

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	622		
	12.10.23	6 mos	12 mos	
pa	1100 TEU	\$9.914	n.a.	
Geared	1700 TEU	\$11.593	II.a.	
	2500 TEU		\$13.975	
SS	2700 TEU	n.a.	\$14.652	
Gearless	3500 TEU		\$16.208	
	4250 TEU		\$17.990	

Legend						
1	up + 2% or more					
₹7	steady up	from +1% to +1,9%				
->	steady	+/- 1 %				
2	steady down	from -1% to -1,9%				
4	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

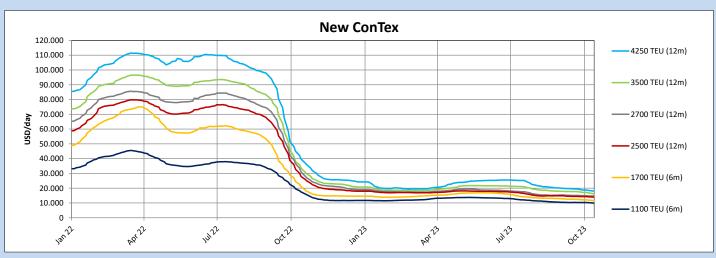
New ConTex-Commentar	ry - issued:	12.10.23

The New ConTex continued its slide this week and with a loss of 2.7%, even at a faster pace than in previous weeks.

All size segments are in negative territory but in the range of 2000 to 3000 TEU losses are smaller. This development though could just be due to less recent activity in those sizes than for smaller or larger vessels.

Also noticable is the fact that the difference between the rate indications for the 1100 and 1700 TEU segments between the 6 and 12 months periods has become rather small. One explanation could be that periods with a minimum of 12 months are becomming more of a theoretical figure and are only obtainable anylonger for very special trades or ships. Standard tonnage, both older and modern fuel economic ships, in those sizes can currently only secure very short or flexible business.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week		Month-on-Month		Year-on-Year				
	Period	12.10.23	05.10.23	Change	Change	12.09.23	Change	Change	13.10.22	Change	Change
New ConTex*		622	639	-17	-2,7%	662	-40	-6,0%	1235	-613	4 9,6%
1100 TEU	6 mos	\$9.914	\$10.200	-\$286	-2,8%	\$10.339	-\$425	-4,1%	\$17.404	-\$7.490	43,0%
	12 mos	\$9.305	\$9.590	-\$285	-3,0%	\$9.841	-\$536	-5,4%	\$16.229	-\$6.924	4 -42,7%
1700 TEU	6 mos	\$11.593	\$11.978	-\$385	-3,2%	\$12.568	-\$975	↓ -7,8%	\$20.917	-\$9.324	4 -44,6%
	12 mos	\$11.027	\$11.355	-\$328	-2,9%	\$11.848	-\$821	-6,9%	\$19.450	-\$8.423	43,3%
2500 TEU	12 mos	\$13.975	\$14.178	-\$203	≥ -1,4%	\$14.541	-\$566	-3,9%	\$27.864	-\$13.889	4 9,8%
	24 mos	\$12.823	\$13.035	-\$212	≥ -1,6%	\$13.402	-\$579	-4,3%	\$20.795	-\$7.972	-38,3%
2700 TEU	12 mos	\$14.652	\$14.843	-\$191	≥ -1,3%	\$15.139	-\$487	-3,2%	\$30.932	-\$16.280	-52,6%
	24 mos	\$13.532	\$13.758	-\$226	≥ -1,6%	\$14.027	-\$495	-3,5%	\$23.655	-\$10.123	42,8%
3500 TEU	12 mos	\$16.208	\$16.850	-\$642	-3,8%	\$17.740	-\$1.532	-8,6%	\$33.460	-\$17.252	-51,6%
	24 mos	\$14.685	\$15.183	-\$498	-3,3%	\$16.123	-\$1.438	-8,9%	\$26.350	-\$11.665	-44,3%
4250 TEU	12 mos	\$17.990	\$18.508	-\$518	-2,8%	\$19.663	-\$1.673	-8,5%	\$39.650	-\$21.660	-54,6%
	24 mos	\$16.315	\$16.722	-\$407	-2,4%	\$17.795	-\$1.480	-8,3%	\$31.200	-\$14.885	4 -47,7%
5700 TEU	12 mos	\$26.425	\$27.719	-\$1.294	-4,7%	\$29.983	-\$3.558	-11,9%	\$51.167	-\$24.742	48,4%
6500 TEU	12 mos	\$29.711	\$31.350	-\$1.639	-5,2%	\$33.139	-\$3.428	-10,3 %	\$59.111	-\$29.400	49,7%



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