

New ConTex 2026

Container Ship Time Charter Assessment Index

New ConTex 2026		1491	
29.01.26	6 mos	12 mos	24 mos
1100 TEU*	\$17.166	\$15.986	
1800 TEU	\$33.300	\$30.268	
2500 TEU*		\$33.955	\$27.675
2700 TEU		\$35.768	\$29.136
3500 TEU		\$40.725	\$34.235
4250 TEU		\$50.115	\$40.733
5700 TEU		\$60.697	\$49.044
6500 TEU		\$66.589	\$54.561

*GEARED

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

New ConTex-Commentary - issued:

29.01.26

The new ConTex registered another week with positive development, although the overall change was pretty marginal with just 3 points or 0.2%.

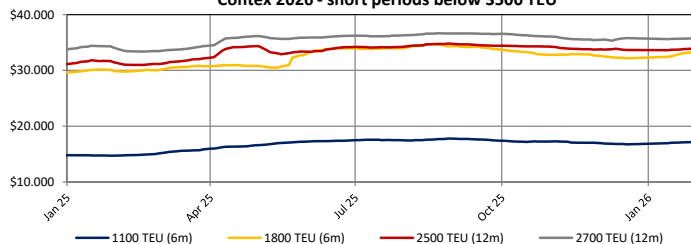
Changes amongst the individual segment were however not uniform with more dynamic improvements in the smaller categories and barely any movement in the larger sizes.

One factor that can however not be seen is the more positive momentum for the smaller ships. A possible safe transit of the Red Sea passage led many charterers to pause their activities in recent weeks, but since the situation with Iran remains unclear, several charterers have ended the pause to charter in tonnage. As a result owners have been able get longer periods again; for example 1100 TEU vessels were once again able to fix periods going beyond one year. Additionally forward fixing activity has increased too and even ships up to 3000 TEU are now sometimes able to fix up to 12 months in advance.

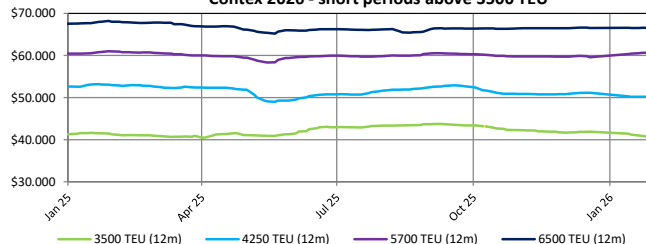
New ConTex 2026 Development

Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year				
		29.01.26	22.01.26	Change	Change	18.12.25	Change	Change	30.01.25	Change	Change		
New ConTex 2026		1491	1488	3	➡	0,2%	1485	6	➡	0,4%	1421	⬆	4,9%
1100 TEU	6 mos	\$17.166	\$17.125	\$41	➡	0,2%	\$16.768	\$398	⬆	2,4%	\$14.727	⬆	16,6%
	12 mos	\$15.986	\$15.939	\$47	➡	0,3%	\$15.970	\$16	➡	0,1%	\$13.950	⬆	14,6%
1800 TEU	6 mos	\$33.300	\$33.055	\$245	➡	0,7%	\$32.177	\$1.123	⬆	3,5%	\$29.914	⬆	11,3%
	12 mos	\$30.268	\$29.891	\$377	⬆	1,3%	-	-	-	-	-	-	-
2500 TEU	12 mos	\$33.955	\$33.795	\$160	➡	0,5%	\$33.675	\$280	➡	0,8%	\$31.468	⬆	7,9%
	24 mos	\$27.675	\$27.595	\$80	➡	0,3%	\$27.400	\$275	⬆	1,0%	\$26.132	⬆	5,9%
2700 TEU	12 mos	\$35.768	\$35.686	\$82	➡	0,2%	\$35.805	-\$37	➡	-0,1%	\$34.059	⬆	5,0%
	24 mos	\$29.136	\$29.005	\$131	➡	0,5%	\$28.920	\$216	➡	0,7%	\$28.082	⬆	3,8%
3500 TEU	12 mos	\$40.725	\$40.885	-\$160	➡	-0,4%	\$41.913	-\$1.188	⬇	-2,8%	\$41.270	⬆	-1,3%
	24 mos	\$34.235	\$34.160	\$75	➡	0,2%	\$33.510	\$725	⬆	2,2%	\$33.093	⬆	3,5%
4250 TEU	12 mos	\$50.115	\$50.210	-\$95	➡	-0,2%	\$51.175	-\$1.060	⬇	-2,1%	\$52.980	⬇	-5,4%
	24 mos	\$40.733	\$40.715	\$18	➡	0,0%	\$41.295	-\$562	⬆	-1,4%	\$41.065	➡	-0,8%
5700 TEU	12 mos	\$60.697	\$60.628	\$69	➡	0,1%	\$59.572	\$1.125	⬆	1,9%	\$60.972	➡	-0,5%
	24 mos	\$49.044	\$48.956	\$88	➡	0,2%	-	-	-	-	-	-	-
6500 TEU	12 mos	\$66.589	\$66.572	\$17	➡	0,0%	\$66.547	\$42	➡	0,1%	\$68.011	⬇	-2,1%
	24 mos	\$54.561	\$54.794	-\$233	➡	-0,4%	-	-	-	-	-	-	-

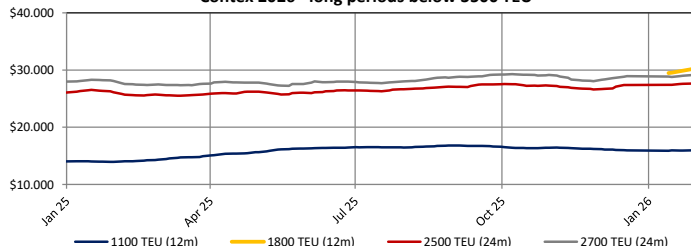
Contex 2026 - short periods below 3500 TEU



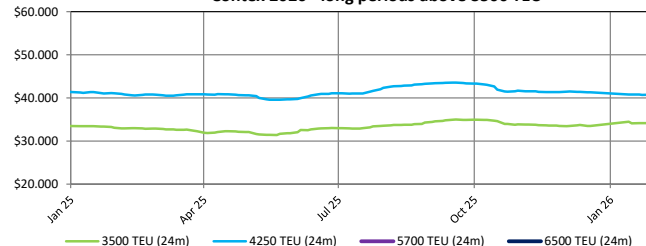
Contex 2026 - short periods above 3500 TEU



Contex 2026 - long periods below 3500 TEU



Contex 2026 - long periods above 3500 TEU



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