

New ConTex Container Ship Time Charter Assessment Index

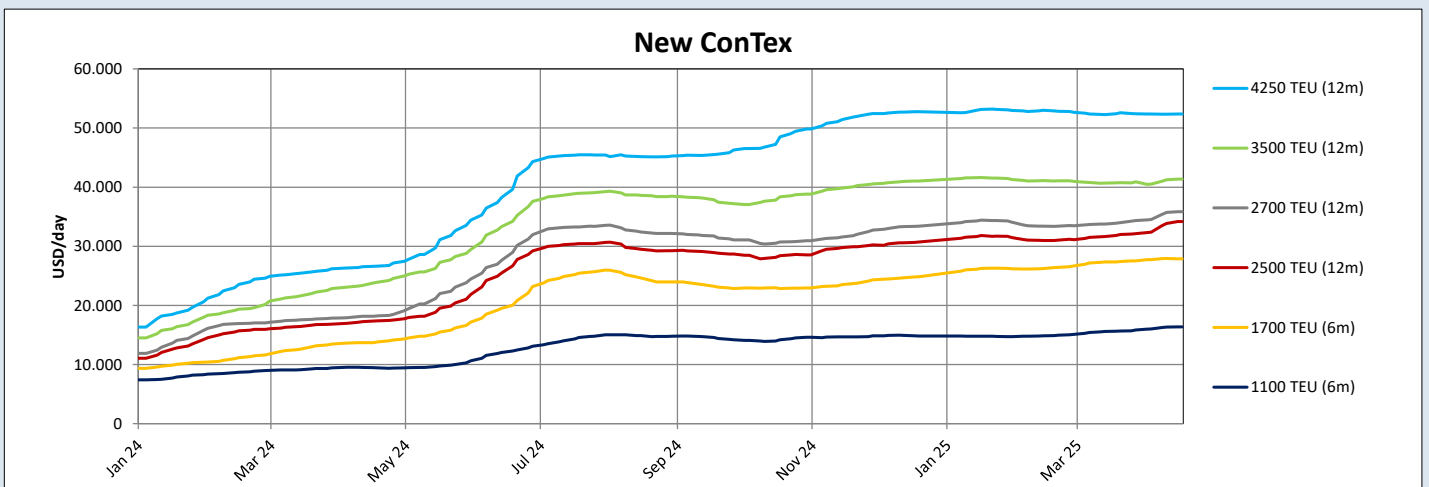
New ConTex*		1484	
17.04.25		6 mos	12 mos
Geared	1100 TEU	\$16.364	n.a.
	1700 TEU	\$27.868	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$34.182
	3500 TEU		\$35.850
	4250 TEU		\$41.345
			\$52.360

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		17.04.25
<p>The container market had an overall inactive week in majority of segments, expect perhaps the smallest feeder where demand on especially 1700TEU remains high. The uncertainty crept into the market, in the wake of the various tariffs and other policies being implemented across the globe leading to many main-liners to hold off. Overall the rates are stable this week with minimal to no change from previous week. This can also be explained with some tonnage providers in the feeder segments being more focused on increasing the length of the charter period, whilst keeping last done levels or a tick above. Activity in terms of fixtures this week was low due to being a short week leading up to Easter, albeit with rumours of several ships being worked firm and/or subs, especially in the 2,500-2,700 segment where we have seen an increase of sublets. The index reflects the stabilized rates this week, 0,3% to 1484 and we expect this small and steady increase to continue short term perhaps until there is more geopolitical clarity. The index is however a solid 3,1% up since last month, underlining the positive trend the market has been experiencing so far this year. One noticeable development is the month-to-month for 2500TEU and 2700TEU, up 5-7% on the 12 month rate, reflecting the short term fixtures concluded recently in this segment. Looking at the Year-on-Year development, it is remarkable that all segments are up 60-100% from last year, underlining the fantastic year we have been having. The positivity will take us through Easter holidays and hopefully towards the summer. Happy Easter!</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		17.04.25	10.04.25	Change	Change	20.03.25	Change	Change	18.04.24	Change	Change			
New ConTex*		1484	1480	4	➡	0,3%	1440	44	⬆	3,1%	784	700	⬆	89,3%
1100 TEU	6 mos	\$16.364	\$16.320	\$44	➡	0,3%	\$15.680	\$684	⬆	4,4%	\$9.430	\$6.934	⬆	73,5%
	12 mos	\$15.414	\$15.377	\$37	➡	0,2%	\$14.775	\$639	⬆	4,3%	\$8.730	\$6.684	⬆	76,6%
1700 TEU	6 mos	\$27.868	\$27.936	-\$68	➡	-0,2%	\$27.426	\$442	↔	1,6%	\$13.834	\$14.034	⬆	101,4%
	12 mos	\$24.832	\$24.868	-\$36	➡	-0,1%	\$24.307	\$525	⬆	2,2%	\$13.009	\$11.823	⬆	90,9%
1800 TEU	6 mos	\$30.941	\$30.927	\$14	➡	0,0%	\$30.759	\$182	↔	0,6%	\$15.841	\$15.100	⬆	95,3%
2500 TEU	12 mos	\$34.182	\$33.855	\$327	➡	1,0%	\$31.979	\$2.203	⬆	6,9%	\$17.398	\$16.784	⬆	96,5%
	24 mos	\$25.920	\$25.986	-\$66	➡	-0,3%	\$25.628	\$292	↔	1,1%	\$15.114	\$10.806	⬆	71,5%
2700 TEU	12 mos	\$35.850	\$35.709	\$141	➡	0,4%	\$34.014	\$1.836	⬆	5,4%	\$18.218	\$17.632	⬆	96,8%
	24 mos	\$27.832	\$27.943	-\$111	➡	-0,4%	\$27.359	\$473	↔	1,7%	\$15.959	\$11.873	⬆	74,4%
3500 TEU	12 mos	\$41.345	\$41.250	\$95	➡	0,2%	\$40.741	\$604	↔	1,5%	\$23.940	\$17.405	⬆	72,7%
	24 mos	\$32.285	\$32.100	\$185	➡	0,6%	\$32.650	-\$365	↔	-1,1%	\$20.000	\$12.285	⬆	61,4%
4250 TEU	12 mos	\$52.360	\$52.340	\$20	➡	0,0%	\$52.586	-\$226	➡	-0,4%	\$26.643	\$25.717	⬆	96,5%
	24 mos	\$40.835	\$40.872	-\$37	➡	-0,1%	\$40.825	\$10	➡	0,0%	\$22.900	\$17.935	⬆	78,3%
5700 TEU	12 mos	\$59.817	\$59.872	-\$55	➡	-0,1%	\$60.160	-\$343	➡	-0,6%	\$34.450	\$25.367	⬆	73,6%
6500 TEU	12 mos	\$66.961	\$66.872	\$89	➡	0,1%	\$67.374	-\$413	➡	-0,6%	\$41.433	\$25.528	⬆	61,6%



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