

1550 **New ConTex*** 04.09.25 6 mos 12 mos 1100 TEU \$17.711 n.a. 1700 TEU \$30.652 Gear 2500 TEU \$34.695 Gearless 2700 TEU \$36.630 n.a. 3500 TEU \$43,740 4250 TEU \$52.605

Legend								
1	up	+ 2% or more						
27	steady up	from +1% to +1,9%						
\Rightarrow	steady	+/- 1 %						
2	steady down	from -1% to -1,9%						
4	down	- 2% or less						

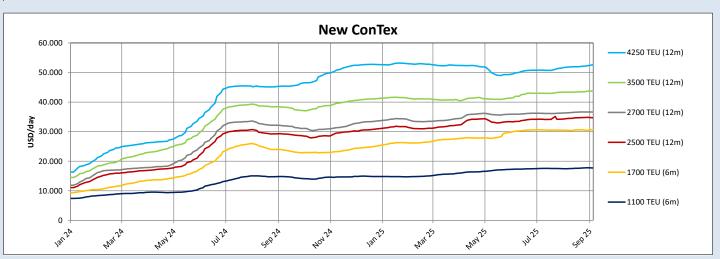
*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:	04.09.25
---------------------------------	----------

The container market experienced an overall stable week with limited activity. There seems to be a slight softening in the smaller feeder segments, which remain the most active due to prompt availability. The larger segments are more stable, with the odd forward fixture appearing, although there is underlying uncertainty, keeping main liners from jumping to secure tonnage at the terms currently offered. With owners remaining firm on their forward positions, it is difficult to draw conclusions, as operators are holding back to reassess. Rates appear stable with minimal to no change from the previous week, with a sideways month-to-month 'increase' of 0.1% but a healthy 18.2% rise compared to the same time last year. Interestingly, we are still 'up' from last month, albeit this is from the summer slump period, where most would have hoped the market would have kicked back into gear once we reached September. Smaller feeders, which have seen a positive year thus far, have started to move slightly down, such as the 1,100 TEU 6-month rates down 0.4% from last week. Two of the 'biggest' changes are the 1,700 TEU 6-month segment (up 0.8%) and the 2,700 TEU 24-month segment (up 0.7%), likely due to recent fixtures, whereas other segments lack fixtures, and it is the general sentiment that affects the rate assessment. The availability of larger tonnage is scarce; the rates keep moving sideways or slightly up. In the rare occasion that a vessel does appear on a prompt basis, it would demand a clear premium. As mentioned above, the market is still at a historically high and healthy level; even if there is a slight dip, it could. The question is whether this will continue or turn around.

New ConTex Development												
Vessel type	Evaluated	Today	'	Week-on-We	ek	Month-on-Month			Year-on-Year			
	Period	04.09.25	28.08.25	Change	Change	05.08.25	Change	Change	05.09.24	Change	Change	
New ConTex*		1550	1548	2	→ 0,1%	1534	16	7 1,0%	1311	239	18,2%	
1100 TEU	6 mos	\$17.711	\$17.783	-\$72	→ -0,4%	\$17.443	\$268	7 1,5%	\$14.807	\$2.904	1 9,6%	
	12 mos	\$16.802	\$16.823	-\$21	→ -0,1%	\$16.507	\$295	7 1,8%	\$13.768	\$3.034	1 22,0%	
1700 TEU	6 mos	\$30.652	\$30.410	\$242	→ 0,8%	\$30.432	\$220	→ 0,7%	\$23.857	\$6.795	1 28,5%	
	12 mos	\$26.809	\$26.760	\$49	→ 0,2%	\$26.568	\$241	→ 0,9%	\$20.361	\$6.448	1 31,7%	
1800 TEU	6 mos	\$34.273	\$34.314	-\$41	→ -0,1%	\$34.298	-\$25	→ -0,1%	\$29.455	\$4.818	1 6,4%	
2500 TEU	12 mos	\$34.695	\$34.840	-\$145	→ -0,4%	\$34.418	\$277	→ 0,8%	\$29.227	\$5.468	18,7%	
	24 mos	\$27.075	\$27.094	-\$19	→ -0,1%	\$26.723	\$352	7 1,3%	\$24.286	\$2.789	11,5%	
2700 TEU	12 mos	\$36.630	\$36.642	-\$12	→ 0,0%	\$36.350	\$280	→ 0,8%	\$32.000	\$4.630	14,5%	
2700 120	24 mos	\$28.841	\$28.651	\$190	→ 0,7%	\$28.077	\$764	1 2,7%	\$26.432	\$2.409	9,1%	
3500 TEU	12 mos	\$43.740	\$43.694	\$46	→ 0,1%	\$43.350	\$390	→ 0,9%	\$38.285	\$5.455	1 4,2%	
	24 mos	\$34.545	\$34.270	\$275	→ 0,8%	\$33.650	\$895	1 2,7%	\$32.585	\$1.960	6,0%	
4250 TEU	12 mos	\$52.605	\$52.268	\$337	→ 0,6%	\$51.793	\$812	7 1,6%	\$45.385	\$7.220	15,9%	
	24 mos	\$43.428	\$43.255	\$173	→ 0,4%	\$42.620	\$808	7 1,9%	\$37.168	\$6.260	16,8%	
5700 TEU	12 mos	\$60.533	\$60.356	\$177	→ 0,3%	\$59.967	\$566	→ 0,9%	\$56.678	\$3.855	6,8%	
6500 TEU	12 mos	\$66.444	\$65.678	\$766	7 1,2%	\$66.267	\$177	→ 0,3%	\$63.689	\$2.755	4,3%	



Disclaime

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference @ VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex. Nakes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subdisdiares or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.