



Verband Hamburger  
und Bremer  
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## New ConTex Container Ship Time Charter Assessment Index

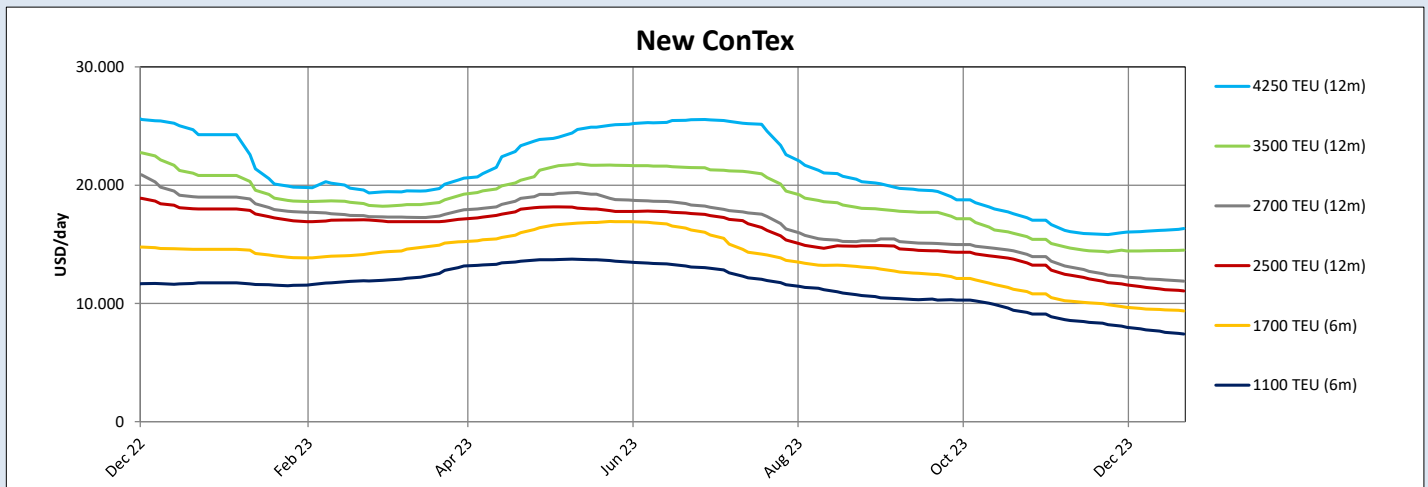
New ConTex*		514	
21.12.23		6 mos	12 mos
Geared	1100 TEU	\$7.409	n.a.
	1700 TEU	\$9.355	
	2500 TEU	\$11.059	
Gearless	2700 TEU	n.a.	\$11.886
	3500 TEU		\$14.500
	4250 TEU		\$16.338

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		21.12.23
<p>The overall New ConTex was once down but picture is mixed when looking at the individual segments. The sizes of 3500 TEU and above did register some marginal gains and that development is likely to turn around even further into positive territory with the next fixtures.</p> <p>As basically all major liner operators have, at least on the fronthaul, stopped using the Suez Canal a considerable amount of tonnage will be bound by longer sailing times. This will probably favor the larger charter vessels. Smaller feeder vessels do not like they will benefit as well, as at the moment the East-West trade schedules going into the East Med or Baltic are not being shortened yet to make up for the lost time. This would however bring a major boost if the carriers decide to drop cargo in the West Med or on the Continent and the last bit will then be carried on feeder vessels.</p> <p>The smallest vessels could expect some relief in Northern Europe due to the current storms which might balance out some of the Christmas slack season and in the Mediterranean their might come extra feeder demand as some operators want to avoid calling Israel with their largest vessels.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		21.12.23	14.12.23	Change	Change	21.11.23	Change	Change	22.12.22	Change	Change
<b>New ConTex*</b>		<b>514</b>	517	-3	↔ -0,6%	536	-22	↓ -4,1%	793	-279	↓ -35,2%
1100 TEU	6 mos	\$7.409	\$7.554	-\$145	↘ -1,9%	\$8.319	-\$910	↓ -10,9%	\$11.744	-\$4.335	↓ -36,9%
	12 mos	\$6.868	\$7.052	-\$184	↘ -2,6%	\$7.821	-\$953	↓ -12,2%	\$11.000	-\$4.132	↓ -37,6%
1700 TEU	6 mos	\$9.355	\$9.458	-\$103	↘ -1,1%	\$9.979	-\$624	↓ -6,3%	\$14.567	-\$5.212	↓ -35,8%
	12 mos	\$8.809	\$8.921	-\$112	↘ -1,3%	\$9.454	-\$645	↓ -6,8%	\$13.988	-\$5.179	↓ -37,0%
1800 TEU	6 mos	\$10.284	\$10.352	-\$68	↘ -0,7%	\$10.880	-\$596	↓ -5,5%	-	-	-
2500 TEU	12 mos	\$11.059	\$11.155	-\$96	↘ -0,9%	\$11.880	-\$821	↓ -6,9%	\$17.991	-\$6.932	↓ -38,5%
	24 mos	\$10.102	\$10.177	-\$75	↘ -0,7%	\$10.661	-\$559	↓ -5,2%	\$15.516	-\$5.414	↓ -34,9%
2700 TEU	12 mos	\$11.886	\$11.991	-\$105	↘ -0,9%	\$12.516	-\$630	↓ -5,0%	\$18.982	-\$7.096	↓ -37,4%
	24 mos	\$10.914	\$11.000	-\$86	↘ -0,8%	\$11.402	-\$488	↓ -4,3%	\$16.493	-\$5.579	↓ -33,8%
3500 TEU	12 mos	\$14.500	\$14.470	\$30	↔ 0,2%	\$14.398	\$102	↗ 0,7%	\$20.825	-\$6.325	↓ -30,4%
	24 mos	\$12.995	\$13.000	-\$5	↔ 0,0%	\$13.078	-\$83	↘ -0,6%	\$18.218	-\$5.223	↓ -28,7%
4250 TEU	12 mos	\$16.338	\$16.195	\$143	↗ 0,9%	\$15.845	\$493	↗ 3,1%	\$24.265	-\$7.927	↓ -32,7%
	24 mos	\$14.745	\$14.715	\$30	↔ 0,2%	\$14.520	\$225	↗ 1,5%	\$21.043	-\$6.298	↓ -29,9%
5700 TEU	12 mos	\$21.017	\$20.917	\$100	↗ 0,5%	\$22.292	-\$1.275	↓ -5,7%	\$33.567	-\$12.550	↓ -37,4%
6500 TEU	12 mos	\$23.369	\$23.511	-\$142	↘ -0,6%	\$25.356	-\$1.987	↓ -7,8%	\$39.972	-\$16.603	↓ -41,5%



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