

## New ConTex Container Ship Time Charter Assessment Index

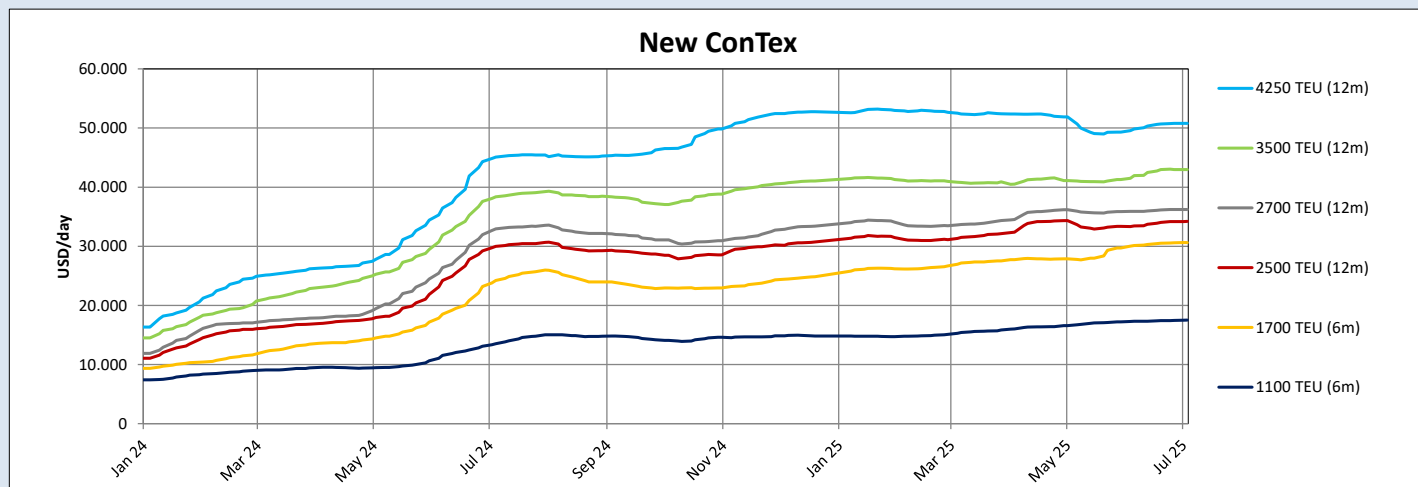
New ConTex*		1527	
03.07.25		6 mos	12 mos
Geared	1100 TEU	\$17.514	n.a.
	1700 TEU	\$30.618	
	2500 TEU	\$34.214	
Gearless	2700 TEU	n.a.	\$36.220
	3500 TEU		\$42.988
	4250 TEU		\$50.800

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		03.07.25
<p>There has been barely any movement for the NEW CONTEX this week, moving up just 2 points week-over-week (w-o-w). The month-over-month (m-o-m) figure states an increase of 2.2%, illustrating the overall positive sentiment. Activity in the charter market remains at low levels with the summer season and the limited supply of vessels to blame. Consequently, there is hardly any deal flow, especially in the larger sizes, due to availability of ships open in 2025 being close to zero. Positions in 2026 are being discussed but charterers usually require considerable discounts for these, and owners seem not really under pressure to act fast so that negotiations often end in a standoff. Most activity is visible in the 1100 and 1700/1800 TEU segments, and this is where the "biggest" spikes are seen in the rate assessments, even though those spikes are very moderate overall. Nevertheless, owners of such ships are in a very comfortable position, being able to demand 2-year periods and also get same more often than not. Even relatively vintage designs like the good old CV 1100s are usually able to obtain 18 months periods. Generally, the consensus is that the next two months will turn even quieter, simply because many decision-makers will enjoy their holidays and since there are basically no "spot" positions, nobody is forced to do anything while enjoying the beach. Only from September onwards activity is expected to pick up again and 2026 positions should increasingly come into focus also for the smaller sizes, although of course depending on macroeconomic developments.</p>		

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year					
		03.07.25	26.06.25	Change	Change	03.06.25	Change	Change	04.07.24	Change	Change			
New ConTex*		1527	1525	2	➡	0,1%	1494	33	⬆	2,2%	1310	217	⬆	16,6%
1100 TEU	6 mos	\$17.514	\$17.448	\$66	➡	0,4%	\$17.291	\$223	↗	1,3%	\$13.505	\$4.009	⬆	29,7%
	12 mos	\$16.507	\$16.455	\$52	➡	0,3%	\$16.327	\$180	↗	1,1%	\$12.327	\$4.180	⬆	33,9%
1700 TEU	6 mos	\$30.618	\$30.580	\$38	➡	0,1%	\$30.023	\$595	↗	2,0%	\$24.205	\$6.413	⬆	26,5%
	12 mos	\$26.752	\$26.695	\$57	➡	0,2%	\$26.295	\$457	↗	1,7%	\$20.555	\$6.197	⬆	30,1%
1800 TEU	6 mos	\$33.868	\$33.993	-\$125	➡	-0,4%	\$33.359	\$509	↗	1,5%	\$31.182	\$2.686	⬆	8,6%
2500 TEU	12 mos	\$34.214	\$34.184	\$30	➡	0,1%	\$33.336	\$878	⬆	2,6%	\$29.973	\$4.241	⬆	14,1%
	24 mos	\$26.425	\$26.450	-\$25	➡	-0,1%	\$25.982	\$443	↗	1,7%	\$24.718	\$1.707	⬆	6,9%
2700 TEU	12 mos	\$36.220	\$36.209	\$11	➡	0,0%	\$35.891	\$329	➡	0,9%	\$32.955	\$3.265	⬆	9,9%
	24 mos	\$27.855	\$27.980	-\$125	➡	-0,4%	\$27.809	\$46	➡	0,2%	\$26.814	\$1.041	⬆	3,9%
3500 TEU	12 mos	\$42.988	\$42.983	\$5	➡	0,0%	\$41.495	\$1.493	⬆	3,6%	\$38.375	\$4.613	⬆	12,0%
	24 mos	\$32.955	\$33.005	-\$50	➡	-0,2%	\$32.040	\$915	⬆	2,9%	\$33.005	-\$50	➡	-0,2%
4250 TEU	12 mos	\$50.800	\$50.780	\$20	➡	0,0%	\$49.545	\$1.255	⬆	2,5%	\$45.100	\$5.700	⬆	12,6%
	24 mos	\$41.048	\$41.068	-\$20	➡	0,0%	\$39.775	\$1.273	⬆	3,2%	\$36.895	\$4.153	⬆	11,3%
5700 TEU	12 mos	\$59.964	\$59.953	\$11	➡	0,0%	\$59.583	\$381	➡	0,6%	\$56.328	\$3.636	⬆	6,5%
6500 TEU	12 mos	\$66.228	\$66.261	-\$33	➡	0,0%	\$65.956	\$272	➡	0,4%	\$64.528	\$1.700	⬆	2,6%



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