



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		661	
		6 mos	12 mos
Geared	1100 TEU	\$10.307	n.a.
	1700 TEU	\$12.545	
	2500 TEU	\$14.489	
Gearless	2700 TEU	n.a.	\$15.100
	3500 TEU		\$17.710
	4250 TEU		\$19.595

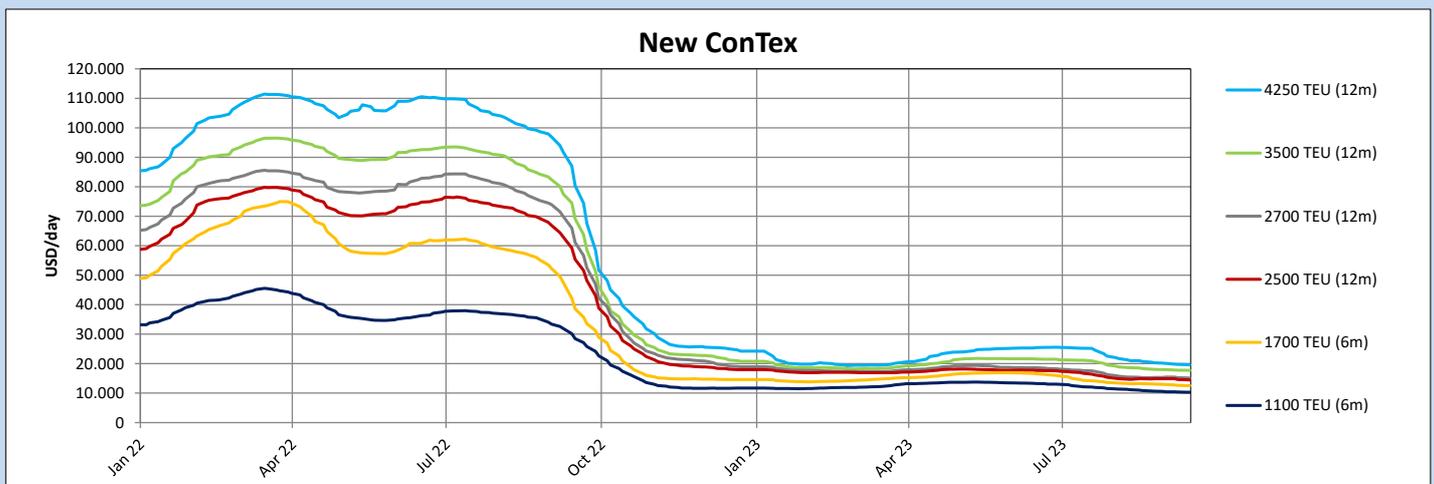
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 14.09.23

This week was not characterized by the most overwhelming activity at the chartering markets. Operators on the lookout for tonnage are trying as best as possible to keep their potential requirements under the radar in order not to fuel any fresh optimism in the market. In general we believe it is fair to argue, that we are experiencing still a tow tier market which favors the Atlantic / Mediterranean regional markets over the wider Asian basins. On one hand the supply of tonnage in Asia is simply higher with the addition that some sublet tonnages are ready to crash the dance floor and thus putting additional pressure on the number of available tonnage open in Asia. Overall terms and period concluded are more or less hovering around last done and this can be regarded as a positive sign, since the markets are not reacting in a panicking. The New ConTex is reacting in analogy, registering a decrease of only - 0,8 per cent week on week. Looking at the monthly numbers registered, the ConTex has lost - 4,3 per cent during the last four weeks, i.e. a fairly moderate decrease. None of the assessed segments was able to register any gains this week. With the continues pressure in the Asian markets, Owners with tonnage available out there are facing some hurdles in get their employments fixed before the holiday season. At the Continent the majority of Owners seems to be more relaxed and expecting some more demand within the next weeks to come.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		14.09.23	07.09.23	Change	Change	15.08.23	Change	Change	15.09.22	Change	Change
New ConTex*		661	666	-5	⇒ -0,8%	691	-30	↓ -4,3%	2380	-1.719	↓ -72,2%
1100 TEU	6 mos	\$10.307	\$10.400	-\$93	⇒ -0,9%	\$10.982	-\$675	↓ -6,1%	\$28.432	-\$18.125	↓ -63,7%
	12 mos	\$9.809	\$9.914	-\$105	⇒ -1,1%	\$10.498	-\$689	↓ -6,6%	\$25.823	-\$16.014	↓ -62,0%
1700 TEU	6 mos	\$12.545	\$12.648	-\$103	⇒ -0,8%	\$13.236	-\$691	↓ -5,2%	\$38.523	-\$25.978	↓ -67,4%
	12 mos	\$11.827	\$11.886	-\$59	⇒ -0,5%	\$12.466	-\$639	↓ -5,1%	\$35.145	-\$23.318	↓ -66,3%
2500 TEU	12 mos	\$14.489	\$14.602	-\$113	⇒ -0,8%	\$14.875	-\$386	↓ -2,6%	\$55.318	-\$40.829	↓ -73,8%
	24 mos	\$13.364	\$13.445	-\$81	⇒ -0,6%	\$13.607	-\$243	↓ -1,8%	\$40.309	-\$26.945	↓ -66,8%
2700 TEU	12 mos	\$15.100	\$15.220	-\$120	⇒ -0,8%	\$15.348	-\$248	↓ -1,6%	\$61.045	-\$45.945	↓ -75,3%
	24 mos	\$14.005	\$14.055	-\$50	⇒ -0,4%	\$14.280	-\$275	↓ -1,9%	\$44.186	-\$30.181	↓ -68,3%
3500 TEU	12 mos	\$17.710	\$17.795	-\$85	⇒ -0,5%	\$18.520	-\$810	↓ -4,4%	\$69.055	-\$51.345	↓ -74,4%
	24 mos	\$16.080	\$16.168	-\$88	⇒ -0,5%	\$16.805	-\$725	↓ -4,3%	\$51.770	-\$35.690	↓ -68,9%
4250 TEU	12 mos	\$19.595	\$19.725	-\$130	⇒ -0,7%	\$20.985	-\$1.390	↓ -6,6%	\$80.350	-\$60.755	↓ -75,6%
	24 mos	\$17.725	\$17.895	-\$170	⇒ -0,9%	\$18.895	-\$1.170	↓ -6,2%	\$58.610	-\$40.885	↓ -69,8%
5700 TEU	12 mos	\$29.811	\$30.189	-\$378	⇒ -1,3%	\$31.678	-\$1.867	↓ -5,9%	\$96.444	-\$66.633	↓ -69,1%
6500 TEU	12 mos	\$32.989	\$33.261	-\$272	⇒ -0,8%	\$34.456	-\$1.467	↓ -4,3%	\$103.289	-\$70.300	↓ -68,1%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.