSC has extended the Baby Panamax "Rio Grande" (2,849 TEU) for 30–34 months at USD 29,000 per day, also commencing in Q1 2027. Feeder activity remains robust, particularly in Asia, where Chinese 1,600–1,800 TEU units secured periods of up to one year in the mid-USD 20,000s per day. In the Caribbean, CMA CGM paid a premium for the modern-eco "Little Symphony", reportedly at around USD 31,000 per day.</p>		

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		11.12.25	04.12.25	Change	Change	11.11.25	Change	Change	12.12.24	Change	Change	
New ConTex*		1487	1486	1	➡ 0,1%	1502	-15	➡ -1,0%	1395	92	⬆ 6,6%	
1100 TEU	6 mos	\$16.832	\$16.911	-\$79	➡ -0,5%	\$17.223	-\$391	⬇ -2,3%	\$14.911	\$1.921	⬆ 12,9%	
	12 mos	\$16.034	\$16.105	-\$71	➡ -0,4%	\$16.373	-\$339	⬇ -2,1%	\$14.080	\$1.954	⬆ 13,9%	
1700 TEU	6 mos	\$28.386	\$28.527	-\$141	➡ -0,5%	\$29.382	-\$996	⬇ -3,4%	\$24.686	\$3.700	⬆ 15,0%	
	12 mos	\$26.164	\$26.177	-\$13	➡ 0,0%	\$26.355	-\$191	➡ -0,7%	\$21.500	\$4.664	⬆ 21,7%	
1800 TEU	6 mos	\$32.309	\$32.491	-\$182	➡ -0,6%	\$32.823	-\$514	⬇ -1,6%	\$29.277	\$3.032	⬆ 10,4%	
2500 TEU	12 mos	\$33.886	\$33.748	\$138	➡ 0,4%	\$33.936	-\$50	➡ -0,1%	\$30.586	\$3.300	⬆ 10,8%	
	24 mos	\$27.093	\$26.718	\$375	➡ 1,4%	\$26.991	\$102	➡ 0,4%	\$25.682	\$1.411	⬆ 5,5%	
2700 TEU	12 mos	\$35.545	\$35.550	-\$5	➡ 0,0%	\$35.700	-\$155	➡ -0,4%	\$33.318	\$2.227	⬆ 6,7%	
	24 mos	\$28.645	\$28.373	\$272	➡ 1,0%	\$28.641	\$4	➡ 0,0%	\$27.886	\$759	⬆ 2,7%	
3500 TEU	12 mos	\$41.875	\$41.713	\$162	➡ 0,4%	\$42.180	-\$305	➡ -0,7%	\$40.985	\$890	⬆ 2,2%	
	24 mos	\$33.735	\$33.508	\$227	➡ 0,7%	\$33.788	-\$53	➡ -0,2%	\$33.570	\$165	➡ 0,5%	
4250 TEU	12 mos	\$51.100	\$50.910	\$190	➡ 0,4%	\$50.823	\$277	➡ 0,5%	\$52.700	-\$1.600	⬇ -3,0%	
	24 mos	\$41.405	\$41.465	-\$60	➡ -0,1%	\$41.514	-\$109	➡ -0,3%	\$41.570	-\$165	➡ -0,4%	
5700 TEU	12 mos	\$59.939	\$59.742	\$197	➡ 0,3%	\$59.783	\$156	➡ 0,3%	\$60.422	-\$483	➡ -0,8%	
6500 TEU	12 mos	\$66.642	\$66.492	\$150	➡ 0,2%	\$66.487	\$155	➡ 0,2%	\$67.517	-\$875	⬇ -1,3%	



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