

Ne	w ConTex*	1542				
	14.08.25	6 mos	12 mos			
pa	1100 TEU	\$17.586				
Geared	1700 TEU	\$30.577	n.a.			
	2500 TEU		\$34.673			
SSS	2700 TEU	n.a.	\$36.582			
Searless	3500 TEU		\$43.400			
Ge	4250 TEU		\$51.940			

Legend							
1	up + 2% or more						
27	steady up	from +1% to +1,9%					
$\Rightarrow$	steady	+/- 1 %					
21	steady down	from -1% to -1,9%					
•	down	- 2% or less					

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

## New ConTex Container Ship Time Charter Assessment Index

Now ConTox Commontony issued.	14.00.25
New ConTex-Commentary - issued:	14.08.25

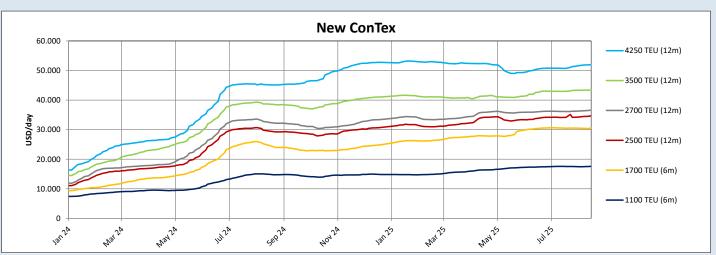
The New ConTex continues its stable journey, recording a further small gain of 6 points this week to stand at 1,542. While such a week-on-week increase of just 0,4% might not sound spectacular, it once again underlines the market's ongoing stability at healthy levels – a welcome constant in what is otherwise a traditionally quieter summer period.

In the physical charter market, activity remains somewhat discreet, with fixtures often concluded behind the scenes. Yet, those few vessels that do surface in the prompt positions continue to be absorbed swiftly and at firm levels. Owners remain in a comfortable position, entering negotiations with little pressure and, in some cases, being approached for forward positions well into 2026, especially for larger vessels. This forward fixing activity shows that operators are still eager to secure tonnage early rather than risk losing it to competitors, either to charter or S&P deals.

The lack of tramp-owned tonnage in the open market, combined with the still-persistent Red Sea detour and generally tight supply, is preventing any notable softening in rates even though the freight market for the boxes looks somehow different as can be seen with the SCFI development.

With the summer holiday mood still prevailing across many offices in the Northern Hemisphere, large-scale changes to the sentiment are unlikely in the immediate term. All eyes will instead be on September, when activity traditionally picks up again – though, with the current fundamentals, the market is well-positioned to remain on solid ground.

New ConTex Development														
Voscal tuna	Evaluated	Today	Week-on-Week				Month-on-Month			Year-on-Year				
Vessel type	Period	14.08.25	07.08.25	Change	ange Change		15.07.25	Change	Change		15.08.24	Change	(	Change
New ConTex*		1542	1536	6	$\Rightarrow$	0,4%	1525	17	A	1,1%	1325	217	1	16,4%
1100 TEU	6 mos	\$17.586	\$17.505	\$81	<b>→</b>	0,5%	\$17.573	\$13	<b>→</b>	0,1%	\$14.882	\$2.704	1	18,2%
	12 mos	\$16.643	\$16.561	\$82		0,5%	\$16.541	\$102	<b></b>	0,6%	\$13.761	\$2.882	1	20,9%
1700 TEU	6 mos	\$30.577	\$30.420	\$157	$\Rightarrow$	0,5%	\$30.514	\$63	$\Rightarrow$	0,2%	\$24.650	\$5.927	1	24,0%
1700 120	12 mos	\$26.841	\$26.698	\$143		0,5%	\$26.791	\$50	<b></b>	0,2%	\$20.909	\$5.932	1	28,4%
1800 TEU	6 mos	\$34.645	\$34.400	\$245		0,7%	\$33.923	\$722	1	2,1%	\$30.273	\$4.372	1	14,4%
2500 TEU	12 mos	\$34.673	\$34.448	\$225	$\Rightarrow$	0,7%	\$34.145	\$528	A	1,5%	\$29.505	\$5.168	1	17,5%
	24 mos	\$26.859	\$26.743	\$116		0,4%	\$26.318	\$541	1	2,1%	\$24.173	\$2.686	1	11,1%
2700 TEU	12 mos	\$36.582	\$36.377	\$205	$\Rightarrow$	0,6%	\$36.130	\$452	A	1,3%	\$32.409	\$4.173	1	12,9%
	24 mos	\$28.345	\$28.100	\$245		0,9%	\$27.743	\$602	1	2,2%	\$26.723	\$1.622	1	6,1%
3500 TEU	12 mos	\$43.400	\$43.360	\$40		0,1%	\$42.933	\$467	A	1,1%	\$38.600	\$4.800	1	12,4%
3300 150	24 mos	\$33.760	\$33.720	\$40	$\Rightarrow$	0,1%	\$32.885	\$875	1	2,7%	\$32.875	\$885	1	2,7%
4250 TEU	12 mos	\$51.940	\$51.865	\$75		0,1%	\$50.733	\$1.207	1	2,4%	\$45.160	\$6.780	1	15,0%
	24 mos	\$42.830	\$42.713	\$117	<b>→</b>	0,3%	\$41.040	\$1.790	1	4,4%	\$36.975	\$5.855	1	15,8%
5700 TEU	12 mos	\$59.989	\$59.997	-\$8	$\Rightarrow$	0,0%	\$59.814	\$175	-	0,3%	\$56.783	\$3.206	1	5,6%
6500 TEU	12 mos	\$65.489	\$66.289	-\$800	2	-1,2%	\$66.119	-\$630	<b>&gt;</b>	-1,0%	\$63.622	\$1.867	1	2,9%



## Disclaime

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference @ VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex. Nakes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subdisdiares or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.