



## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		532	
23.11.23		6 mos	12 mos
Geared	1100 TEU	\$8.196	n.a.
	1700 TEU	\$9.892	
	2500 TEU		\$11.755
Gearless	2700 TEU	n.a.	\$12.398
	3500 TEU		\$14.350
	4250 TEU		\$15.820

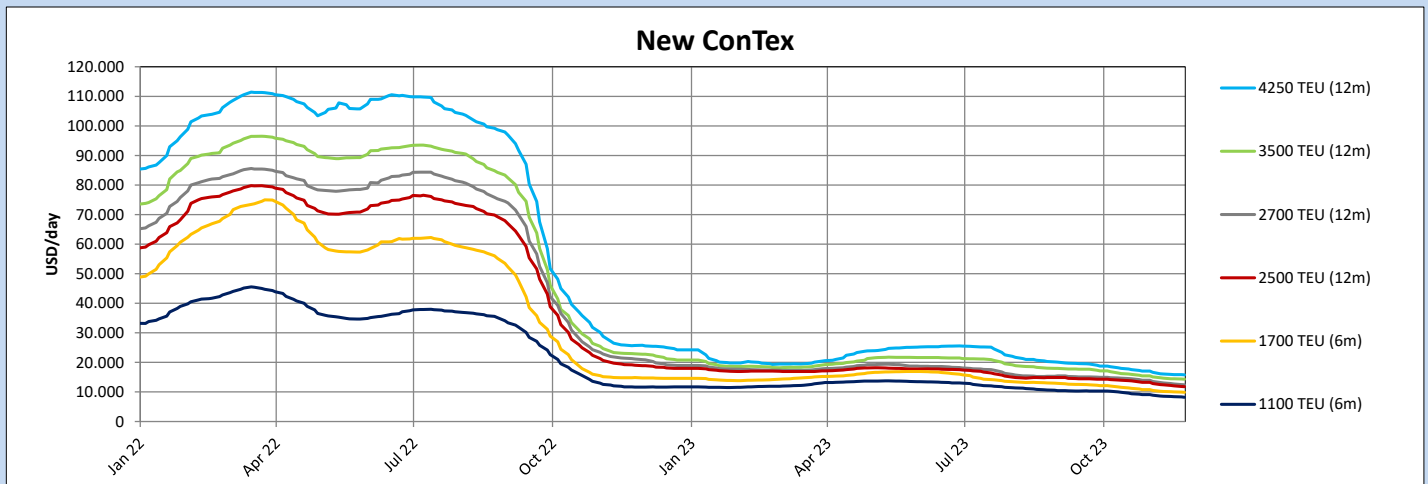
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/2700/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

**New ConTex-Commentary - issued: 23.11.23**

The fresh influx of optimism gained out of the recent industry gathering in Hamburg a fortnight ago, seems to was a fairly short lived kind of action plan. After last weeks decent activity across all size segments. The container charter market is showing less agitation this week. The size segments north of the standard panamaxes did not record any confirmed fixtures and the center of discussion was amongst the feeder segments. The time charter market is further under pressure which is illustrated by this weeks closure of the index. The 1100 teu class registers a negative growth of -2,5 per cent week on week, the 2500 TEU segment is taking the lead this week with a decrease of -2,6 per cent week on week. The standard 4250 TEU class is the most stable one and almost static with just a minor dip of -0,4 per cent week on week. Comparing the month on month trend, the 4250 TEU segment is likewise showing the smallest decrease of just -8,3 per cent, whereas the other segments register a negative growth of two digits.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		23.11.23	16.11.23	Change	Change	24.10.23	Change	Change	24.11.22	Change	Change
<b>New ConTex*</b>		532	541	-9	↘ -1,7%	594	-62	↘ -10,4%	839	-307	↘ -36,6%
1100 TEU	6 mos	\$8.196	\$8.402	-\$206	↘ -2,5%	\$9.234	-\$1.038	↘ -11,2%	\$11.615	-\$3.419	↘ -29,4%
	12 mos	\$7.683	\$7.917	-\$234	↘ -3,0%	\$8.666	-\$983	↘ -11,3%	\$10.758	-\$3.075	↘ -28,6%
1700 TEU	6 mos	\$9.892	\$10.046	-\$154	↘ -1,5%	\$10.998	-\$1.106	↘ -10,1%	\$14.854	-\$4.962	↘ -33,4%
	12 mos	\$9.371	\$9.519	-\$148	↘ -1,6%	\$10.457	-\$1.086	↘ -10,4%	\$14.235	-\$4.864	↘ -34,2%
2500 TEU	12 mos	\$11.755	\$12.066	-\$311	↘ -2,6%	\$13.427	-\$1.672	↘ -12,5%	\$19.064	-\$7.309	↘ -38,3%
	24 mos	\$10.573	\$10.841	-\$268	↘ -2,5%	\$12.164	-\$1.591	↘ -13,1%	\$16.105	-\$5.532	↘ -34,3%
2700 TEU	12 mos	\$12.398	\$12.707	-\$309	↘ -2,4%	\$14.145	-\$1.747	↘ -12,4%	\$21.134	-\$8.736	↘ -41,3%
	24 mos	\$11.320	\$11.534	-\$214	↘ -1,9%	\$12.914	-\$1.594	↘ -12,3%	\$17.370	-\$6.050	↘ -34,8%
3500 TEU	12 mos	\$14.350	\$14.443	-\$93	↘ -0,6%	\$15.653	-\$1.303	↘ -8,3%	\$22.913	-\$8.563	↘ -37,4%
	24 mos	\$13.020	\$13.118	-\$98	↘ -0,7%	\$14.223	-\$1.203	↘ -8,5%	\$19.155	-\$6.135	↘ -32,0%
4250 TEU	12 mos	\$15.820	\$15.885	-\$65	↘ -0,4%	\$17.248	-\$1.428	↘ -8,3%	\$25.735	-\$9.915	↘ -38,5%
	24 mos	\$14.517	\$14.535	-\$18	↘ -0,1%	\$15.568	-\$1.051	↘ -6,8%	\$21.990	-\$7.473	↘ -34,0%
5700 TEU	12 mos	\$22.078	\$22.700	-\$622	↘ -2,7%	\$25.522	-\$3.444	↘ -13,5%	\$34.856	-\$12.778	↘ -36,7%
6500 TEU	12 mos	\$25.122	\$25.753	-\$631	↘ -2,5%	\$28.650	-\$3.528	↘ -12,3%	\$42.278	-\$17.156	↘ -40,6%



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