

1303 **New ConTex*** 12.09.24 6 mos 12 mos 1100 TEU \$14.707 n.a. 1700 TEU \$23.507 Gear 2500 TEU \$29.098 Gearless 2700 TEU \$31.805 n.a. 3500 TEU \$38,150 4250 TEU \$45.370

Legend								
1	up	+ 2% or more						
27	steady up	from +1% to +1,9%						
\Rightarrow	steady	+/- 1 %						
2	steady down	from -1% to -1,9%						
4	down	- 2% or less						

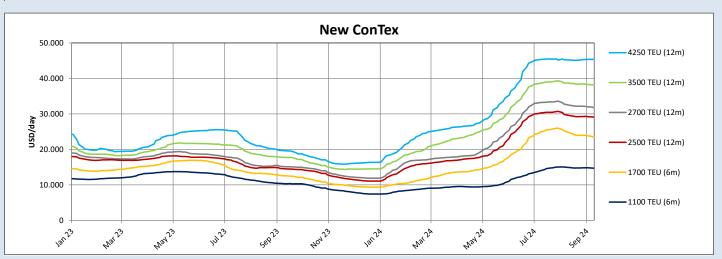
*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary -	issued:	12.09.24

The freight markets have shown a further cooling in sentiment this week. The Shanghai Containerized Freight Index (SCFI) dropped by 7,9% week-on-week, closing at 2510,95 points. Despite this, the container charter market remains stable at a high level across most tonnage segments. As a result, the New ConTex index followed a stable trend, losing just 8 points or 0,6% week-on-week. Liner operators are currently in a "wait and see" mode when it comes to chartering additional feeder tonnage. While the supply of 2,500 TEU vessels and larger remains tight for the rest of the year, the availability of prompt tonnage in the 1700-1800 TEU range has increased, leading to a softening of rate levels. Charter rates for 1700 TEU and modern 1800 TEU ships fell by around 1,3-1,8% week-on-week, but still remain relatively high.

New ConTex Development												
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year			
	Period	12.09.24	05.09.24	Change	Change	15.08.24	Change	Change	14.09.23	Change	Change	
New ConTex*		1303	1311	-8	→ -0,6%	1325	-22	≥ -1,7%	661	642	1 97,1%	
1100 TEU	6 mos	\$14.707	\$14.807	-\$100	→ -0,7%	\$14.882	-\$175	≥ -1,2%	\$10.307	\$4.400	1 42,7%	
	12 mos	\$13.686	\$13.768	-\$82	→ -0,6%	\$13.761	-\$75	→ -0,5%	\$9.809	\$3.877	1 39,5%	
1700 TEU	6 mos	\$23.507	\$23.857	-\$350	≥ -1,5%	\$24.650	-\$1.143	-4,6%	\$12.545	\$10.962	1 87,4%	
	12 mos	\$20.093	\$20.361	-\$268	≥ -1,3%	\$20.909	-\$816	-3,9%	\$11.827	\$8.266	1 69,9%	
1800 TEU	6 mos	\$28.923	\$29.455	-\$532	≥ -1,8%	\$30.273	-\$1.350	-4,5%	-	-	-	
2500 TEU	12 mos	\$29.098	\$29.227	-\$129	→ -0,4%	\$29.505	-\$407	≥ -1,4%	\$14.489	\$14.609	100,8%	
	24 mos	\$24.327	\$24.286	\$41	→ 0,2%	\$24.173	\$154	→ 0,6%	\$13.364	\$10.963	1 82,0%	
2700 TEU	12 mos	\$31.805	\$32.000	-\$195	-0,6%	\$32.409	-\$604	≥ -1,9%	\$15.100	\$16.705	110,6%	
2/00 150	24 mos	\$26.343	\$26.432	-\$89	-0,3%	\$26.723	-\$380	≥ -1,4%	\$14.005	\$12.338	1 88,1%	
3500 TEU	12 mos	\$38.150	\$38.285	-\$135	-0,4%	\$38.600	-\$450	≥ -1,2%	\$17.710	\$20.440	115,4%	
	24 mos	\$32.390	\$32.585	-\$195	-0,6%	\$32.875	-\$485	≥ -1,5%	\$16.080	\$16.310	101,4%	
4250 TEU	12 mos	\$45.370	\$45.385	-\$15	→ 0,0%	\$45.160	\$210	→ 0,5%	\$19.595	\$25.775	131,5%	
	24 mos	\$37.055	\$37.168	-\$113	-0,3%	\$36.975	\$80	→ 0,2%	\$17.725	\$19.330	109,1%	
5700 TEU	12 mos	\$56.650	\$56.678	-\$28	→ 0,0%	\$56.783	-\$133	→ -0,2%	\$29.811	\$26.839	1 90,0%	
6500 TEU	12 mos	\$63.539	\$63.689	-\$150	→ -0,2%	\$63.622	-\$83	-0,1%	\$32.989	\$30.550	1 92,6%	



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