

New ConTex Container Ship Time Charter Assessment Index

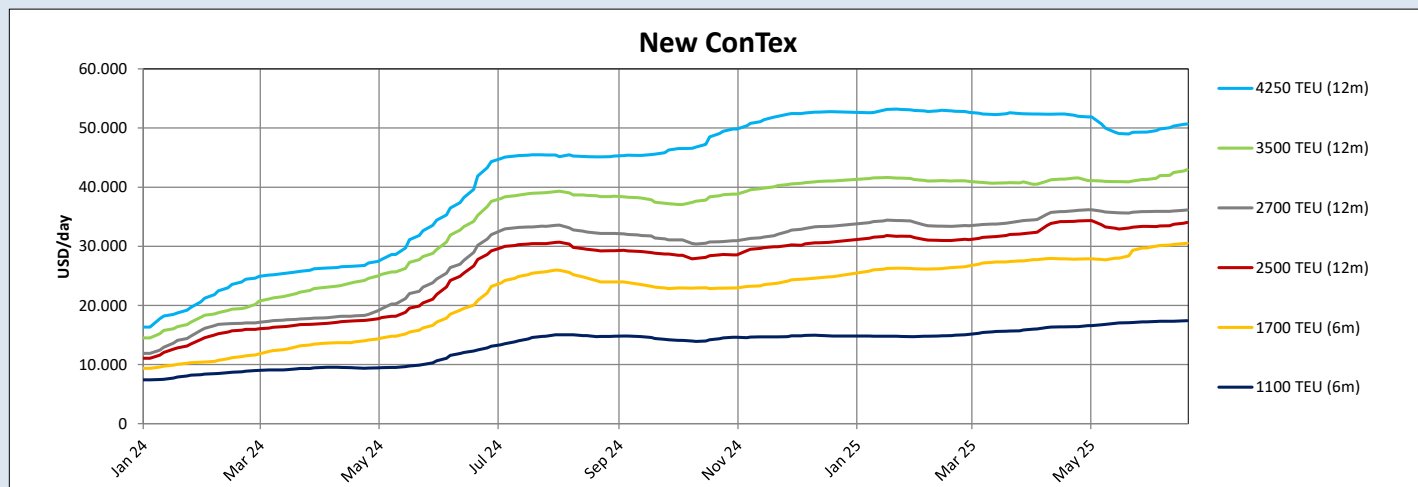
New ConTex*		1522	
19.06.25		6 mos	12 mos
Geared	1100 TEU	\$17.414	n.a.
	1700 TEU	\$30.511	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$36.141
	3500 TEU		\$42.960
	4250 TEU		\$50.690

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	19.06.25
<p>The container charter market exhibited continued firming during Week 25 of 2025, particularly within the feeder and sub-Panamax classes, where vessel demand remains buoyant. A closer look at the 6-month charter rates across the 1100, 1700, and 1800 TEU segments reveals a broad-based yet nuanced upward trajectory, driven by a convergence of operational and structural market factors. 1100 TEU: Up +39.7% YoY. This reflects how deeply embedded these vessels have become in short-sea logistics systems, especially in Europe, the Caribbean, and West Africa. The steady rise also hints at prolonged tightness in availability, particularly for vessels with eco profiles and favorable reefer intake. 1700 TEU: +46.3% YoY. This confirms that this class continues to be the workhorse of intra-Asian, Red Sea-India, and Mediterranean trades. Operators are willing to pay premiums for flexibility and moderate fuel efficiency, with charterers increasingly seeking 24-month coverage to shield themselves from ongoing geopolitical uncertainty and cascading supply chain realignments. 1800 TEU: +9.6% MoM. This gain still represents significant appreciation, particularly for vessels with high reefer plug counts or those compliant with upcoming EU ETS and FuelEU Maritime regulations. Charterers appear to be layering in forward coverage for the second half of the year. Together, these movements signal a dual narrative: one of short-term tightness in prompt tonnage, particularly for quality units in key regional lanes, and another of structural resilience in the feeder segment as global trade flows continue to diversify geographically. The stability of this upward trend over weekly, monthly, and annual intervals suggests a market environment where confidence has replaced caution, especially among operators seeking continuity and compliance amid regulatory and routing volatility.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		19.06.25	12.06.25	Change	Change	20.05.25	Change	Change	20.06.24	Change	Change
New ConTex*		1522	1511	11	➡ 0,7%	1466	56	⬆ 3,8%	1196	326	⬆ 27,3%
1100 TEU	6 mos	\$17.414	\$17.336	\$78	➡ 0,4%	\$17.070	\$344	⬆ 2,0%	\$12.466	\$4.948	⬆ 39,7%
	12 mos	\$16.432	\$16.384	\$48	➡ 0,3%	\$16.182	\$250	⬆ 1,5%	\$11.568	\$4.864	⬆ 42,0%
1700 TEU	6 mos	\$30.511	\$30.307	\$204	➡ 0,7%	\$28.386	\$2.125	⬆ 7,5%	\$20.855	\$9.656	⬆ 46,3%
	12 mos	\$26.666	\$26.525	\$141	➡ 0,5%	\$25.425	\$1.241	⬆ 4,9%	\$18.909	\$7.757	⬆ 41,0%
1800 TEU	6 mos	\$33.941	\$33.823	\$118	➡ 0,3%	\$30.970	\$2.971	⬆ 9,6%	\$27.100	\$6.841	⬆ 25,2%
2500 TEU	12 mos	\$34.020	\$33.730	\$290	➡ 0,9%	\$33.086	\$934	⬆ 2,8%	\$27.786	\$6.234	⬆ 22,4%
	24 mos	\$26.448	\$26.275	\$173	➡ 0,7%	\$25.766	\$682	⬆ 2,6%	\$23.236	\$3.212	⬆ 13,8%
2700 TEU	12 mos	\$36.141	\$35.986	\$155	➡ 0,4%	\$35.636	\$505	⬆ 1,4%	\$30.177	\$5.964	⬆ 19,8%
	24 mos	\$27.973	\$27.886	\$87	➡ 0,3%	\$27.250	\$723	⬆ 2,7%	\$24.636	\$3.337	⬆ 13,5%
3500 TEU	12 mos	\$42.960	\$42.490	\$470	⬆ 1,1%	\$40.915	\$2.045	⬆ 5,0%	\$35.230	\$7.730	⬆ 21,9%
	24 mos	\$32.945	\$32.705	\$240	➡ 0,7%	\$31.370	\$1.575	⬆ 5,0%	\$30.920	\$2.025	⬆ 6,5%
4250 TEU	12 mos	\$50.690	\$50.330	\$360	➡ 0,7%	\$49.005	\$1.685	⬆ 3,4%	\$41.890	\$8.800	⬆ 21,0%
	24 mos	\$40.940	\$40.540	\$400	➡ 1,0%	\$39.570	\$1.370	⬆ 3,5%	\$34.190	\$6.750	⬆ 19,7%
5700 TEU	12 mos	\$59.839	\$59.778	\$61	➡ 0,1%	\$58.383	\$1.456	⬆ 2,5%	\$50.044	\$9.795	⬆ 19,6%
6500 TEU	12 mos	\$66.256	\$66.044	\$212	➡ 0,3%	\$65.178	\$1.078	⬆ 1,7%	\$58.056	\$8.200	⬆ 14,1%



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