

New ConTex Container Ship Time Charter Assessment Index

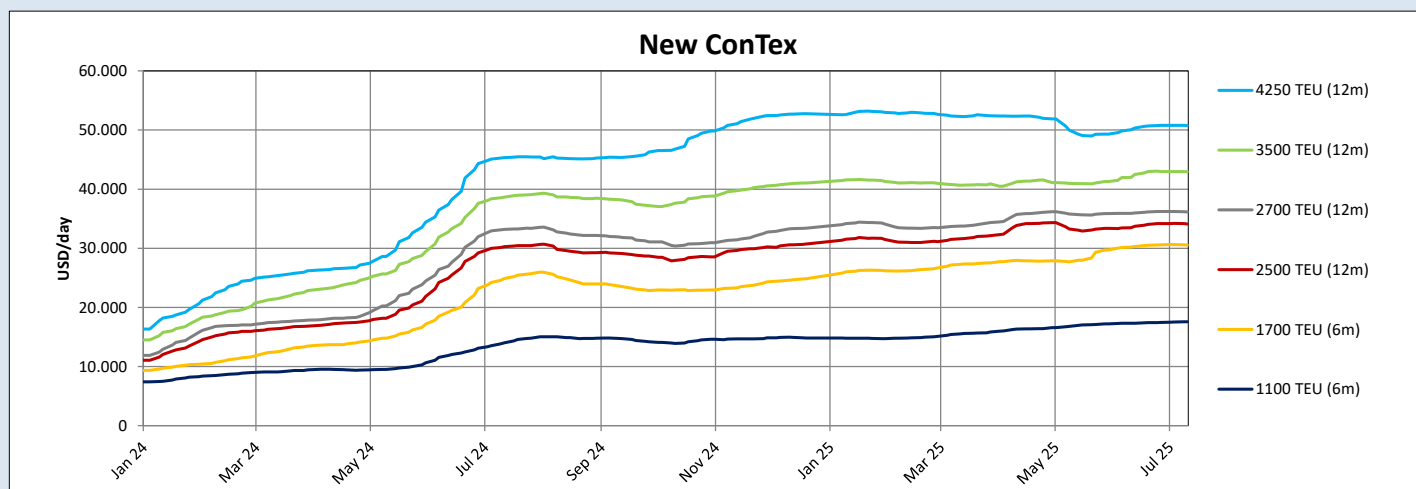
New ConTex*		1525	
10.07.25		6 mos	12 mos
Geared	1100 TEU	\$17.568	n.a.
	1700 TEU	\$30.552	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$36.141
	3500 TEU		\$42.940
	4250 TEU		\$50.745

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	10.07.25
<p>The container charter markets are hovering along on solid standards, and although in view of the summer holiday season, we do notice a slight reduction in activity, respectively in the volume of fixtures, terms and conditions agreed are on robust levels. With limited supply of tonnage within the next months ahead, Operators do not have much choice to choose from and Owners are entering discussions fairly relaxed. Smaller feeders are the most active segments lately, narrowing the rate gap the next larger segments and Owners are able to command premiums compared to last done fixtures. Illustrated by the New ConTex the CV1100 TEU segment registers marginal gains of USD 54,- week on week, with the other segments have to register a decrease of about the same amounts week on week, underlining a stable market. Thus the New ConTex closes the week at 1525 points, which is just 2 points less compared to last week, but about 14,7 per cent higher what we have recorded last year on 11th July 2024. Looking at the summer holiday season ahead, only limited changes to the current sentiment are expected within the next weeks.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		10.07.25	03.07.25	Change	Change	10.06.25	Change	Change	11.07.24	Change	Change	
New ConTex*		1525	1527	-2	➡ -0,1%	1503	22	↗ 1,5%	1329	196	⬆ 14,7%	
1100 TEU	6 mos	\$17.568	\$17.514	\$54	➡ 0,3%	\$17.330	\$238	↗ 1,4%	\$13.995	\$3.573	⬆ 25,5%	
	12 mos	\$16.541	\$16.507	\$34	➡ 0,2%	\$16.377	\$164	↗ 1,0%	\$12.740	\$3.801	⬆ 29,8%	
1700 TEU	6 mos	\$30.552	\$30.618	-\$66	➡ -0,2%	\$30.184	\$368	↗ 1,2%	\$24.890	\$5.662	⬆ 22,7%	
	12 mos	\$26.795	\$26.752	\$43	➡ 0,2%	\$26.375	\$420	↗ 1,6%	\$21.135	\$5.660	⬆ 26,8%	
1800 TEU	6 mos	\$33.859	\$33.868	-\$9	➡ 0,0%	\$33.645	\$214	➡ 0,6%	\$31.540	\$2.319	⬆ 7,4%	
2500 TEU	12 mos	\$34.116	\$34.214	-\$98	➡ -0,3%	\$33.473	\$643	↗ 1,9%	\$30.270	\$3.846	⬆ 12,7%	
	24 mos	\$26.359	\$26.425	-\$66	➡ -0,2%	\$26.157	\$202	➡ 0,8%	\$24.850	\$1.509	⬆ 6,1%	
2700 TEU	12 mos	\$36.141	\$36.220	-\$79	➡ -0,2%	\$35.895	\$246	➡ 0,7%	\$33.195	\$2.946	⬆ 8,9%	
	24 mos	\$27.777	\$27.855	-\$78	➡ -0,3%	\$27.877	-\$100	➡ -0,4%	\$26.905	\$872	⬆ 3,2%	
3500 TEU	12 mos	\$42.940	\$42.988	-\$48	➡ -0,1%	\$42.000	\$940	⬆ 2,2%	\$38.644	\$4.296	⬆ 11,1%	
	24 mos	\$32.895	\$32.955	-\$60	➡ -0,2%	\$32.513	\$382	↗ 1,2%	\$33.250	-\$355	↘ -1,1%	
4250 TEU	12 mos	\$50.745	\$50.800	-\$55	➡ -0,1%	\$50.050	\$695	↗ 1,4%	\$45.339	\$5.406	⬆ 11,9%	
	24 mos	\$41.015	\$41.048	-\$33	➡ -0,1%	\$40.298	\$717	↗ 1,8%	\$37.178	\$3.837	⬆ 10,3%	
5700 TEU	12 mos	\$59.833	\$59.964	-\$131	➡ -0,2%	\$59.700	\$133	➡ 0,2%	\$56.944	\$2.889	⬆ 5,1%	
6500 TEU	12 mos	\$66.133	\$66.228	-\$95	➡ -0,1%	\$65.928	\$205	➡ 0,3%	\$65.156	\$977	↘ 1,5%	



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.