



Verband Hamburger  
und Bremer  
Schiffsmakler e.V.

## New ConTex Container Ship Time Charter Assessment Index

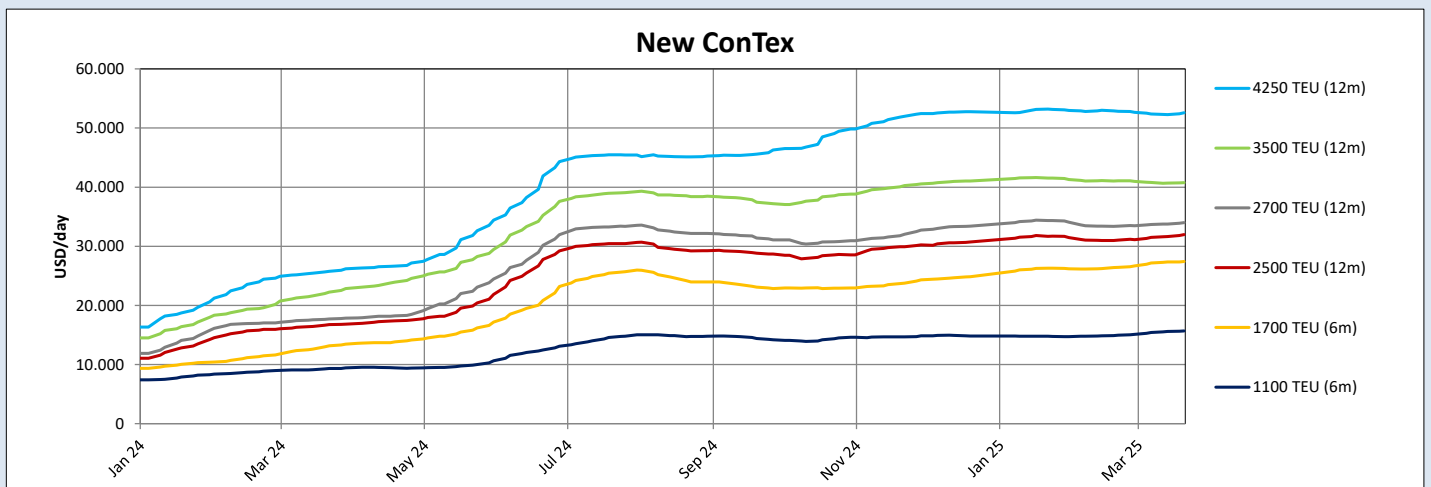
New ConTex*		1440	
20.03.25		6 mos	12 mos
Geared	1100 TEU	\$15.680	n.a.
	1700 TEU	\$27.426	
	2500 TEU	\$31.979	
Gearless	2700 TEU	n.a.	\$34.014
	3500 TEU		\$40.741
	4250 TEU		\$52.586

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	20.03.25
<p>The New ConTex continued on its steady upwards climb, although by just 0.5% compared to last week. In general are the smaller sizes up to 2700 TEU currently performing a little better than the larger vessels. This situation is likely due to the fact, that there are no large vessels promptly available for anything 3000+ TEU whereas the smaller tonnage owners do have some ships up for renewal in the coming weeks and thus can capitalize more on the presently very strong market by pushing up rates. The larger vessels are already at very high rates and fixing quiet some time in advance which does clash with some of the carriers wishes to wait and see how the various geopolitical situations play out at the moment.</p> <p>Additionally, the gap between charter rates and container freight rates is further increasing which puts pressure on the operators and makes some of them more reluctant to fix. When comparing the New ConTex and the SCFI for example, the first is stable with just +1,6% since the beginning of the year while the latter lost 47% at the same time.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		20.03.25	13.03.25	Change	Change	20.02.25	Change	Change	21.03.24	Change	Change
<b>New ConTex*</b>		<b>1440</b>	1433	7 ↗	0,5%	1416	24 ↗	1,7%	753	687	↑ 91,2%
1100 TEU	6 mos	\$15.680	\$15.600	\$80 ↗	0,5%	\$14.957	\$723 ↑	4,8%	\$9.325	\$6.355	↑ 68,2%
	12 mos	\$14.775	\$14.727	\$48 ↗	0,3%	\$14.218	\$557 ↑	3,9%	\$8.655	\$6.120	↑ 70,7%
1700 TEU	6 mos	\$27.426	\$27.341	\$85 ↗	0,3%	\$26.423	\$1.003 ↑	3,8%	\$13.157	\$14.269	↑ 108,5%
	12 mos	\$24.307	\$24.216	\$91 ↗	0,4%	\$23.489	\$818 ↑	3,5%	\$12.100	\$12.207	↑ 100,9%
1800 TEU	6 mos	\$30.759	\$30.609	\$150 ↗	0,5%	\$30.109	\$650 ↑	2,2%	\$15.105	\$15.654	↑ 103,6%
2500 TEU	12 mos	\$31.979	\$31.645	\$334 ↗	1,1%	\$31.050	\$929 ↑	3,0%	\$16.773	\$15.206	↑ 90,7%
	24 mos	\$25.628	\$25.531	\$97 ↗	0,4%	\$25.605	\$23 ↗	0,1%	\$14.527	\$11.101	↑ 76,4%
2700 TEU	12 mos	\$34.014	\$33.764	\$250 ↗	0,7%	\$33.398	\$616 ↗	1,8%	\$17.709	\$16.305	↑ 92,1%
	24 mos	\$27.359	\$27.359	\$0 →	0,0%	\$27.382	-\$23 ↗	-0,1%	\$15.359	\$12.000	↑ 78,1%
3500 TEU	12 mos	\$40.741	\$40.695	\$46 ↗	0,1%	\$41.065	-\$324 ↗	-0,8%	\$22.230	\$18.511	↑ 83,3%
	24 mos	\$32.650	\$32.620	\$30 ↗	0,1%	\$32.820	-\$170 ↗	-0,5%	\$18.940	\$13.710	↑ 72,4%
4250 TEU	12 mos	\$52.586	\$52.260	\$326 ↗	0,6%	\$52.813	-\$227 ↗	-0,4%	\$25.755	\$26.831	↑ 104,2%
	24 mos	\$40.825	\$40.583	\$242 ↗	0,6%	\$40.785	\$40 ↗	0,1%	\$21.865	\$18.960	↑ 86,7%
5700 TEU	12 mos	\$60.160	\$60.322	-\$162 ↘	-0,3%	\$60.717	-\$557 ↘	-0,9%	\$34.222	\$25.938	↑ 75,8%
6500 TEU	12 mos	\$67.374	\$67.467	-\$93 ↘	-0,1%	\$67.756	-\$382 ↘	-0,6%	\$40.711	\$26.663	↑ 65,5%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.