

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	679			
	24.08.23	6 mos	12 mos		
pa	1100 TEU	\$10.658	n.a.		
Geared	1700 TEU	\$13.075	II.a.		
	2500 TEU		\$14.866		
SS	2700 TEU	n.a.	\$15.295		
Gearless	3500 TEU		\$18.038		
	4250 TEU		\$20.290		

Legend						
1	up	+ 2% or more				
N	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
21	steady down	from -1% to -1,9%				
+	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

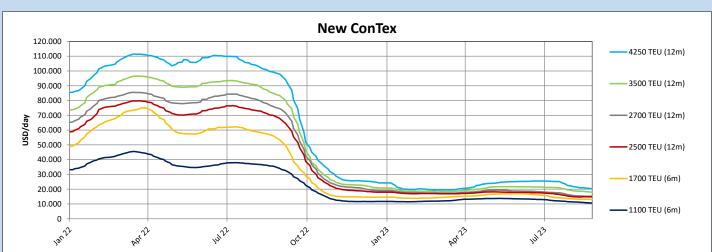
New ConTex-Commentary - issued:	24.08.23
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Not unexpectedly the New Con Tex continued the trend of the recent weeks and did further decrease on a Weekon-Week basis by 1,2%.

Basically all segments are moving downwards on the Index and same is also reflected in the physical charter market. The overall fixing activity is presently fairly low and open vessels find it a bit harder to secure onward employment. Therefore Charterers are in some segments able to demand more flexible minimum/maximum periods again and at the same time also manage to bring down the daily rates. Most pressure is on the 1100 TEU and 1700 TEU segments.

However, one needs to keep in mind that such slow market is not unusual at this time of the year. Soon the main holiday season is over though and decision makers on the liner side will return. Whether this will soon result in new requirements, remain to be seen.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	24.08.23	17.08.23	Change	Change	25.07.23	Change	Change	25.08.22	Change	Change
New ConTex*		679	687	-8	≥ -1,2%	745	-66	-8,9%	3004	-2.325	-77,4 %
1100 TEU	6 mos	\$10.658	\$10.868	-\$210	≥ -1,9%	\$11.752	-\$1.094	-9,3%	\$35.171	-\$24.513	-69,7%
1100 110	12 mos	\$10.163	\$10.395	-\$232	-2,2%	\$11.148	-\$985	-8,8%	\$31.225	-\$21.062	-67,5 %
1700 TEU	6 mos	\$13.075	\$13.220	-\$145	→ 1,1%	\$13.848	-\$773	-5,6%	\$55.238	-\$42.163	-76,3%
1700 120	12 mos	\$12.283	\$12.443	-\$160	→ 1,3%	\$13.227	-\$944	-7,1%	\$49.871	-\$37.588	-75,4%
2500 TEU	12 mos	\$14.866	\$14.855	\$11	→ 0,1%	\$15.711	-\$845	-5,4%	\$69.295	-\$54.429	-78,5%
	24 mos	\$13.545	\$13.589	-\$44	→ -0,3%	\$14.518	-\$973	-6,7%	\$50.864	-\$37.319	-73,4%
2700 TEU	12 mos	\$15.295	\$15.235	\$60	→ 0,4%	\$16.750	-\$1.455	-8,7%	\$75.377	-\$60.082	-79,7%
	24 mos	\$14.205	\$14.203	\$2	→ 0,0%	\$15.391	-\$1.186	-7,7 %	\$55.355	-\$41.150	-74,3%
3500 TEU	12 mos	\$18.038	\$18.315	-\$277	≥ -1,5%	\$20.100	-\$2.062	-10,3%	\$84.295	-\$66.257	-78,6%
3300 120	24 mos	\$16.373	\$16.640	-\$267	≥ -1,6%	\$18.373	-\$2.000	-10,9%	\$63.275	-\$46.902	-74,1%
4250 TEU	12 mos	\$20.290	\$20.755	-\$465	-2,2%	\$23.373	-\$3.083	-13,2%	\$98.745	-\$78.455	-79,5%
	24 mos	\$18.325	\$18.756	-\$431	-2,3%	\$21.335	-\$3.010	-14,1%	\$72.225	-\$53.900	-74,6%
5700 TEU	12 mos	\$31.408	\$31.639	-\$231	→ -0,7%	\$32.094	-\$686	-2,1%	\$116.639	-\$85.231	-73,1%
6500 TEU	12 mos	\$34.333	\$34.439	-\$106	-0,3%	\$35.383	-\$1.050	-3,0%	\$122.917	-\$88.584	-72,1%



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