

New ConTex Container Ship Time Charter Assessment Index

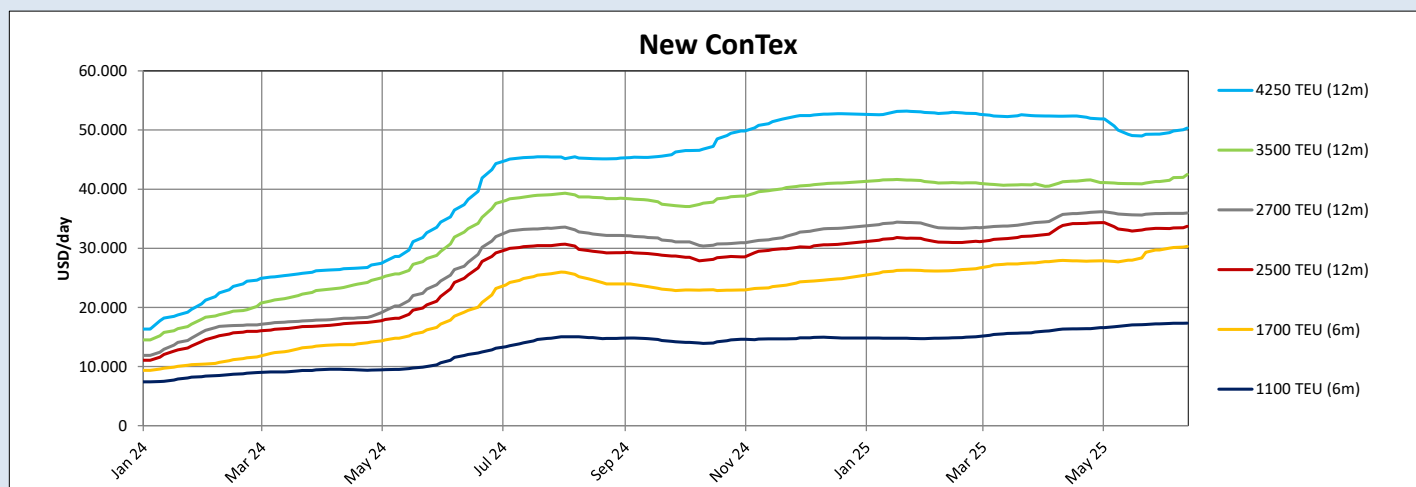
New ConTex*		1511	
12.06.25		6 mos	12 mos
Geared	1100 TEU	\$17.336	n.a.
	1700 TEU	\$30.307	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$33.730
	3500 TEU		\$35.986
	4250 TEU		\$42.490
			\$50.330

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		12.06.25
<p>No sign of decline despite the summer break coming the market is stabilizing and we only note a very slight increase of the ConTex Index</p> <p>The container charter market remains on a healthy course, with skyrocketing cargo freight rates further to the tariff 'pause' and a continued shortage of ships keeping charter rates at very healthy levels. Further charter rate gains are even being observed in the 'classic panamax' (4,000-5,299 teu), 2,000-2,699 teu and 1,000-1,249 teu sizes, where charterers have lately been forced to pay up to secure the tonnage they need. Forward fixing, particularly for large vessels or for high-specification units remain very much in fashion and often needed to secure the right ships. However some carriers have become a little more cautious in terms of duration and rates they can agree on, given the multiple policy and geopolitical uncertainties the industry continues to face. In the short term, the market will continue to suffer from a shortage of ships across the board</p>		

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		12.06.25	05.06.25	Change	Change	13.05.25	Change	Change	13.06.24	Change	Change	
New ConTex*		1511	1500	11	➡ 0,7%	1463	48	⬆ 3,3%	1113	398	⬆ 35,8%	
1100 TEU	6 mos	\$17.336	\$17.314	\$22	➡ 0,1%	\$16.984	\$352	⬆ 2,1%	\$12.050	\$5.286	⬆ 43,9%	
	12 mos	\$16.384	\$16.341	\$43	➡ 0,3%	\$16.100	\$284	⬆ 1,8%	\$11.255	\$5.129	⬆ 45,6%	
1700 TEU	6 mos	\$30.307	\$30.125	\$182	➡ 0,6%	\$27.973	\$2.334	⬆ 8,3%	\$19.495	\$10.812	⬆ 55,5%	
	12 mos	\$26.525	\$26.348	\$177	➡ 0,7%	\$25.000	\$1.525	⬆ 6,1%	\$18.064	\$8.461	⬆ 46,8%	
1800 TEU	6 mos	\$33.823	\$33.536	\$287	➡ 0,9%	\$30.477	\$3.346	⬆ 11,0%	\$24.586	\$9.237	⬆ 37,6%	
2500 TEU	12 mos	\$33.730	\$33.439	\$291	➡ 0,9%	\$33.036	\$694	⬆ 2,1%	\$25.473	\$8.257	⬆ 32,4%	
	24 mos	\$26.275	\$26.116	\$159	➡ 0,6%	\$25.848	\$427	⬆ 1,7%	\$21.734	\$4.541	⬆ 20,9%	
2700 TEU	12 mos	\$35.986	\$35.891	\$95	➡ 0,3%	\$35.677	\$309	⬆ 0,9%	\$27.645	\$8.341	⬆ 30,2%	
	24 mos	\$27.886	\$28.005	-\$119	➡ -0,4%	\$27.330	\$556	⬆ 2,0%	\$23.236	\$4.650	⬆ 20,0%	
3500 TEU	12 mos	\$42.490	\$41.944	\$546	⬆ 1,3%	\$40.935	\$1.555	⬆ 3,8%	\$33.335	\$9.155	⬆ 27,5%	
	24 mos	\$32.705	\$32.567	\$138	➡ 0,4%	\$31.455	\$1.250	⬆ 4,0%	\$29.650	\$3.055	⬆ 10,3%	
4250 TEU	12 mos	\$50.330	\$49.830	\$500	⬆ 1,0%	\$49.285	\$1.045	⬆ 2,1%	\$38.275	\$12.055	⬆ 31,5%	
	24 mos	\$40.540	\$39.955	\$585	⬆ 1,5%	\$39.675	\$865	⬆ 2,2%	\$32.500	\$8.040	⬆ 24,7%	
5700 TEU	12 mos	\$59.778	\$59.650	\$128	➡ 0,2%	\$58.422	\$1.356	⬆ 2,3%	\$47.606	\$12.172	⬆ 25,6%	
6500 TEU	12 mos	\$66.044	\$65.928	\$116	➡ 0,2%	\$65.428	\$616	⬆ 0,9%	\$54.756	\$11.288	⬆ 20,6%	



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