

## New ConTex Container Ship Time Charter Assessment Index

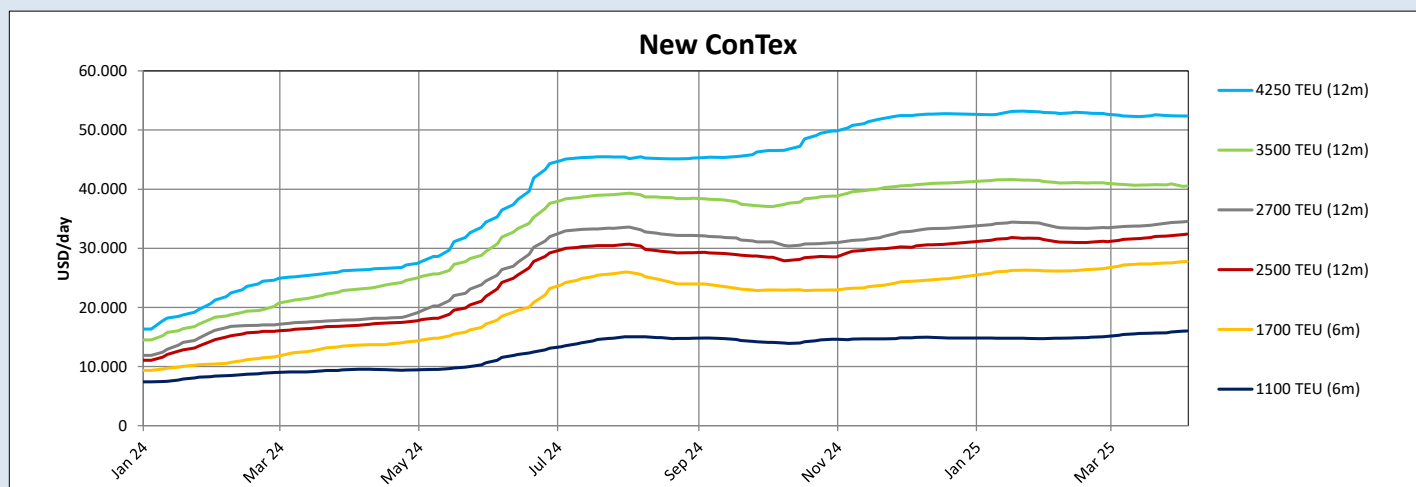
New ConTex*		1451	
03.04.25		6 mos	12 mos
Geared	1100 TEU	\$16.009	n.a.
	1700 TEU	\$27.745	
	2500 TEU	\$32.395	
Gearless	2700 TEU	n.a.	\$34.536
	3500 TEU		\$40.498
	4250 TEU		\$52.355

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	03.04.25
<p>This week's New ConTex Index reflects, again, a notably stable market environment, with only marginal fluctuations across all segments. The weekly changes range from a minimal decline of -1.3% to a modest gain of +1.2%, underscoring a general sense of equilibrium of supply and demand in the charter market despite the struggling freight market.</p> <p>While such steadiness may suggest a momentary pause in market direction, industry sentiment remains watchful, particularly in light of geopolitical developments. The most talked-about topic this week has been the renewed discussion surrounding tariffs proposed by U.S. President Trump. The prospect of new trade barriers has rekindled concerns over global trade dynamics and potential shifts in cargo flows, especially for transpacific routes.</p> <p>Although the actions and rhetoric from Mr. Trump are creating significant uncertainty for the global shipping industry the charter market remains firm, supported by a limited pool of available tonnage during the course of the year. Despite the broader geopolitical noise, the current supply-demand balance is favoring owners, and in some cases, there is even potential to slightly improve on last done levels, particularly for period charters where demand remains steady.</p>	

New ConTex Development												
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year			
		03.04.25	27.03.25	Change	Change	06.03.25	Change	Change	04.04.24	Change	Change	
New ConTex*		1451	1447	4	➡ 0,3%	1428	23	➡ 1,6%	771	680	➡ 88,2%	
1100 TEU	6 mos	\$16.009	\$15.850	\$159	➡ 1,0%	\$15.405	\$604	➡ 3,9%	\$9.532	\$6.477	➡ 68,0%	
	12 mos	\$15.100	\$14.939	\$161	➡ 1,1%	\$14.541	\$559	➡ 3,8%	\$8.873	\$6.227	➡ 70,2%	
1700 TEU	6 mos	\$27.745	\$27.536	\$209	➡ 0,8%	\$27.159	\$586	➡ 2,2%	\$13.625	\$14.120	➡ 103,6%	
	12 mos	\$24.707	\$24.407	\$300	➡ 1,2%	\$24.114	\$593	➡ 2,5%	\$12.689	\$12.018	➡ 94,7%	
1800 TEU	6 mos	\$30.786	\$30.739	\$47	➡ 0,2%	\$30.500	\$286	➡ 0,9%	\$15.577	\$15.209	➡ 97,6%	
2500 TEU	12 mos	\$32.395	\$32.148	\$247	➡ 0,8%	\$31.491	\$904	➡ 2,9%	\$16.955	\$15.440	➡ 91,1%	
	24 mos	\$25.898	\$25.727	\$171	➡ 0,7%	\$25.575	\$323	➡ 1,3%	\$14.680	\$11.218	➡ 76,4%	
2700 TEU	12 mos	\$34.536	\$34.345	\$191	➡ 0,6%	\$33.666	\$870	➡ 2,6%	\$17.925	\$16.611	➡ 92,7%	
	24 mos	\$27.845	\$27.611	\$234	➡ 0,8%	\$27.386	\$459	➡ 1,7%	\$15.550	\$12.295	➡ 79,1%	
3500 TEU	12 mos	\$40.498	\$40.900	-\$402	➡ -1,0%	\$40.793	-\$295	➡ -0,7%	\$23.090	\$17.408	➡ 75,4%	
	24 mos	\$31.843	\$32.272	-\$429	➡ -1,3%	\$32.683	-\$840	➡ -2,6%	\$19.603	\$12.240	➡ 62,4%	
4250 TEU	12 mos	\$52.355	\$52.410	-\$55	➡ -0,1%	\$52.375	-\$20	➡ 0,0%	\$26.320	\$26.035	➡ 98,9%	
	24 mos	\$40.800	\$40.835	-\$35	➡ -0,1%	\$40.485	\$315	➡ 0,8%	\$22.448	\$18.352	➡ 81,8%	
5700 TEU	12 mos	\$60.000	\$60.017	-\$17	➡ 0,0%	\$60.522	-\$522	➡ -0,9%	\$34.394	\$25.606	➡ 74,4%	
6500 TEU	12 mos	\$66.878	\$66.989	-\$111	➡ -0,2%	\$67.783	-\$905	➡ -1,3%	\$41.200	\$25.678	➡ 62,3%	



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