

New ConTex Container Ship Time Charter Assessment Index

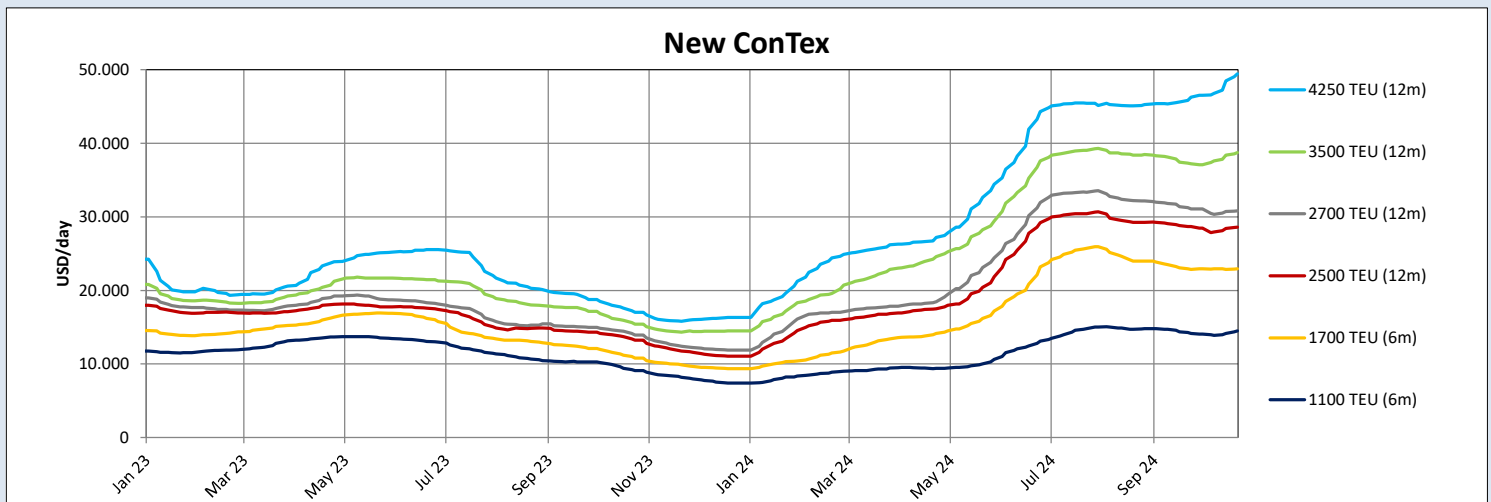
New ConTex*		1311	
24.10.24		6 mos	12 mos
Geared	1100 TEU	\$14.505	n.a.
	1700 TEU	\$22.925	
	2500 TEU		\$28.600
Gearless	2700 TEU	n.a.	\$30.791
	3500 TEU		\$38.730
	4250 TEU		\$49.465

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	24.10.24
<p>This week's New ConTex more or less follows the same trend as last week. Almost all figures are in the black with only marginal drops in the 2500 (-0.5%) + 2700 TEU (a red zero) segments, both for long period. This results in an overall increase of a good percentage point of the New ConTex from 1297 to 1311 on a w-o-w basis.</p> <p>That is of course peanuts compared to the alltime highs the market enjoyed around two and a half years ago, but on the other hand today's market looks so much better than 12 months ago, when the index figure was less than half as much as today.</p> <p>The reasons for this development have been named many times before - higher demand than supply because of the Middle East crisis and the suspended Red Sea passages.</p> <p>Not only do the Tramp Owners benefit from this - two major European liner operators have just increased their profit forecasts for 2024 this week; hence the market could be considered healthy - despite the sad story behind it.</p> <p>So we expect a relaxed remainder of the year, which traditionally starts with the "Eisbein Essen", only a fortnight away.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		24.10.24	17.10.24	Change	Change	26.09.24	Change	Change	26.10.23	Change	Change
New ConTex*		1311	1297	14	↗ 1,1%	1282	29	↗ 2,3%	586	725	↗ 123,7%
1100 TEU	6 mos	\$14.505	\$14.182	\$323	↗ 2,3%	\$14.189	\$316	↗ 2,2%	\$9.093	\$5.412	↗ 59,5%
	12 mos	\$13.655	\$13.364	\$291	↗ 2,2%	\$13.341	\$314	↗ 2,4%	\$8.520	\$5.135	↗ 60,3%
1700 TEU	6 mos	\$22.925	\$22.859	\$66	→ 0,3%	\$22.836	\$89	→ 0,4%	\$10.802	\$12.123	↗ 112,2%
	12 mos	\$19.945	\$19.836	\$109	→ 0,5%	\$19.441	\$504	↗ 2,6%	\$10.293	\$9.652	↗ 93,8%
1800 TEU	6 mos	\$26.864	\$26.809	\$55	→ 0,2%	\$27.286	-\$422	↘ -1,5%	\$11.870	\$14.994	↗ 126,3%
2500 TEU	12 mos	\$28.600	\$28.418	\$182	→ 0,6%	\$28.670	-\$70	↘ -0,2%	\$13.236	\$15.364	↗ 116,1%
	24 mos	\$24.495	\$24.536	-\$41	↘ -0,2%	\$24.175	\$320	↗ 1,3%	\$11.959	\$12.536	↗ 104,8%
2700 TEU	12 mos	\$30.791	\$30.736	\$55	→ 0,2%	\$31.093	-\$302	↘ -1,0%	\$13.950	\$16.841	↗ 120,7%
	24 mos	\$26.386	\$26.391	-\$5	→ 0,0%	\$26.050	\$336	↗ 1,3%	\$12.700	\$13.686	↗ 107,8%
3500 TEU	12 mos	\$38.730	\$38.380	\$350	→ 0,9%	\$37.190	\$1.540	↗ 4,1%	\$15.423	\$23.307	↗ 151,1%
	24 mos	\$32.080	\$31.725	\$355	↗ 1,1%	\$30.550	\$1.530	↗ 5,0%	\$14.058	\$18.022	↗ 128,2%
4250 TEU	12 mos	\$49.465	\$48.495	\$970	↗ 2,0%	\$46.280	\$3.185	↗ 6,9%	\$17.043	\$32.422	↗ 190,2%
	24 mos	\$40.165	\$39.478	\$687	↗ 1,7%	\$37.990	\$2.175	↗ 5,7%	\$15.423	\$24.742	↗ 160,4%
5700 TEU	12 mos	\$58.561	\$58.289	\$272	→ 0,5%	\$56.811	\$1.750	↗ 3,1%	\$25.106	\$33.455	↗ 133,3%
6500 TEU	12 mos	\$65.606	\$65.372	\$234	→ 0,4%	\$64.172	\$1.434	↗ 2,2%	\$28.317	\$37.289	↗ 131,7%



Disclaimer

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.