Verband Hamburger und Bremer Schiffsmakler e.V.

New ConTex
Container Ship Time Charter Assessment Index

New ConTex*		1517	
	16.10.25	6 mos	12 mos
Geared	1100 TEU	**$17.195**	n.a.
	1700 TEU	**$29.852**	
	2500 TEU		**$34.318**
Gearless	2700 TEU	n.a.	**$36.286**
	3500 TEU		**$42.695**
	4250 TEU		**$51.138**

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

**New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period*

New ConTex-Commentary - issued: 16.10.25

The container charter market remains robust, with limited vessel supply and steady demand, keeping charter rates higher than last year. However, this week saw a slight dip in the New ConTex index. All in all, the market remains stable, just down 0,6%, through fixing activity remains limited.

The 1700 TEU 12 months category was the only positive one during the last week. This development is likely due to the fact that more, older 1300 TEU to 1700 TEU vessels actually just fixed one-year periods compared to one and half to two years in recent months. By giving up demands for long periods owners did manage to achieve a premium on rates which probably exceeded panelists previous forecasts.

In the general, shorter periods for container vessels at the lower end of the size scale could be observed as demand for this time of the year remains relatively subdued and near-term availability is thus slightly increasing. In the 1100 TEU size range, for example, depending on the owner – charterer relationship or the trading area two year periods are still possible but some vessels also had to fix durations of less than 12 months.

The charter market appears to be stabilizing, supported by a turnaround in container freight rates — particularly as prospects improve for a potential reopening of the Red Sea following the Gaya peace agreement. The overall box rates have increased 4 % since last week, which is a positive sign in the container business.

New ConTex Development

Vessel type	Evaluated Period	Today 16.10.25	Week-on-Week 09.10.25	Change		Change	Month-on-Month 16.09.25	Change		Change	Year-on-Year 17.10.24	Change		Change
New ConTex*		**1517**	1526	-9	→	-0,6%	1548	-31	↓	-2,0%	1297	220	↑	17,0%
1100 TEU	6 mos	**$17.195**	$17.255	-$60	→	-0,3%	$17.630	-$435	↓	-2,5%	$14.182	$3.013	↑	21,2%
	12 mos	**$16.345**	$16.398	-$53	→	-0,3%	$16.734	-$389	↓	-2,3%	$13.364	$2.981	↑	22,3%
1700 TEU	6 mos	**$29.852**	$29.930	-$78	→	-0,3%	$30.598	-$746	↓	-2,4%	$22.859	$6.993	↑	30,6%
	12 mos	**$26.475**	$26.434	$41	→	0,2%	$26.834	-$359	↘	-1,3%	$19.836	$6.639	↑	33,5%
1800 TEU	6 mos	**$33.305**	$33.450	-$145	→	-0,4%	$34.236	-$931	↓	-2,7%	$26.809	$6.496	↑	24,2%
2500 TEU	12 mos	**$34.318**	$34.405	-$87	→	-0,3%	$34.543	-$225	→	-0,7%	$28.418	$5.900	↑	20,8%
	24 mos	**$27.252**	$27.543	-$291	↘	-1,1%	$27.455	-$203	→	-0,7%	$24.536	$2.716	↑	11,1%
2700 TEU	12 mos	**$36.286**	$36.423	-$137	→	-0,4%	$36.584	-$298	→	-0,8%	$30.736	$5.550	↑	18,1%
	24 mos	**$29.193**	$29.257	-$64	→	-0,2%	$28.895	$298	↗	1,0%	$26.391	$2.802	↑	10,6%
3500 TEU	12 mos	**$42.695**	$43.170	-$475	↘	-1,1%	$43.595	-$900	↓	-2,1%	$38.380	$4.315	↑	11,2%
	24 mos	**$34.635**	$34.900	-$265	→	-0,8%	$34.920	-$285	→	-0,8%	$31.725	$2.910	↑	9,2%
4250 TEU	12 mos	**$51.138**	$51.660	-$522	↘	-1,0%	$52.880	-$1.742	↓	-3,3%	$48.495	$2.643	↑	5,5%
	24 mos	**$41.903**	$43.048	-$1.145	↓	-2,7%	$43.545	-$1.642	↓	-3,8%	$39.478	$2.425	↑	6,1%
5700 TEU	12 mos	**$59.917**	$60.183	-$266	→	-0,4%	$60.475	-$558	→	-0,9%	$58.289	$1.628	↑	2,8%
6500 TEU	12 mos	**$66.328**	$66.458	-$130	→	-0,2%	$66.436	-$108	→	-0,2%	$65.372	$956	↗	1,5%