Verband Hamburger und Bremer Schiffsmakler e.V.

| Ne | w ConTex* | 784 | | | |
|----------|-----------|----------|----------|--|--|
| | 13.07.23 | 6 mos | 12 mos | | |
| Geared | 1100 TEU | \$12.160 | n.a. | | |
| | 1700 TEU | \$14.319 | | | |
| | 2500 TEU | | \$16.734 | | |
| Gearless | 2700 TEU | n.a. | \$17.645 | | |
| | 3500 TEU | | \$21.125 | | |
| | 4250 TEU | | \$25.200 | | |

| Legend | | | | | | | |
|--------|-----------------|-------------------|--|--|--|--|--|
| | up + 2% or more | | | | | | |
| 7 | steady up | from +1% to +1,9% | | | | | |
| ⇒ | steady | +/- 1 % | | | | | |
| 2 | steady down | from -1% to -1,9% | | | | | |
| • | down | - 2% or less | | | | | |

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

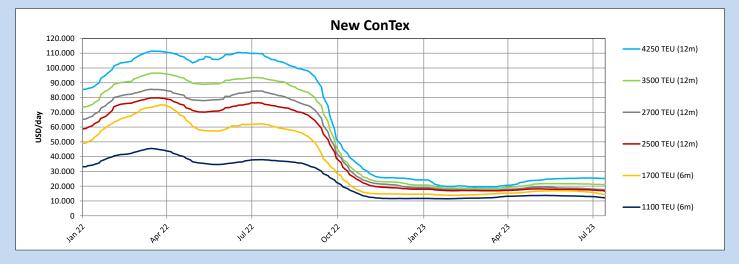
New ConTex-Commentary - issued:

13.07.23

The container charter market is lulled a little in the current summer blues. The number of concluded transactions are fairly less, activity is hovering sideways, but still everybody is in a good mood and terms and conditions concluded are not necessarily showing any big back drops. Sure some segments are feeling increasing pressure and have to accept discounted rates compared to last done but in general period employment is still obtainable and the larger the vessel size the better the employment prospects.

Looking at the New ConTex numbers, rightly, corrections are registered, reflecting the current market momentum. This week is closing at 784 index points, a decrease of 2,0 % week on week. The 1700 TEU segment is suffering most and registers a decrease of 4,7 % week on week. As mentioned the larger vessels are showing more resistance and optimism; the 4250 TEU segment is closing at USD 25.200, a decrease of 0,7% week on week, while the 3500 TEU's are the stable one with only -0,4 % development week on week. One have to take note that the availability of tonnage amongst the larger segments is more balanced over the small feeder segments.

| New ConTex Development | | | | | | | | | | | |
|------------------------|-----------|----------|--------------|--------|---------|----------------|----------|---------------|--------------|-----------|----------------|
| Vessel type | Evaluated | Today | Week-on-Week | | | Month-on-Month | | | Year-on-Year | | |
| | Period | 13.07.23 | 06.07.23 | Change | Change | 13.06.23 | Change | Change | 14.07.22 | Change | Change |
| New ConTex* | | 784 | 800 | -16 | -2,0% | 836 | -52 | -6,2% | 3301 | -2.517 | -76,2 % |
| 1100 TEU | 6 mos | \$12.160 | \$12.579 | -\$419 | -3,3% | \$13.338 | -\$1.178 | -8,8% | \$37.854 | -\$25.694 | -67,9 % |
| | 12 mos | \$11.527 | \$11.883 | -\$356 | -3,0% | \$12.817 | -\$1.290 | -10,1% | \$35.075 | -\$23.548 | -67,1% |
| 1700 TEU | 6 mos | \$14.319 | \$15.019 | -\$700 | 4,7% | \$16.727 | -\$2.408 | 4 -14,4% | \$61.890 | -\$47.571 | 4 -76,9% |
| | 12 mos | \$13.775 | \$14.398 | -\$623 | 4,3% | \$16.098 | -\$2.323 | -14,4% | \$56.896 | -\$43.121 | -75,8 % |
| 2500 TEU | 12 mos | \$16.734 | \$17.105 | -\$371 | -2,2% | \$17.748 | -\$1.014 | -5,7% | \$75.395 | -\$58.661 | 4 -77,8% |
| 2500 120 | 24 mos | \$15.191 | \$15.493 | -\$302 | 🖄 -1,9% | \$15.995 | -\$804 | -5,0% | \$55.805 | -\$40.614 | -72,8 % |
| 2700 TEU | 12 mos | \$17.645 | \$17.848 | -\$203 | 🖄 -1,1% | \$18.625 | -\$980 | -5,3% | \$83.705 | -\$66.060 | -78,9 % |
| | 24 mos | \$16.159 | \$16.325 | -\$166 | 🖄 -1,0% | \$17.034 | -\$875 | - 5,1% | \$60.518 | -\$44.359 | -73,3% |
| 3500 TEU | 12 mos | \$21.125 | \$21.205 | -\$80 | -0,4% | \$21.613 | -\$488 | Jeft -2,3% | \$92.805 | -\$71.680 | -77,2 % |
| | 24 mos | \$19.193 | \$19.273 | -\$80 | -0,4% | \$19.588 | -\$395 | - 2,0% | \$68.815 | -\$49.622 | -72,1% |
| 4250 TEU | 12 mos | \$25.200 | \$25.385 | -\$185 | -0,7% | \$25.305 | -\$105 | -0,4% | \$108.050 | -\$82.850 | -76,7% |
| | 24 mos | \$23.295 | \$23.520 | -\$225 | -1,0% | \$23.465 | -\$170 | -0,7% | \$80.635 | -\$57.340 | -71,1% |
| 5700 TEU | 12 mos | \$31.792 | \$32.161 | -\$369 | 🖄 -1,1% | \$33.347 | -\$1.555 | 4,7% | \$122.972 | -\$91.180 | -74,1% |
| 6500 TEU | 12 mos | \$35.047 | \$35.322 | -\$275 | -0,8% | \$37.350 | -\$2.303 | -6,2% | \$129.789 | -\$94.742 | -73,0% |



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