



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

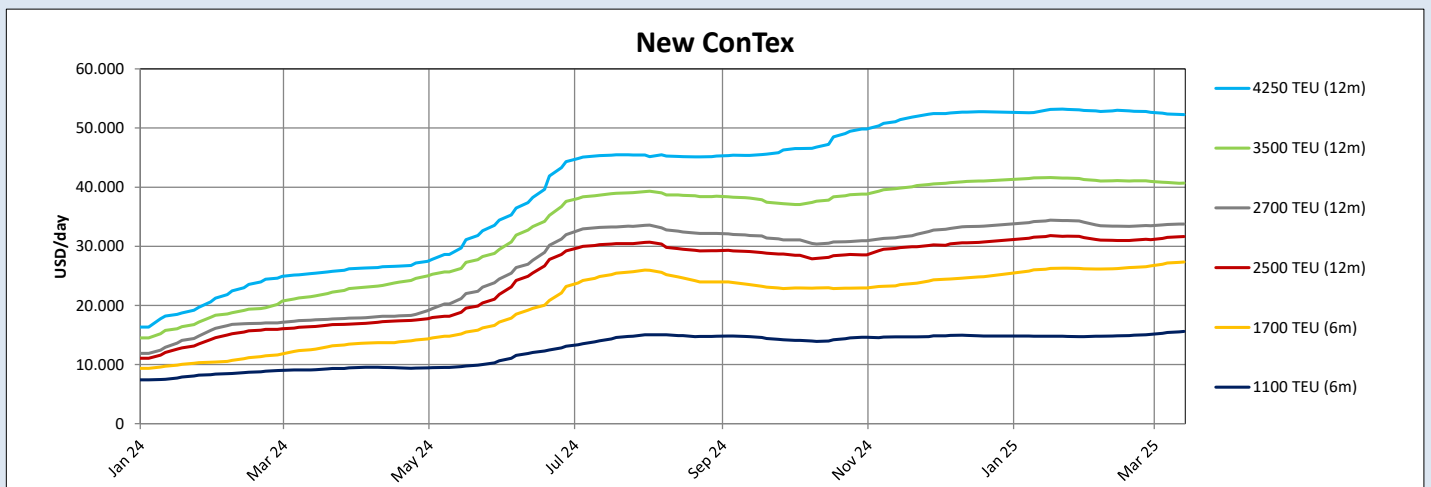
New ConTex*		1433	
13.03.25		6 mos	12 mos
Geared	1100 TEU	\$15.600	n.a.
	1700 TEU	\$27.341	
	2500 TEU	\$31.645	
Gearless	2700 TEU	n.a.	\$33.764
	3500 TEU		\$40.695
	4250 TEU		\$52.260

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		13.03.25
<p>The container charter market remains for now on a strong course as reflecting by the year-on-year increase of 97.7 pct up.</p> <p>However, on a week-on-week or month-on-month basis the rates seem to be stabilizing reflecting a possible wait and see attitude before Trump administration announcement on the permanent trade tariffs due April 2nd.</p> <p>At the same time Operators are again embarking on multi-year forward fixing in the larger sizes above 4,000 teu, which could highlight confidence in future market developments. Meanwhile charter rates remain stable at healthy levels for vessels of 3,000 teu and above, and have started rising again in the smaller sizes, after months of stability. Periods are also getting longer for smaller ships, with a significant number of fixtures of 1,500-1,900 teu vessels now concluded for 24 months. The 1,000-1,249 teu segment is also seeing a growing number of two-year deals while the sub 1,000 teu sizes witness both rising rates and longer period employments.</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year						
		13.03.25	06.03.25	Change	Change	13.02.25	Change	Change	14.03.24	Change	Change			
New ConTex*		1433	1428	5	→	0,4%	1414	19	↔	1,3%	736	697	↑	94,7%
1100 TEU	6 mos	\$15.600	\$15.405	\$195	↗	1,3%	\$14.845	\$755	↑	5,1%	\$9.107	\$6.493	↑	71,3%
	12 mos	\$14.727	\$14.541	\$186	↗	1,3%	\$14.098	\$629	↑	4,5%	\$8.434	\$6.293	↑	74,6%
1700 TEU	6 mos	\$27.341	\$27.159	\$182	↗	0,7%	\$26.236	\$1.105	↑	4,2%	\$12.593	\$14.748	↑	117,1%
	12 mos	\$24.216	\$24.114	\$102	↗	0,4%	\$23.227	\$989	↑	4,3%	\$11.359	\$12.857	↑	113,2%
1800 TEU	6 mos	\$30.609	\$30.500	\$109	↗	0,4%	\$29.923	\$686	↑	2,3%	\$14.745	\$15.864	↑	107,6%
2500 TEU	12 mos	\$31.645	\$31.491	\$154	↗	0,5%	\$30.982	\$663	↑	2,1%	\$16.448	\$15.197	↑	92,4%
	24 mos	\$25.531	\$25.575	-\$44	↘	-0,2%	\$25.582	-\$51	↘	-0,2%	\$14.234	\$11.297	↑	79,4%
2700 TEU	12 mos	\$33.764	\$33.666	\$98	↗	0,3%	\$33.395	\$369	↔	1,1%	\$17.566	\$16.198	↑	92,2%
	24 mos	\$27.359	\$27.386	-\$27	↘	-0,1%	\$27.468	-\$109	↘	-0,4%	\$15.230	\$12.129	↑	79,6%
3500 TEU	12 mos	\$40.695	\$40.793	-\$98	↘	-0,2%	\$41.110	-\$415	↘	-1,0%	\$21.610	\$19.085	↑	88,3%
	24 mos	\$32.620	\$32.683	-\$63	↘	-0,2%	\$32.960	-\$340	↘	-1,0%	\$18.415	\$14.205	↑	77,1%
4250 TEU	12 mos	\$52.260	\$52.375	-\$115	↘	-0,2%	\$52.995	-\$735	↘	-1,4%	\$25.455	\$26.805	↑	105,3%
	24 mos	\$40.583	\$40.485	\$98	↗	0,2%	\$40.570	\$13	↔	0,0%	\$21.535	\$19.048	↑	88,5%
5700 TEU	12 mos	\$60.322	\$60.522	-\$200	↘	-0,3%	\$60.750	-\$428	↘	-0,7%	\$33.639	\$26.683	↑	79,3%
6500 TEU	12 mos	\$67.467	\$67.783	-\$316	↘	-0,5%	\$67.822	-\$355	↘	-0,5%	\$40.550	\$26.917	↑	66,4%



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