

New ConTex Container Ship Time Charter Assessment Index

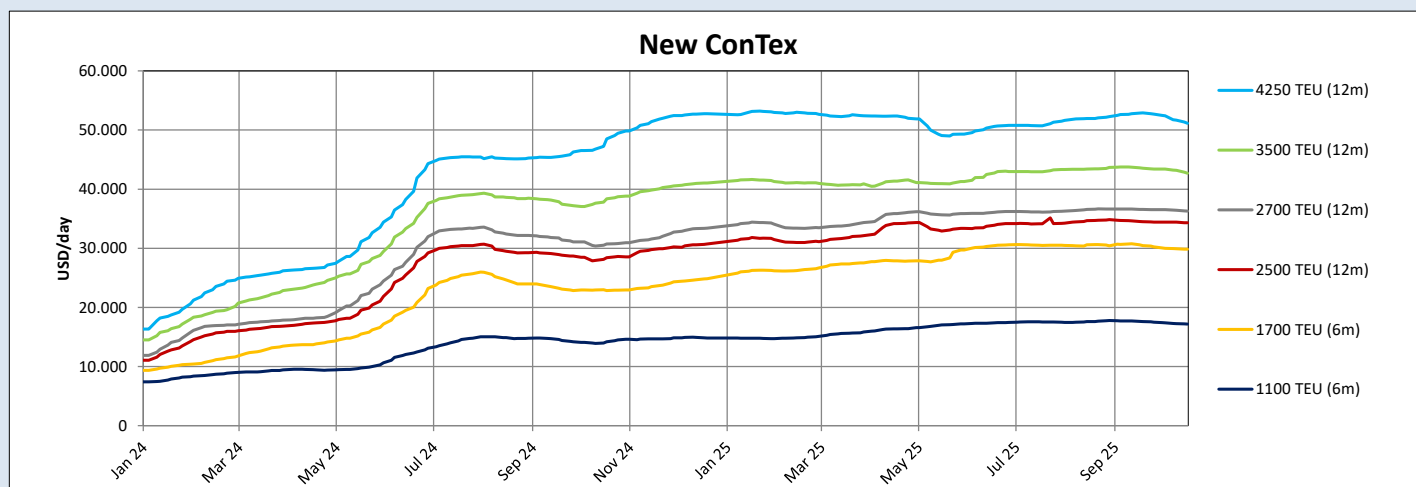
New ConTex*		1517	
16.10.25		6 mos	12 mos
Geared	1100 TEU	\$17.195	n.a.
	1700 TEU	\$29.852	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$34.318
	3500 TEU		\$36.286
	4250 TEU		\$42.695
			\$51.138

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		16.10.25
The container charter market remains robust, with limited vessel supply and steady demand, keeping charter rates higher than last year. However, this week saw a slight dip in the New ConTex index. All in all, the market remains stable, just down 0,6%, through fixing activity remains limited. The 1700 TEU 12 months category was the only positive one during the last week. This development is likely due to the fact that more, older 1300 TEU to 1700 TEU vessels actually just fixed one-year periods compared to one and half to two years in recent months. By giving up demands for long periods owners did manage to achieve a premium on rates which probably exceeded panelists previous forecasts. In the general, shorter periods for container vessels at the lower end of the size scale could be observed as demand for this time of the year remains relatively subdued and near-term availability is thus slightly increasing. In the 1100 TEU size range, for example, depending on the owner – charterer relationship or the trading area two year periods are still possible but some vessels also had to fix durations of less than 12 months. The charter market appears to be stabilizing, supported by a turnaround in container freight rates — particularly as prospects improve for a potential reopening of the Red Sea following the Gaza peace agreement. The overall box rates have increased 4 % since last week, which is a positive sign in the container business.		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		16.10.25	09.10.25	Change	Change	16.09.25	Change	Change	17.10.24	Change	Change
New ConTex*		1517	1526	-9	➡ -0,6%	1548	-31	⬇ -2,0%	1297	220	⬆ 17,0%
1100 TEU	6 mos	\$17.195	\$17.255	-\$60	➡ -0,3%	\$17.630	-\$435	⬇ -2,5%	\$14.182	\$3.013	⬆ 21,2%
	12 mos	\$16.345	\$16.398	-\$53	➡ -0,3%	\$16.734	-\$389	⬇ -2,3%	\$13.364	\$2.981	⬆ 22,3%
1700 TEU	6 mos	\$29.852	\$29.930	-\$78	➡ -0,3%	\$30.598	-\$746	⬇ -2,4%	\$22.859	\$6.993	⬆ 30,6%
	12 mos	\$26.475	\$26.434	\$41	➡ 0,2%	\$26.834	-\$359	⬇ -1,3%	\$19.836	\$6.639	⬆ 33,5%
1800 TEU	6 mos	\$33.305	\$33.450	-\$145	➡ -0,4%	\$34.236	-\$931	⬇ -2,7%	\$26.809	\$6.496	⬆ 24,2%
2500 TEU	12 mos	\$34.318	\$34.405	-\$87	➡ -0,3%	\$34.543	-\$225	➡ -0,7%	\$28.418	\$5.900	⬆ 20,8%
	24 mos	\$27.252	\$27.543	-\$291	⬇ -1,1%	\$27.455	-\$203	➡ -0,7%	\$24.536	\$2.716	⬆ 11,1%
2700 TEU	12 mos	\$36.286	\$36.423	-\$137	➡ -0,4%	\$36.584	-\$298	➡ -0,8%	\$30.736	\$5.550	⬆ 18,1%
	24 mos	\$29.193	\$29.257	-\$64	➡ -0,2%	\$28.895	\$298	⬆ 1,0%	\$26.391	\$2.802	⬆ 10,6%
3500 TEU	12 mos	\$42.695	\$43.170	-\$475	⬇ -1,1%	\$43.595	-\$900	⬇ -2,1%	\$38.380	\$4.315	⬆ 11,2%
	24 mos	\$34.635	\$34.900	-\$265	➡ -0,8%	\$34.920	-\$285	➡ -0,8%	\$31.725	\$2.910	⬆ 9,2%
4250 TEU	12 mos	\$51.138	\$51.660	-\$522	⬇ -1,0%	\$52.880	-\$1.742	⬇ -3,3%	\$48.495	\$2.643	⬆ 5,5%
	24 mos	\$41.903	\$43.048	-\$1.145	⬇ -2,7%	\$43.545	-\$1.642	⬇ -3,8%	\$39.478	\$2.425	⬆ 6,1%
5700 TEU	12 mos	\$59.917	\$60.183	-\$266	➡ -0,4%	\$60.475	-\$558	➡ -0,9%	\$58.289	\$1.628	⬆ 2,8%
6500 TEU	12 mos	\$66.328	\$66.458	-\$130	➡ -0,2%	\$66.436	-\$108	➡ -0,2%	\$65.372	\$956	⬇ 1,5%



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