



Verband Hamburger
und Bremer
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New ConTex Container Ship Time Charter Assessment Index

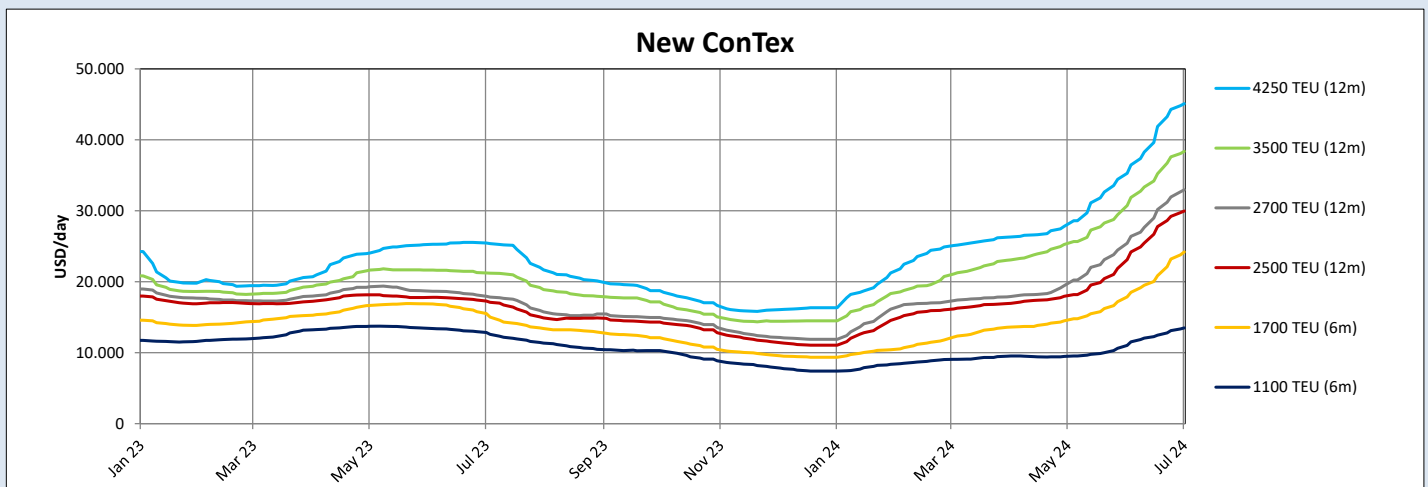
New ConTex*		1310	
04.07.24		6 mos	12 mos
Geared	1100 TEU	\$13.505	n.a.
	1700 TEU	\$24.205	
	2500 TEU	\$29.973	
Gearless	2700 TEU	n.a.	\$32.955
	3500 TEU		\$38.375
	4250 TEU		\$45.100

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		04.07.24
<p>Looking at the freight markets, it seems that the overall sentiment has cooled down a bit this week. The SCFI stabilized with a slight increase of about 1 pct, closing at 3733,8 index points. The container charter market remains bullish with new benchmarks within almost every tonnage segment. Consequently, the New ConTex continued its increasing trend, gaining another 35 index points, rising by 2,7% week-on-week. While the supply of vessels available for the remainder of this year tightens further day by day, liner operators are showing increasing interest in next year's positions. On another note, especially owners who are willing to consider shorter-term period commitments of 6 months or even shorter, are able to demand very decent premiums. Thus the biggest gains are commanded in the 1700 TEU segment for 6-month periods, with an increase of 4.3% week-on-week. Also its worth mentioning that the feeders, which were lagging behind the larger ships for some time, have recently been able to catch up quite well. The 1100 TEU segment is closing at USD 12,327, which is almost the same level the segment had registered one year ago.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		04.07.24	27.06.24	Change	Change	06.06.24	Change	Change	06.07.23	Change	Change
New ConTex*		1310	1275	35	↑ 2,7%	1061	249	↑ 23,5%	800	510	↑ 63,8%
1100 TEU	6 mos	\$13.505	\$13.105	\$400	↑ 3,1%	\$11.541	\$1.964	↑ 17,0%	\$12.579	\$926	↑ 7,4%
	12 mos	\$12.327	\$12.014	\$313	↑ 2,6%	\$10.764	\$1.563	↑ 14,5%	\$11.883	\$444	↑ 3,7%
1700 TEU	6 mos	\$24.205	\$23.200	\$1.005	↑ 4,3%	\$18.523	\$5.682	↑ 30,7%	\$15.019	\$9.186	↑ 61,2%
	12 mos	\$20.555	\$19.977	\$578	↑ 2,9%	\$17.223	\$3.332	↑ 19,3%	\$14.398	\$6.157	↑ 42,8%
1800 TEU	6 mos	\$31.182	\$30.136	\$1.046	↑ 3,5%	\$22.495	\$8.687	↑ 38,6%	-	-	-
2500 TEU	12 mos	\$29.973	\$29.214	\$759	↑ 2,6%	\$24.200	\$5.773	↑ 23,9%	\$17.105	\$12.868	↑ 75,2%
	24 mos	\$24.718	\$24.273	\$445	↗ 1,8%	\$20.820	\$3.898	↑ 18,7%	\$15.493	\$9.225	↑ 59,5%
2700 TEU	12 mos	\$32.955	\$31.955	\$1.000	↑ 3,1%	\$26.386	\$6.569	↑ 24,9%	\$17.848	\$15.107	↑ 84,6%
	24 mos	\$26.814	\$25.877	\$937	↑ 3,6%	\$22.495	\$4.319	↑ 19,2%	\$16.325	\$10.489	↑ 64,3%
3500 TEU	12 mos	\$38.375	\$37.600	\$775	↑ 2,1%	\$31.880	\$6.495	↑ 20,4%	\$21.205	\$17.170	↑ 81,0%
	24 mos	\$33.005	\$32.405	\$600	↗ 1,9%	\$28.345	\$4.660	↑ 16,4%	\$19.273	\$13.732	↑ 71,2%
4250 TEU	12 mos	\$45.100	\$44.300	\$800	↑ 1,8%	\$36.465	\$8.635	↑ 23,7%	\$25.385	\$19.715	↑ 77,7%
	24 mos	\$36.895	\$36.220	\$675	↗ 1,9%	\$31.800	\$5.095	↑ 16,0%	\$23.520	\$13.375	↑ 56,9%
5700 TEU	12 mos	\$56.328	\$54.500	\$1.828	↑ 3,4%	\$45.428	\$10.900	↑ 24,0%	\$32.161	\$24.167	↑ 75,1%
6500 TEU	12 mos	\$64.528	\$62.611	\$1.917	↑ 3,1%	\$52.139	\$12.389	↑ 23,8%	\$35.322	\$29.206	↑ 82,7%



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