

## New ConTex 2026 Container Ship Time Charter Assessment Index

New ConTex 2026		1488	
12.03.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.155	\$16.191	
1800 TEU	\$33.209	\$30.477	
2500 TEU*		\$34.064	\$27.430
2700 TEU		\$35.832	\$28.775
3500 TEU		\$40.610	\$34.228
4250 TEU		\$48.728	\$41.390
5700 TEU		\$60.672	\$48.769
6500 TEU		\$66.694	\$54.322

\*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

### New ConTex-Commentary - issued: 12.03.26

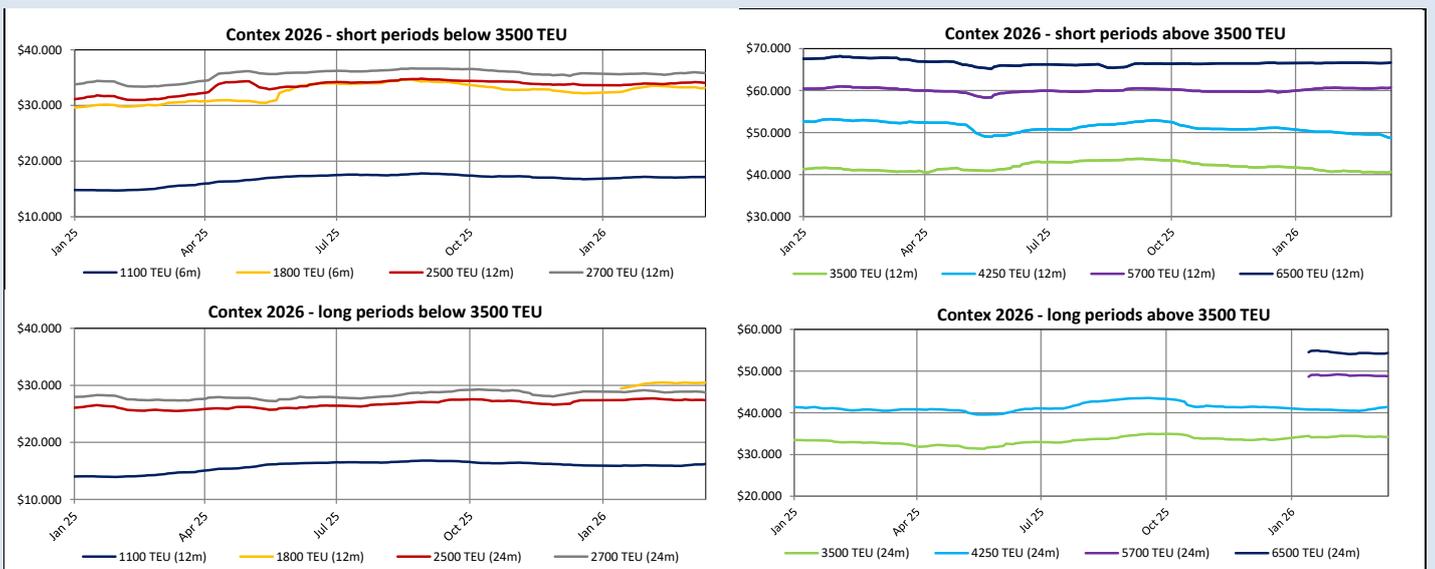
I don't particularly wish to paraphrase the previous author of last week commentary but am I happy to be the second one to write it after the beginning of the war in Iran ? .... Not really and this is mainly due to the fact that the New ConTex, despite a 0,2% decline (w-o-w), is generally stable, even though the market, with its new parameters, is becoming increasingly difficult to interpret.

The suspension of the Hormuz transits has trapped or restricted roughly 100–170 containerships (around 400,000–458,000 TEU, or 1–10% of effective global fleet capacity depending on definitions), causing massive port congestion, the ongoing rerouting via CGH is absorbing +/- 2.5 M teus capacity. This leading to a continuous massive shortage of available tonnage with forward fixing the rule, we do also as a result to see a further rate increase in the coming weeks following the recent rise of 15 pct of the SCFI.

One thing is certain: we all thought that the upcoming reopening of the Suez Canal coupled with the large number of ship deliveries would have a significant impact on the market, but given the international situation, we can reasonably say that this hypothesis is becoming less likely. A year that once pointed toward gradual softening has transformed into a geopolitically fueled bull market for container chartering—at least in the short to medium term.

### New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		12.03.26	05.03.26	Change	Change	10.02.26	Change	13.03.25	Change		
<b>New ConTex 2026</b>		<b>1488</b>	1491	-3	↔ -0,2%	1489	-1	↔ -0,1%	1433	55	↑ 3,8%
<b>1100 TEU</b>	6 mos	\$17.155	\$17.136	\$19	↔ 0,1%	\$17.086	\$69	↔ 0,4%	\$15.600	\$1.555	↑ 10,0%
	12 mos	\$16.191	\$16.143	\$48	↔ 0,3%	\$15.934	\$257	↗ 1,6%	\$14.727	\$1.464	↑ 9,9%
<b>1800 TEU</b>	6 mos	\$33.209	\$33.293	-\$84	↔ -0,3%	\$33.491	-\$282	↔ -0,8%	\$30.609	\$2.600	↑ 8,5%
	12 mos	\$30.477	\$30.423	\$54	↔ 0,2%	\$30.500	-\$23	↔ -0,1%	-	-	-
<b>2500 TEU</b>	12 mos	\$34.064	\$34.200	-\$136	↔ -0,4%	\$33.864	\$200	↔ 0,6%	\$31.645	\$2.419	↑ 7,6%
	24 mos	\$27.430	\$27.450	-\$20	↔ -0,1%	\$27.595	-\$165	↔ -0,6%	\$25.531	\$1.899	↑ 7,4%
<b>2700 TEU</b>	12 mos	\$35.832	\$35.973	-\$141	↔ -0,4%	\$35.582	\$250	↔ 0,7%	\$33.764	\$2.068	↑ 6,1%
	24 mos	\$28.775	\$28.932	-\$157	↔ -0,5%	\$28.845	-\$70	↔ -0,2%	\$27.359	\$1.416	↑ 5,2%
<b>3500 TEU</b>	12 mos	\$40.610	\$40.555	\$55	↔ 0,1%	\$40.735	-\$125	↔ -0,3%	\$40.695	-\$85	↔ -0,2%
	24 mos	\$34.228	\$34.323	-\$95	↔ -0,3%	\$34.485	-\$257	↔ -0,7%	\$32.620	\$1.608	↑ 4,9%
<b>4250 TEU</b>	12 mos	\$48.728	\$49.460	-\$732	↘ -1,5%	\$49.745	-\$1.017	↓ -2,0%	\$52.260	-\$3.532	↘ -6,8%
	24 mos	\$41.390	\$41.165	\$225	↔ 0,5%	\$40.523	\$867	↑ 2,1%	\$40.583	\$807	↗ 2,0%
<b>5700 TEU</b>	12 mos	\$60.672	\$60.622	\$50	↔ 0,1%	\$60.600	\$72	↔ 0,1%	\$60.322	\$350	↔ 0,6%
	24 mos	\$48.769	\$48.828	-\$59	↔ -0,1%	\$49.069	-\$300	↔ -0,6%	-	-	-
<b>6500 TEU</b>	12 mos	\$66.694	\$66.561	\$133	↔ 0,2%	\$66.656	\$38	↔ 0,1%	\$67.467	-\$773	↘ -1,1%
	24 mos	\$54.322	\$54.200	\$122	↔ 0,2%	\$54.156	\$166	↔ 0,3%	-	-	-



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