

## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1542	
14.08.25		6 mos	12 mos
Geared	1100 TEU	\$17.586	n.a.
	1700 TEU	\$30.577	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$36.582
	3500 TEU		\$43.400
	4250 TEU		\$51.940

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		14.08.25
<p>The New ConTex continues its stable journey, recording a further small gain of 6 points this week to stand at 1,542. While such a week-on-week increase of just 0,4% might not sound spectacular, it once again underlines the market's ongoing stability at healthy levels – a welcome constant in what is otherwise a traditionally quieter summer period.</p> <p>In the physical charter market, activity remains somewhat discreet, with fixtures often concluded behind the scenes. Yet, those few vessels that do surface in the prompt positions continue to be absorbed swiftly and at firm levels. Owners remain in a comfortable position, entering negotiations with little pressure and, in some cases, being approached for forward positions well into 2026, especially for larger vessels. This forward fixing activity shows that operators are still eager to secure tonnage early rather than risk losing it to competitors, either to charter or S&amp;P deals.</p> <p>The lack of tramp-owned tonnage in the open market, combined with the still-persistent Red Sea detour and generally tight supply, is preventing any notable softening in rates even though the freight market for the boxes looks somehow different as can be seen with the SCFI development.</p> <p>With the summer holiday mood still prevailing across many offices in the Northern Hemisphere, large-scale changes to the sentiment are unlikely in the immediate term. All eyes will instead be on September, when activity traditionally picks up again – though, with the current fundamentals, the market is well-positioned to remain on solid ground.</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week				Month-on-Month			Year-on-Year				
		14.08.25	07.08.25	Change	Change	15.07.25	Change	Change	15.08.24	Change	Change			
New ConTex*		1542	1536	6	➡	0,4%	1525	17	➡	1,1%	1325	217	⬆	16,4%
1100 TEU	6 mos	\$17.586	\$17.505	\$81	➡	0,5%	\$17.573	\$13	➡	0,1%	\$14.882	\$2.704	⬆	18,2%
	12 mos	\$16.643	\$16.561	\$82	➡	0,5%	\$16.541	\$102	➡	0,6%	\$13.761	\$2.882	⬆	20,9%
1700 TEU	6 mos	\$30.577	\$30.420	\$157	➡	0,5%	\$30.514	\$63	➡	0,2%	\$24.650	\$5.927	⬆	24,0%
	12 mos	\$26.841	\$26.698	\$143	➡	0,5%	\$26.791	\$50	➡	0,2%	\$20.909	\$5.932	⬆	28,4%
1800 TEU	6 mos	\$34.645	\$34.400	\$245	➡	0,7%	\$33.923	\$722	⬆	2,1%	\$30.273	\$4.372	⬆	14,4%
2500 TEU	12 mos	\$34.673	\$34.448	\$225	➡	0,7%	\$34.145	\$528	➡	1,5%	\$29.505	\$5.168	⬆	17,5%
	24 mos	\$26.859	\$26.743	\$116	➡	0,4%	\$26.318	\$541	⬆	2,1%	\$24.173	\$2.686	⬆	11,1%
2700 TEU	12 mos	\$36.582	\$36.377	\$205	➡	0,6%	\$36.130	\$452	➡	1,3%	\$32.409	\$4.173	⬆	12,9%
	24 mos	\$28.345	\$28.100	\$245	➡	0,9%	\$27.743	\$602	⬆	2,2%	\$26.723	\$1.622	⬆	6,1%
3500 TEU	12 mos	\$43.400	\$43.360	\$40	➡	0,1%	\$42.933	\$467	➡	1,1%	\$38.600	\$4.800	⬆	12,4%
	24 mos	\$33.760	\$33.720	\$40	➡	0,1%	\$32.885	\$875	⬆	2,7%	\$32.875	\$885	⬆	2,7%
4250 TEU	12 mos	\$51.940	\$51.865	\$75	➡	0,1%	\$50.733	\$1.207	⬆	2,4%	\$45.160	\$6.780	⬆	15,0%
	24 mos	\$42.830	\$42.713	\$117	➡	0,3%	\$41.040	\$1.790	⬆	4,4%	\$36.975	\$5.855	⬆	15,8%
5700 TEU	12 mos	\$59.989	\$59.997	-\$8	➡	0,0%	\$59.814	\$175	➡	0,3%	\$56.783	\$3.206	⬆	5,6%
6500 TEU	12 mos	\$65.489	\$66.289	-\$800	⬇	-1,2%	\$66.119	-\$630	➡	-1,0%	\$63.622	\$1.867	⬆	2,9%

