



New ConTex Container Ship Time Charter Assessment Index

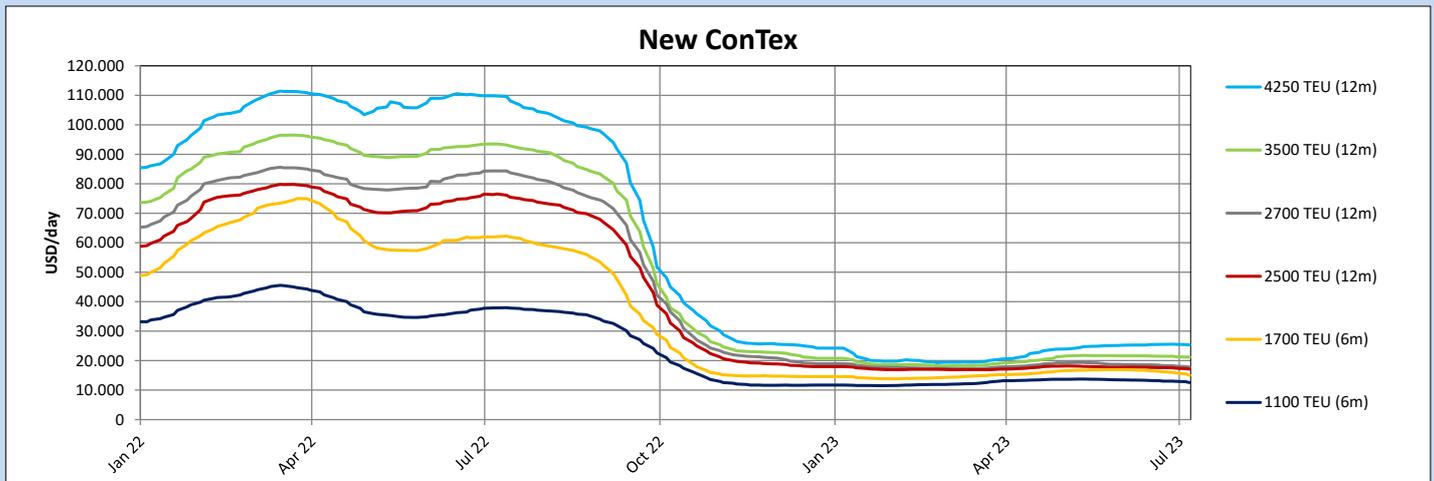
New ConTex*		800	
06.07.23		6 mos	12 mos
Geared	1100 TEU	\$12.579	n.a.
	1700 TEU	\$15.019	
	2500 TEU	\$17.105	
Gearless	2700 TEU	n.a.	\$17.848
	3500 TEU		\$21.205
	4250 TEU		\$25.385

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	06.07.23
<p>The New ConTex is continuing its downward trajectory and dropped by another 17 points this week with 1,700 TEUs and below losing most ground.</p> <p>The summer lull seems to have taken a firm grip of the market which clearly impacts the activity level. Operators are presently (on a general scale) rather hesitant to launch any new structural network reforms but are (if anything) only seeking coverage of interim network solutions. Ultimately, this adds pressure on the charter lengths being offered. Quite a number of deals were fixed but subsequently failed on subjects this week, which might not be too surprising in current environment with its many uncertainties. Coupled with a build up of tonnage in all sizes, especially below Panamax, t/c rates are inevitably expected to remain under some pressure in the short term.</p> <p>The Atlantic market looks more balanced, even when looking ahead over the next few months. This might keep t/c rates more stable than in Asia which lately has seen several relets emerging while adding to the tonnage build up.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		06.07.23	29.06.23	Change	Change	06.06.23	Change	Change	07.07.22	Change	Change
New ConTex*		800	817	-17	↓ -2,1%	839	-39	↓ -4,6%	3329	-2.529	↓ -76,0%
1100 TEU	6 mos	\$12.579	\$12.967	-\$388	↓ -3,0%	\$13.417	-\$838	↓ -6,2%	\$37.886	-\$25.307	↓ -66,8%
	12 mos	\$11.883	\$12.325	-\$442	↓ -3,6%	\$12.885	-\$1.002	↓ -7,8%	\$35.255	-\$23.372	↓ -66,3%
1700 TEU	6 mos	\$15.019	\$15.781	-\$762	↓ -4,8%	\$16.858	-\$1.839	↓ -10,9%	\$62.025	-\$47.006	↓ -75,8%
	12 mos	\$14.398	\$15.171	-\$773	↓ -5,1%	\$16.167	-\$1.769	↓ -10,9%	\$57.186	-\$42.788	↓ -74,8%
2500 TEU	12 mos	\$17.105	\$17.427	-\$322	↘ -1,8%	\$17.802	-\$697	↓ -3,9%	\$76.518	-\$59.413	↓ -77,6%
	24 mos	\$15.493	\$15.716	-\$223	↘ -1,4%	\$16.050	-\$557	↓ -3,5%	\$56.323	-\$40.830	↓ -72,5%
2700 TEU	12 mos	\$17.848	\$18.132	-\$284	↘ -1,6%	\$18.668	-\$820	↓ -4,4%	\$84.345	-\$66.497	↓ -78,8%
	24 mos	\$16.325	\$16.584	-\$259	↘ -1,6%	\$17.098	-\$773	↓ -4,5%	\$60.650	-\$44.325	↓ -73,1%
3500 TEU	12 mos	\$21.205	\$21.290	-\$85	→ -0,4%	\$21.643	-\$438	↓ -2,0%	\$93.480	-\$72.275	↓ -77,3%
	24 mos	\$19.273	\$19.428	-\$155	→ -0,8%	\$19.623	-\$350	↘ -1,8%	\$68.980	-\$49.707	↓ -72,1%
4250 TEU	12 mos	\$25.385	\$25.525	-\$140	→ -0,5%	\$25.293	\$92	→ 0,4%	\$109.760	-\$84.375	↓ -76,9%
	24 mos	\$23.520	\$23.630	-\$110	→ -0,5%	\$23.478	\$42	→ 0,2%	\$81.980	-\$58.460	↓ -71,3%
5700 TEU	12 mos	\$32.161	\$32.267	-\$106	→ -0,3%	\$33.225	-\$1.064	↓ -3,2%	\$123.239	-\$91.078	↓ -73,9%
6500 TEU	12 mos	\$35.322	\$35.639	-\$317	→ -0,9%	\$37.261	-\$1.939	↓ -5,2%	\$130.217	-\$94.895	↓ -72,9%



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