

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1550	
04.09.25		6 mos	12 mos
Geared	1100 TEU	\$17.711	n.a.
	1700 TEU	\$30.652	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$34.695
	3500 TEU		\$36.630
	4250 TEU		\$43.740
			\$52.605

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		04.09.25
<p>The container market experienced an overall stable week with limited activity. There seems to be a slight softening in the smaller feeder segments, which remain the most active due to prompt availability. The larger segments are more stable, with the odd forward fixture appearing, although there is underlying uncertainty, keeping main liners from jumping to secure tonnage at the terms currently offered. With owners remaining firm on their forward positions, it is difficult to draw conclusions, as operators are holding back to reassess. Rates appear stable with minimal to no change from the previous week, with a sideways month-to-month 'increase' of 0.1% but a healthy 18.2% rise compared to the same time last year. Interestingly, we are still 'up' from last month, albeit this is from the summer slump period, where most would have hoped the market would have kicked back into gear once we reached September. Smaller feeders, which have seen a positive year thus far, have started to move slightly down, such as the 1,100 TEU 6-month rates down 0.4% from last week. Two of the 'biggest' changes are the 1,700 TEU 6-month segment (up 0.8%) and the 2,700 TEU 24-month segment (up 0.7%), likely due to recent fixtures, whereas other segments lack fixtures, and it is the general sentiment that affects the rate assessment. The availability of larger tonnage is scarce; the rates keep moving sideways or slightly up. In the rare occasion that a vessel does appear on a prompt basis, it would demand a clear premium. As mentioned above, the market is still at a historically high and healthy level; even if there is a slight dip, it could. The question is whether this will continue or turn around.</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		04.09.25	28.08.25	Change	Change	05.08.25	Change	Change	05.09.24	Change	Change			
New ConTex*		1550	1548	2	➡	0,1%	1534	16	↗	1,0%	1311	239	⬆	18,2%
1100 TEU	6 mos	\$17.711	\$17.783	-\$72	➡	-0,4%	\$17.443	\$268	↗	1,5%	\$14.807	\$2.904	⬆	19,6%
	12 mos	\$16.802	\$16.823	-\$21	➡	-0,1%	\$16.507	\$295	↗	1,8%	\$13.768	\$3.034	⬆	22,0%
1700 TEU	6 mos	\$30.652	\$30.410	\$242	➡	0,8%	\$30.432	\$220	➡	0,7%	\$23.857	\$6.795	⬆	28,5%
	12 mos	\$26.809	\$26.760	\$49	➡	0,2%	\$26.568	\$241	➡	0,9%	\$20.361	\$6.448	⬆	31,7%
1800 TEU	6 mos	\$34.273	\$34.314	-\$41	➡	-0,1%	\$34.298	-\$25	➡	-0,1%	\$29.455	\$4.818	⬆	16,4%
2500 TEU	12 mos	\$34.695	\$34.840	-\$145	➡	-0,4%	\$34.418	\$277	➡	0,8%	\$29.227	\$5.468	⬆	18,7%
	24 mos	\$27.075	\$27.094	-\$19	➡	-0,1%	\$26.723	\$352	↗	1,3%	\$24.286	\$2.789	⬆	11,5%
2700 TEU	12 mos	\$36.630	\$36.642	-\$12	➡	0,0%	\$36.350	\$280	➡	0,8%	\$32.000	\$4.630	⬆	14,5%
	24 mos	\$28.841	\$28.651	\$190	➡	0,7%	\$28.077	\$764	⬆	2,7%	\$26.432	\$2.409	⬆	9,1%
3500 TEU	12 mos	\$43.740	\$43.694	\$46	➡	0,1%	\$43.350	\$390	➡	0,9%	\$38.285	\$5.455	⬆	14,2%
	24 mos	\$34.545	\$34.270	\$275	➡	0,8%	\$33.650	\$895	⬆	2,7%	\$32.585	\$1.960	⬆	6,0%
4250 TEU	12 mos	\$52.605	\$52.268	\$337	➡	0,6%	\$51.793	\$812	↗	1,6%	\$45.385	\$7.220	⬆	15,9%
	24 mos	\$43.428	\$43.255	\$173	➡	0,4%	\$42.620	\$808	↗	1,9%	\$37.168	\$6.260	⬆	16,8%
5700 TEU	12 mos	\$60.533	\$60.356	\$177	➡	0,3%	\$59.967	\$566	➡	0,9%	\$56.678	\$3.855	⬆	6,8%
6500 TEU	12 mos	\$66.444	\$65.678	\$766	↗	1,2%	\$66.267	\$177	➡	0,3%	\$63.689	\$2.755	⬆	4,3%

