

New ConTex Container Ship Time Charter Assessment Index

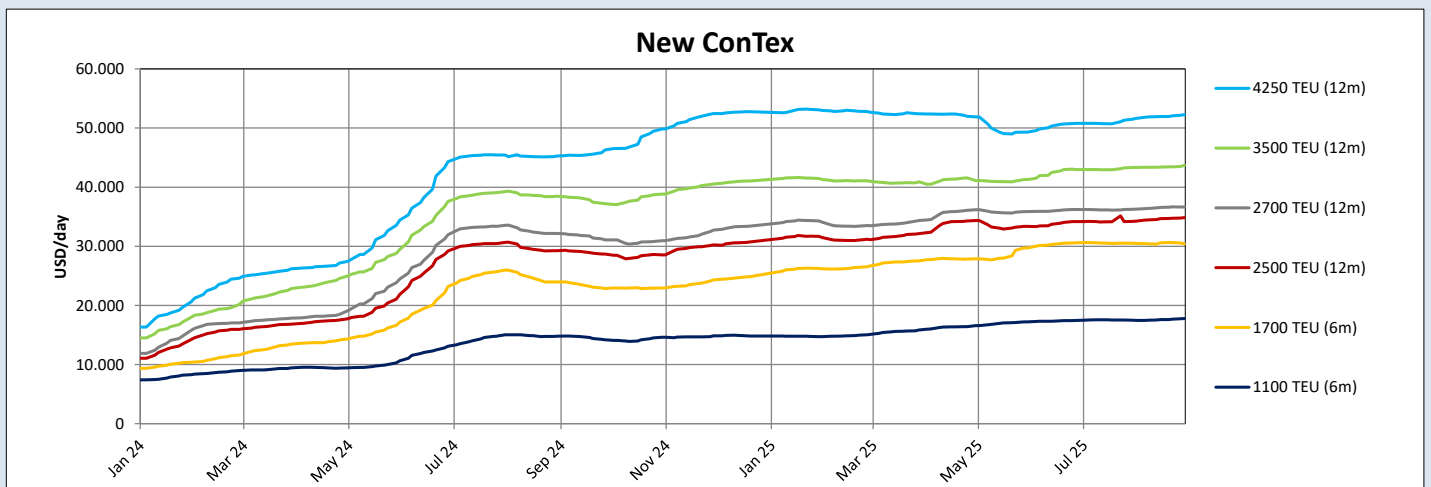
New ConTex*		1548	
28.08.25		6 mos	12 mos
Geared	1100 TEU	\$17.783	n.a.
	1700 TEU	\$30.410	
	2500 TEU	\$34.840	
Gearless	2700 TEU	n.a.	\$36.642
	3500 TEU		\$43.694
	4250 TEU		\$52.268

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		28.08.25
<p>The container charter market continued its marginally upward momentum during Week 35, with clear signs of firming across nearly all segments, particularly in the feeder and sub-Panamax classes. Charterers are showing increasing urgency to secure tonnage in anticipation of Q4 seasonal pressures, regulatory cost impacts, and routing uncertainties, reinforcing the structural strength of this market phase. Charter rates for 1100 TEU units now are reflecting more than 20% year-on-year gain (for both evaluated periods). These ships remain indispensable to regional supply chains, especially in Europe, South America, and West Africa, where the growing prevalence of eco tonnage, reefer-ready units, and efficient port turnaround profiles enhances their competitiveness. Despite modest week-on-week adjustments, the underlying trajectory continues upward, pointing to persistent scarcity of prompt, quality tonnage.</p> <p>Rates for the 1700 TEU class have climbed to USD 30,410 for 6 months, recording an impressive 26.9% increase compared to last year albeit the week on week difference is not so encouraging. These vessels still have some demand across intra-Asia, Red Sea-India, and short Med loops, where versatility and fuel efficiency remain paramount. Notably, charterers are leaning toward 12- to 24-month durations, indicating a desire to hedge against routing volatility and potential freight rate shocks tied to geopolitical developments.</p> <p>Although not explicitly shown but, nevertheless implied in the New ConTex Development, recent momentum in the 1,800 TEU segment—often linked to high reefer plug vessels and compliance with upcoming EU ETS / FuelEU standards—suggests continued interest in forward coverage, particularly among operators repositioning cargo volumes ahead of winter demand cycles. A major takeaway of this week's New ConTex is that confidence has begun to replace caution. Operators are no longer merely reacting to disruptions but are strategically positioning themselves, locking in units that offer compliance, flexibility, and efficiency. As a result, feeder and intermediate vessels continue to command strong premiums, with their rate indications now closely tied not only to location and timing, but to how well they align with future trade realities.</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		28.08.25	21.08.25	Change	Change	29.07.25	Change	Change	29.08.24	Change	Change			
New ConTex*		1548	1545	3	➡	0,2%	1532	16	↗	1,0%	1314	234	⬆	17,8%
1100 TEU	6 mos	\$17.783	\$17.682	\$101	➡	0,6%	\$17.495	\$288	↗	1,6%	\$14.784	\$2.999	⬆	20,3%
	12 mos	\$16.823	\$16.727	\$96	➡	0,6%	\$16.484	\$339	⬆	2,1%	\$13.752	\$3.071	⬆	22,3%
1700 TEU	6 mos	\$30.410	\$30.627	-\$217	➡	-0,7%	\$30.505	-\$95	➡	-0,3%	\$23.959	\$6.451	⬆	26,9%
	12 mos	\$26.760	\$26.914	-\$154	➡	-0,6%	\$26.736	\$24	➡	0,1%	\$20.409	\$6.351	⬆	31,1%
1800 TEU	6 mos	\$34.314	\$34.670	-\$356	↘	-1,0%	\$33.986	\$328	➡	1,0%	\$29.173	\$5.141	⬆	17,6%
2500 TEU	12 mos	\$34.840	\$34.750	\$90	➡	0,3%	\$34.218	\$622	↗	1,8%	\$29.255	\$5.585	⬆	19,1%
	24 mos	\$27.094	\$26.973	\$121	➡	0,4%	\$26.650	\$444	↗	1,7%	\$24.314	\$2.780	⬆	11,4%
2700 TEU	12 mos	\$36.642	\$36.664	-\$22	➡	-0,1%	\$36.261	\$381	↗	1,1%	\$32.168	\$4.474	⬆	13,9%
	24 mos	\$28.651	\$28.652	-\$1	➡	0,0%	\$27.986	\$665	⬆	2,4%	\$26.568	\$2.083	⬆	7,8%
3500 TEU	12 mos	\$43.694	\$43.440	\$254	➡	0,6%	\$43.310	\$384	➡	0,9%	\$38.460	\$5.234	⬆	13,6%
	24 mos	\$34.270	\$33.903	\$367	↗	1,1%	\$33.498	\$772	⬆	2,3%	\$32.750	\$1.520	⬆	4,6%
4250 TEU	12 mos	\$52.268	\$52.055	\$213	➡	0,4%	\$51.500	\$768	↗	1,5%	\$45.275	\$6.993	⬆	15,4%
	24 mos	\$43.255	\$43.060	\$195	➡	0,5%	\$42.005	\$1.250	⬆	3,0%	\$37.065	\$6.190	⬆	16,7%
5700 TEU	12 mos	\$60.356	\$60.000	\$356	➡	0,6%	\$59.806	\$550	➡	0,9%	\$56.722	\$3.634	⬆	6,4%
6500 TEU	12 mos	\$65.678	\$65.517	\$161	➡	0,2%	\$66.150	-\$472	➡	-0,7%	\$63.744	\$1.934	⬆	3,0%



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