



Verband Hamburger  
und Bremer  
Schiffsmakler e.V.

## New ConTex Container Ship Time Charter Assessment Index

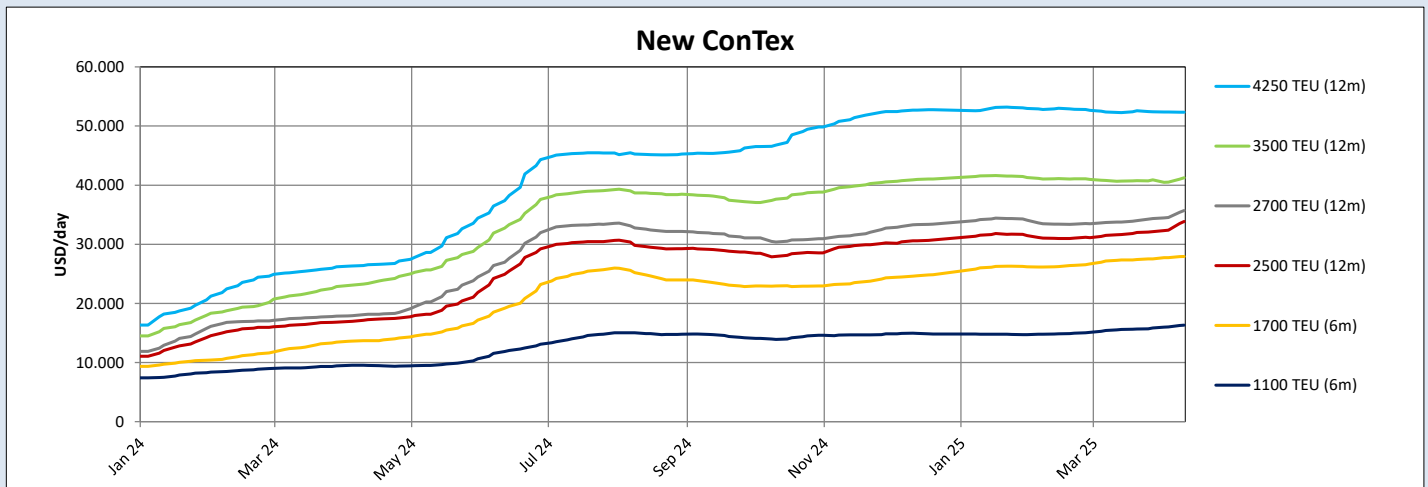
New ConTex*		1480	
10.04.25		6 mos	12 mos
Geared	1100 TEU	\$16.320	n.a.
	1700 TEU	\$27.936	
	2500 TEU	\$33.855	
Gearless	2700 TEU	n.a.	\$35.709
	3500 TEU		\$41.250
	4250 TEU		\$52.340

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		10.04.25
<p>The New ConTex Index has shown a moderate upward trend, rising from around 1,433 on March 13 to 1,480 on April 10, 2025 — a 3.3% increase in less than a month. This reflects a cautious recovery or stabilization in container charter rates, potentially linked to spring cargo flows and realignment in capacity after Lunar New Year slowdowns. Smaller feeders (1100–1700 TEU) are regaining some ground after earlier softness, likely due to higher intra-European and regional Med demand. The 2500–2700 TEU segments show the strongest percentage gains, suggesting a pickup in flexible mid-size demand, possibly linked to semi-liner and niche Far East services. Larger ships (3500–4250 TEU) have flattened, implying a pause or capacity saturation on traditional deepsea or long-haul lanes. The rise in the New ConTex Index and mid-size segments points to a recovering confidence in regional and mid-range trades — crucial for short-sea operators and semi-liner services. Carrier strategy remains cautious: long-term deals are likely focused on fleet flexibility and cost efficiency, while demand from forwarders and regional shippers continues to support shorter-term employment at stable levels. There are, however, also charterers who fixed or are planning to fix time charter contracts at 24 months or, in some cases, even more. The general uncertainty due to the well known geopolitical reasons is fairly stressful and this is reflected in the general market sentiment. Meantime, the flattening of larger units (3500+ TEU) may reflect sufficient supply in the market or strategic withdrawal from riskier long-haul commitments.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		10.04.25	03.04.25	Change	Change	13.03.25	Change	Change	11.04.24	Change	Change
<b>New ConTex*</b>		<b>1480</b>	1451	29 ↗	2,0%	1433	47 ↗	3,3%	778	702 ↗	90,2%
1100 TEU	6 mos	\$16.320	\$16.009	\$311 ↗	1,9%	\$15.600	\$720 ↗	4,6%	\$9.498	\$6.822 ↗	71,8%
	12 mos	\$15.377	\$15.100	\$277 ↗	1,8%	\$14.727	\$650 ↗	4,4%	\$8.793	\$6.584 ↗	74,9%
1700 TEU	6 mos	\$27.936	\$27.745	\$191 ↗	0,7%	\$27.341	\$595 ↗	2,2%	\$13.685	\$14.251 ↗	104,1%
	12 mos	\$24.868	\$24.707	\$161 ↗	0,7%	\$24.216	\$652 ↗	2,7%	\$12.836	\$12.032 ↗	93,7%
1800 TEU	6 mos	\$30.927	\$30.786	\$141 ↗	0,5%	\$30.609	\$318 ↗	1,0%	\$15.773	\$15.154 ↗	96,1%
	12 mos	\$33.855	\$32.395	\$1.460 ↗	4,5%	\$31.645	\$2.210 ↗	7,0%	\$17.259	\$16.596 ↗	96,2%
2500 TEU	24 mos	\$25.986	\$25.898	\$88 ↗	0,3%	\$25.531	\$455 ↗	1,8%	\$14.980	\$11.006 ↗	73,5%
	12 mos	\$35.709	\$34.536	\$1.173 ↗	3,4%	\$33.764	\$1.945 ↗	5,8%	\$18.148	\$17.561 ↗	96,8%
2700 TEU	24 mos	\$27.943	\$27.845	\$98 ↗	0,4%	\$27.359	\$584 ↗	2,1%	\$15.866	\$12.077 ↗	76,1%
	12 mos	\$41.250	\$40.498	\$752 ↗	1,9%	\$40.695	\$555 ↗	1,4%	\$23.358	\$17.892 ↗	76,6%
3500 TEU	24 mos	\$32.100	\$31.843	\$257 ↗	0,8%	\$32.620	-\$520 ↘	-1,6%	\$19.813	\$12.287 ↗	62,0%
	12 mos	\$52.340	\$52.355	-\$15 ↘	0,0%	\$52.260	\$80 ↗	0,2%	\$26.555	\$25.785 ↗	97,1%
4250 TEU	24 mos	\$40.872	\$40.800	\$72 ↗	0,2%	\$40.583	\$289 ↗	0,7%	\$22.773	\$18.099 ↗	79,5%
	12 mos	\$59.872	\$60.000	-\$128 ↘	-0,2%	\$60.322	-\$450 ↘	-0,7%	\$34.411	\$25.461 ↗	74,0%
6500 TEU	12 mos	\$66.872	\$66.878	-\$6 ↘	0,0%	\$67.467	-\$595 ↘	-0,9%	\$41.283	\$25.589 ↗	62,0%



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