New ConTex
Container Ship Time Charter Assessment Index

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	New ConTex*	1511	
	23.10.25	6 mos	12 mos
Geared	1100 TEU	$17.245	n.a.
	1700 TEU	$29.568	
	2500 TEU		$34.305
Gearless	2700 TEU	n.a.	$36.152
	3500 TEU		$42.340
	4250 TEU		$50.930

Legend		
	up	+ 2% or more
	steady up	from +1% to +1,9%
	steady	+/- 1 %
	steady down	from -1% to -1,9%
	down	- 2% or less

**New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period*

New ConTex-Commentary - issued: 23.10.25

The container charter market remains largely stable, continuing to operate at healthy levels. The New ConTex Index closed this week at 1511 points, reflecting a small decline of 0.4% compared to the previous week. While fixing volumes have been somewhat limited, the overall sentiment among Owners remains confident, supported by the ongoing shortage of open tonnage across most size segments.

Interestingly, the recent development in the freight market has provided a slightly more positive undertone. The Shanghai Containerized Freight Index (SCFI) recorded a notable overall gain of 4.12% last Friday, with certain trade lanes even improving by 10–15%, suggesting that freight levels might have found at least a temporary floor after recent declines. Whether this upward movement will prove sustainable remains to be seen, but it offers some short-term relief to liner operators.

In the charter market, smaller feeder segments continue to show a mild softening trend due to selective prompt openings, while larger tonnage — particularly above 2,700 TEU — remains scarce and therefore well supported. Period demand persists, with Owners largely able to maintain existing rate levels, although Charterers are proceeding with greater caution.

One key variable remains the uncertain situation in the Red Sea. Although the ongoing peace process between Israel and Hamas has raised chances for an eventual reopening of the region, the timing and impact on trade flows are still unpredictable. Until more clarity emerges, most operators are expected to act conservatively, preserving the current equilibrium between supply and demand.

Overall, the charter market remains firm and well balanced.

New ConTex Development

Vessel type	Evaluated Period	Today 23.10.25	Week-on-Week 16.10.25	Change	Change	Month-on-Month 23.09.25	Change	Change	Year-on-Year 24.10.24	Change	Change
New ConTex*		1511	1517	-6	-0,4%	1542	-31	-2,0%	1311	200	15,3%
1100 TEU	6 mos	$17.245	$17.195	$50	0,3%	$17.552	-$307	-1,7%	$14.505	$2.740	18,9%
	12 mos	$16.364	$16.345	$19	0,1%	$16.691	-$327	-2,0%	$13.655	$2.709	19,8%
1700 TEU	6 mos	$29.568	$29.852	-$284	-1,0%	$30.359	-$791	-2,6%	$22.925	$6.643	29,0%
	12 mos	$26.177	$26.475	-$298	-1,1%	$26.614	-$437	-1,6%	$19.945	$6.232	31,2%
1800 TEU	6 mos	$32.923	$33.305	-$382	-1,1%	$33.986	-$1.063	-3,1%	$26.864	$6.059	22,6%
2500 TEU	12 mos	$34.305	$34.318	-$13	0,0%	$34.464	-$159	-0,5%	$28.600	$5.705	19,9%
	24 mos	$27.243	$27.252	-$9	0,0%	$27.505	-$262	-1,0%	$24.495	$2.748	11,2%
2700 TEU	12 mos	$36.152	$36.286	-$134	-0,4%	$36.541	-$389	-1,1%	$30.791	$5.361	17,4%
	24 mos	$29.057	$29.193	-$136	-0,5%	$29.161	-$104	-0,4%	$26.386	$2.671	10,1%
3500 TEU	12 mos	$42.340	$42.695	-$355	-0,8%	$43.448	-$1.108	-2,6%	$38.730	$3.610	9,3%
	24 mos	$33.938	$34.635	-$697	-2,0%	$34.903	-$965	-2,8%	$32.080	$1.858	5,8%
4250 TEU	12 mos	$50.930	$51.138	-$208	-0,4%	$52.773	-$1.843	-3,5%	$49.465	$1.465	3,0%
	24 mos	$41.435	$41.903	-$468	-1,1%	$43.453	-$2.018	-4,6%	$40.165	$1.270	3,2%
5700 TEU	12 mos	$59.844	$59.917	-$73	-0,1%	$60.356	-$512	-0,8%	$58.561	$1.283	2,2%
6500 TEU	12 mos	$66.328	$66.328	$0	0,0%	$66.439	-$111	-0,2%	$65.606	$722	1,1%