



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		687	
17.08.23		6 mos	12 mos
Geared	1100 TEU	\$10.868	n.a.
	1700 TEU	\$13.220	
	2500 TEU	\$14.855	
Gearless	2700 TEU	n.a.	\$15.235
	3500 TEU		\$18.315
	4250 TEU		\$20.755

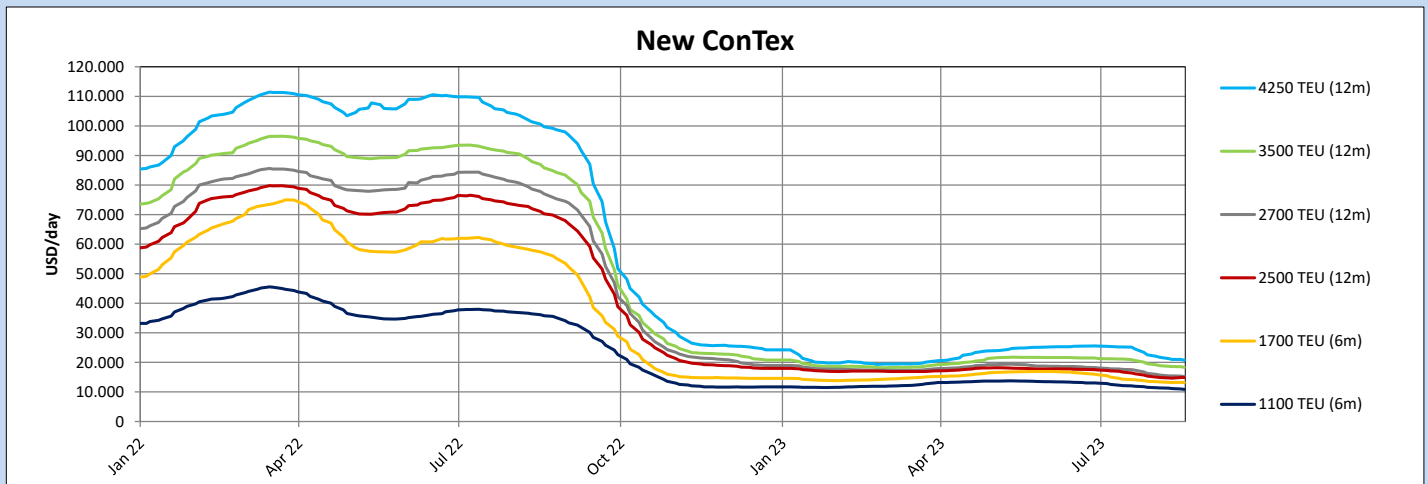
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 17.08.23

This week showed only a marginal decline of the New ConTex by 0.9%, compared to a drop of over 11% on a month-on-month basis. It is still the 1100 TEU segment that is under most pressure with around two and a half percent. The 1700's basically remained unchanged (6 months with a "black 0") whereas the 2500 TEU segment for the 12 months' periods even gained a couple of hundred dollars, equating to a plus of 1.3%. All other size segments are still in the red, for short and long periods, although at a considerably slower pace than the weeks before. With the end of summer nearing, expectations for stabilizing markets are growing, at least in the Asian market - or are they not?

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		17.08.23	10.08.23	Change	Change	18.07.23	Change	Change	18.08.22	Change	Change
New ConTex*		687	693	-6	↔ -0,9%	777	-90	↓ -11,6%	3060	-2.373	↓ -77,5%
1100 TEU	6 mos	\$10.868	\$11.150	-\$282	↓ -2,5%	\$12.040	-\$1.172	↓ -9,7%	\$35.805	-\$24.937	↓ -69,6%
	12 mos	\$10.395	\$10.643	-\$248	↓ -2,3%	\$11.444	-\$1.049	↓ -9,2%	\$31.777	-\$21.382	↓ -67,3%
1700 TEU	6 mos	\$13.220	\$13.218	\$2	↔ 0,0%	\$14.165	-\$945	↓ -6,7%	\$56.936	-\$43.716	↓ -76,8%
	12 mos	\$12.443	\$12.507	-\$64	↔ -0,5%	\$13.579	-\$1.136	↓ -8,4%	\$51.232	-\$38.789	↓ -75,7%
2500 TEU	12 mos	\$14.855	\$14.658	\$197	↗ 1,3%	\$16.416	-\$1.561	↓ -9,5%	\$70.273	-\$55.418	↓ -78,9%
	24 mos	\$13.589	\$13.600	-\$11	↔ -0,1%	\$15.027	-\$1.438	↓ -9,6%	\$51.523	-\$37.934	↓ -73,6%
2700 TEU	12 mos	\$15.235	\$15.418	-\$183	↘ -1,2%	\$17.539	-\$2.304	↓ -13,1%	\$77.000	-\$61.765	↓ -80,2%
	24 mos	\$14.203	\$14.343	-\$140	↘ -1,0%	\$16.018	-\$1.815	↓ -11,3%	\$55.995	-\$41.792	↓ -74,6%
3500 TEU	12 mos	\$18.315	\$18.610	-\$295	↘ -1,6%	\$20.963	-\$2.648	↓ -12,6%	\$85.830	-\$67.515	↓ -78,7%
	24 mos	\$16.640	\$16.933	-\$293	↘ -1,7%	\$19.053	-\$2.413	↓ -12,7%	\$64.275	-\$47.635	↓ -74,1%
4250 TEU	12 mos	\$20.755	\$21.025	-\$270	↘ -1,3%	\$25.143	-\$4.388	↓ -17,5%	\$99.730	-\$78.975	↓ -79,2%
	24 mos	\$18.756	\$19.035	-\$279	↘ -1,5%	\$23.210	-\$4.454	↓ -19,2%	\$74.280	-\$55.524	↓ -74,7%
5700 TEU	12 mos	\$31.639	\$31.733	-\$94	↔ -0,3%	\$31.825	-\$186	↔ -0,6%	\$118.011	-\$86.372	↓ -73,2%
6500 TEU	12 mos	\$34.439	\$34.561	-\$122	↔ -0,4%	\$35.072	-\$633	↘ -1,8%	\$124.028	-\$89.589	↓ -72,2%



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