

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1498	
13.11.25		6 mos	12 mos
Geared	1100 TEU	\$17.082	n.a.
	1700 TEU	\$29.348	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$33.898
	3500 TEU		\$35.614
	4250 TEU		\$42.010
			\$50.790

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		13.11.25
In Week 46, the container charter market maintained its gradual softening trajectory, with the New ConTex index showing signs of continued correction, especially across the mid-sized and larger segments. However, the decline remains orderly, with key demand centers still absorbing tonnage at healthy rate levels compared to historical averages. The 1100 teu segment remains relatively resilient, supported by strong employment in intra-European, Caribbean, and West African networks. The rate is only modestly below recent highs, reflecting continued demand for efficient feeder units with favorable reefer capacity and shallow draft capabilities. Despite growing competition from smaller eco tonnage, availability remains tight, and charterers are still favoring longer commitments when prompt units become available. The 1700 teu segment after peaking above USD 30,000 earlier this year, has seen minor easing, but remains up strongly on a year-on-year basis. These feeders continue to act as the workhorses of intra-Asian and Mediterranean networks, with Red Sea disruptions and seasonal cargo flow patterns continuing to influence deployment. Charterers remain cautious but proactive, locking in tonnage to secure routing flexibility. The 2700-4250 TEU segments are showing more visible rate adjustments: These classes (critical to regional and deepsea loops) have been most impacted by a combination of newbuild deliveries and marginally declining cargo volumes on certain routes. That said, the levels remain historically firm, and many charterers continue to secure forward coverage into Q1 2026, especially for high-spec or eco units. The market is showing a measured normalization, not a collapse. This indicates that the fundamentals (fleet utilization, charterer confidence, and geopolitical uncertainty) still provide support, even as short-term corrections emerge. Feeder segments are expected to remain stable to firm, especially where regulatory compliance (EU ETS, FuelEU Maritime) and port efficiency matter. Meanwhile, the correction in mid-sized classes may attract opportunistic fixtures, particularly for charterers willing to commit to 12-24 month periods ahead of potential volatility in early 2026.		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year				
		13.11.25	06.11.25	Change	Change	14.10.25	Change	Change	14.11.24	Change	Change			
New ConTex*		1498	1505	-7	➡	-0,5%	1520	-22	👉	-1,4%	1350	148	👆	11,0%
1100 TEU	6 mos	\$17.082	\$17.252	-\$170	➡	-1,0%	\$17.209	-\$127	➡	-0,7%	\$14.682	\$2.400	👆	16,3%
	12 mos	\$16.336	\$16.414	-\$78	➡	-0,5%	\$16.368	-\$32	➡	-0,2%	\$13.964	\$2.372	👆	17,0%
1700 TEU	6 mos	\$29.348	\$29.473	-\$125	➡	-0,4%	\$29.845	-\$497	👉	-1,7%	\$23.518	\$5.830	👆	24,8%
	12 mos	\$26.400	\$26.309	\$91	➡	0,3%	\$26.436	-\$36	➡	-0,1%	\$20.609	\$5.791	👆	28,1%
1800 TEU	6 mos	\$32.952	\$32.839	\$113	➡	0,3%	\$33.305	-\$353	👉	-1,1%	\$27.077	\$5.875	👆	21,7%
2500 TEU	12 mos	\$33.898	\$34.027	-\$129	➡	-0,4%	\$34.318	-\$420	👉	-1,2%	\$29.761	\$4.137	👆	13,9%
	24 mos	\$26.877	\$27.080	-\$203	➡	-0,7%	\$27.339	-\$462	👉	-1,7%	\$25.214	\$1.663	👆	6,6%
2700 TEU	12 mos	\$35.614	\$35.859	-\$245	➡	-0,7%	\$36.314	-\$700	👉	-1,9%	\$31.573	\$4.041	👆	12,8%
	24 mos	\$28.334	\$28.864	-\$530	👉	-1,8%	\$29.186	-\$852	👇	-2,9%	\$27.032	\$1.302	👆	4,8%
3500 TEU	12 mos	\$42.010	\$42.218	-\$208	➡	-0,5%	\$42.855	-\$845	👉	-2,0%	\$39.845	\$2.165	👆	5,4%
	24 mos	\$33.665	\$33.833	-\$168	➡	-0,5%	\$34.715	-\$1.050	👇	-3,0%	\$32.855	\$810	👆	2,5%
4250 TEU	12 mos	\$50.790	\$50.845	-\$55	➡	-0,1%	\$51.335	-\$545	👉	-1,1%	\$51.405	-\$615	👉	-1,2%
	24 mos	\$41.380	\$41.528	-\$148	➡	-0,4%	\$42.675	-\$1.295	👇	-3,0%	\$40.935	\$445	👉	1,1%
5700 TEU	12 mos	\$59.772	\$59.786	-\$14	➡	0,0%	\$60.039	-\$267	➡	-0,4%	\$59.533	\$239	👉	0,4%
6500 TEU	12 mos	\$66.481	\$66.483	-\$2	➡	0,0%	\$66.428	\$53	➡	0,1%	\$66.644	-\$163	➡	-0,2%

