



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		606	
19.10.23		6 mos	12 mos
Geared	1100 TEU	\$9.409	n.a.
	1700 TEU	\$11.200	
	2500 TEU	\$13.743	
Gearless	2700 TEU	n.a.	\$14.441
	3500 TEU		\$15.920
	4250 TEU		\$17.588

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/2700/3500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

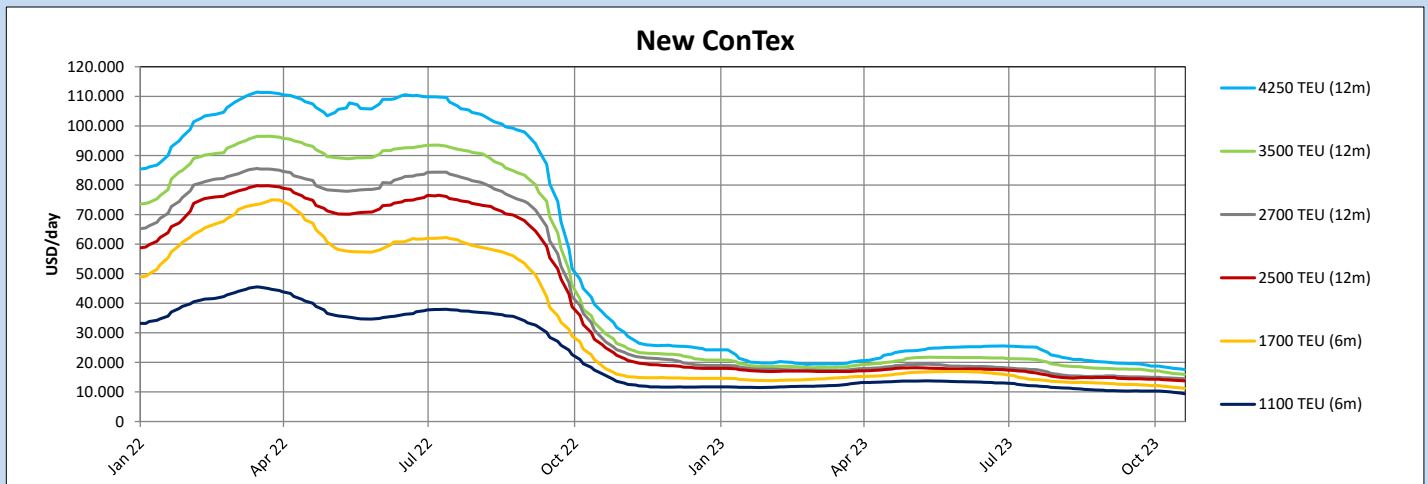
New ConTex-Commentary - issued: 19.10.23

Another week of a weakening market with the New ConTex losing another 2.6% w-o-w, which is in line with last weeks change.

We witnessed the biggest decline of 5.1% on 1100's for 6 months, which reflects that the smaller segments are suffering the most, while the larger segments only declined up to 2.2% for 12 months periods. While the actual fixed periods are getting shorter and more flexible, which is only natural given the fact that there are more and more "promptish" positions available in the market.

With the Chinese Golden week now over for some time, we are not seeing any form of improvement so far and expect the market to further decline in the coming weeks.

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		19.10.23	12.10.23	Change	Change	19.09.23	Change	Change	20.10.22	Change	Change
New ConTex*		606	622	-16 ↓	-2,6%	660	-54 ↓	-8,2%	1093	-487 ↓	-44,6%
1100 TEU	6 mos	\$9.409	\$9.914	-\$505 ↓	-5,1%	\$10.361	-\$952 ↓	-9,2%	\$15.550	-\$6.141 ↓	-39,5%
	12 mos	\$8.855	\$9.305	-\$450 ↓	-4,8%	\$9.759	-\$904 ↓	-9,3%	\$14.275	-\$5.420 ↓	-38,0%
1700 TEU	6 mos	\$11.200	\$11.593	-\$393 ↓	-3,4%	\$12.466	-\$1.266 ↓	-10,2%	\$17.896	-\$6.696 ↓	-37,4%
	12 mos	\$10.641	\$11.027	-\$386 ↓	-3,5%	\$11.755	-\$1.114 ↓	-9,5%	\$17.025	-\$6.384 ↓	-37,5%
2500 TEU	12 mos	\$13.743	\$13.975	-\$232 ↘	-1,7%	\$14.457	-\$714 ↓	-4,9%	\$24.932	-\$11.189 ↓	-44,9%
	24 mos	\$12.500	\$12.823	-\$323 ↓	-2,5%	\$13.291	-\$791 ↓	-6,0%	\$19.500	-\$7.000 ↓	-35,9%
2700 TEU	12 mos	\$14.441	\$14.652	-\$211 ↘	-1,4%	\$15.089	-\$648 ↓	-4,3%	\$26.986	-\$12.545 ↓	-46,5%
	24 mos	\$13.223	\$13.532	-\$309 ↓	-2,3%	\$13.941	-\$718 ↓	-5,2%	\$21.673	-\$8.450 ↓	-39,0%
3500 TEU	12 mos	\$15.920	\$16.208	-\$288 ↘	-1,8%	\$17.710	-\$1.790 ↓	-10,1%	\$29.645	-\$13.725 ↓	-46,3%
	24 mos	\$14.440	\$14.685	-\$245 ↘	-1,7%	\$16.000	-\$1.560 ↓	-9,8%	\$23.875	-\$9.435 ↓	-39,5%
4250 TEU	12 mos	\$17.588	\$17.990	-\$402 ↓	-2,2%	\$19.528	-\$1.940 ↓	-9,9%	\$35.850	-\$18.262 ↓	-50,9%
	24 mos	\$15.838	\$16.315	-\$477 ↓	-2,9%	\$17.625	-\$1.787 ↓	-10,1%	\$29.000	-\$13.162 ↓	-45,4%
5700 TEU	12 mos	\$26.083	\$26.425	-\$342 ↘	-1,3%	\$29.494	-\$3.411 ↓	-11,6%	\$44.056	-\$17.973 ↓	-40,8%
6500 TEU	12 mos	\$29.117	\$29.711	-\$594 ↘	-2,0%	\$32.639	-\$3.522 ↓	-10,8%	\$52.833	-\$23.716 ↓	-44,9%



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