

New ConTex Container Ship Time Charter Assessment Index

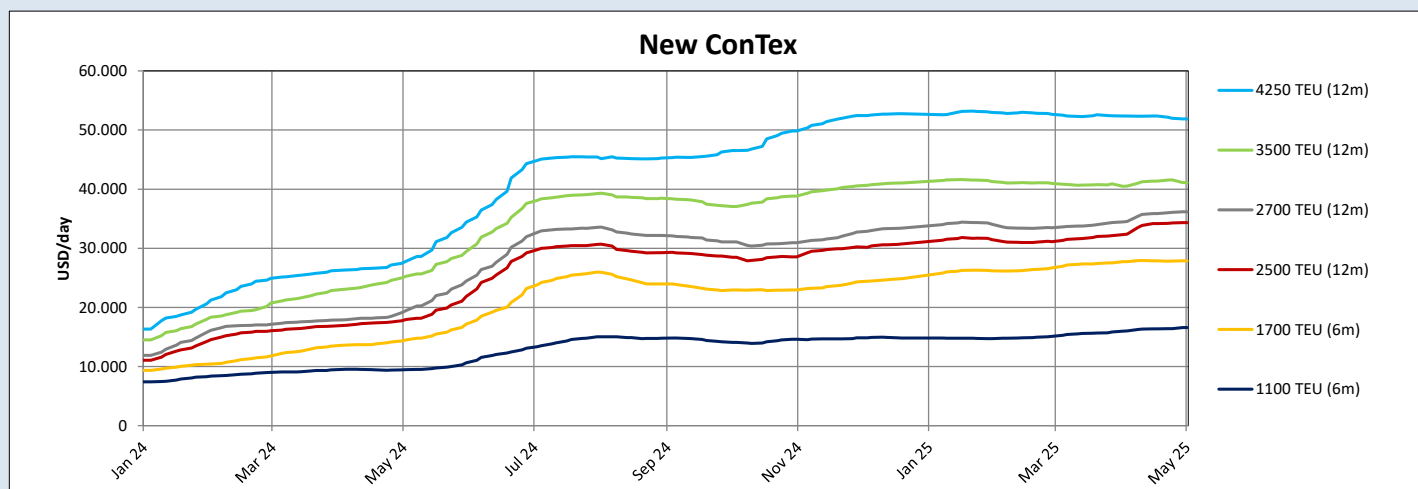
New ConTex*		1486	
01.05.25		6 mos	12 mos
Geared	1100 TEU	\$16.593	n.a.
	1700 TEU	\$27.893	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$36.175
	3500 TEU		\$41.108
	4250 TEU		\$51.870

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	01.05.25
<p>The container charter markets have been moving sideways at a relatively elevated level for some time, with the notable exception of the feeder vessel segment, which has recently begun to close the gap to the larger tonnage categories. While charter rates for vessels in the 3500–6500 TEU range have remained largely unchanged during the last month, the smaller feeder vessels have shown renewed momentum, continuing along a positive trend. For example, 12-month charter rates for the 4250 TEU segment recorded only minor changes, declining by -0.2% week-on-week and -0.9% month-on-month. Nevertheless, they remain at a robust level, up +86.5% compared to the same period last year. Meanwhile, 12-month rates for the 1,100 TEU vessel type rose by +1.1% week-on-week and +3.6% month-on-month, marking a year-on-year increase of +79.0%. Given the current holiday season and prevailing uncertainties in the market, only limited changes are expected in the upcoming week.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		01.05.25	24.04.25	Change	Change	03.04.25	Change	Change	02.05.24	Change	Change	
New ConTex*		1486	1486	0	➡ 0,0%	1451	35	⬆ 2,4%	818	668	⬆ 81,7%	
1100 TEU	6 mos	\$16.593	\$16.414	\$179	↗ 1,1%	\$16.009	\$584	⬆ 3,6%	\$9.475	\$7.118	⬆ 75,1%	
	12 mos	\$15.639	\$15.473	\$166	↗ 1,1%	\$15.100	\$539	⬆ 3,6%	\$8.736	\$6.903	⬆ 79,0%	
1700 TEU	6 mos	\$27.893	\$27.855	\$38	➡ 0,1%	\$27.745	\$148	➡ 0,5%	\$14.498	\$13.395	⬆ 92,4%	
	12 mos	\$25.030	\$24.959	\$71	➡ 0,3%	\$24.707	\$323	↗ 1,3%	\$13.736	\$11.294	⬆ 82,2%	
1800 TEU	6 mos	\$30.800	\$30.807	-\$7	➡ 0,0%	\$30.786	\$14	➡ 0,0%	\$16.293	\$14.507	⬆ 89,0%	
2500 TEU	12 mos	\$34.336	\$34.284	\$52	➡ 0,2%	\$32.395	\$1.941	⬆ 6,0%	\$17.959	\$16.377	⬆ 91,2%	
	24 mos	\$26.236	\$26.223	\$13	➡ 0,0%	\$25.898	\$338	↗ 1,3%	\$15.625	\$10.611	⬆ 67,9%	
2700 TEU	12 mos	\$36.175	\$36.068	\$107	➡ 0,3%	\$34.536	\$1.639	⬆ 4,7%	\$19.452	\$16.723	⬆ 86,0%	
	24 mos	\$27.820	\$27.818	\$2	➡ 0,0%	\$27.845	-\$25	➡ -0,1%	\$17.000	\$10.820	⬆ 63,6%	
3500 TEU	12 mos	\$41.108	\$41.565	-\$457	↘ -1,1%	\$40.498	\$610	↗ 1,5%	\$25.265	\$15.843	⬆ 62,7%	
	24 mos	\$32.098	\$32.125	-\$27	➡ -0,1%	\$31.843	\$255	➡ 0,8%	\$21.045	\$11.053	⬆ 52,5%	
4250 TEU	12 mos	\$51.870	\$51.998	-\$128	➡ -0,2%	\$52.355	-\$485	➡ -0,9%	\$27.810	\$24.060	⬆ 86,5%	
	24 mos	\$40.588	\$40.640	-\$52	➡ -0,1%	\$40.800	-\$212	➡ -0,5%	\$23.933	\$16.655	⬆ 69,6%	
5700 TEU	12 mos	\$59.478	\$59.722	-\$244	➡ -0,4%	\$60.000	-\$522	➡ -0,9%	\$35.767	\$23.711	⬆ 66,3%	
6500 TEU	12 mos	\$66.139	\$66.694	-\$555	➡ -0,8%	\$66.878	-\$739	↘ -1,1%	\$43.067	\$23.072	⬆ 53,6%	



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