

## New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	693		
	10.08.23	6 mos	12 mos	
Geared	1100 TEU	\$11.150	n.a.	
	1700 TEU	\$13.218		
	2500 TEU		\$14.658	
SS	2700 TEU	n.a.	\$15.418	
Gearless	3500 TEU		\$18.610	
	4250 TEU		\$21.025	

Γ	Legend							
I	1	up	+ 2% or more					
I	N	steady up	from +1% to +1,9%					
Γ	<b>→</b>	steady	+/- 1 %					
Γ	21	steady down	from -1% to -1,9%					
E	Ψ	down	- 2% or less					

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

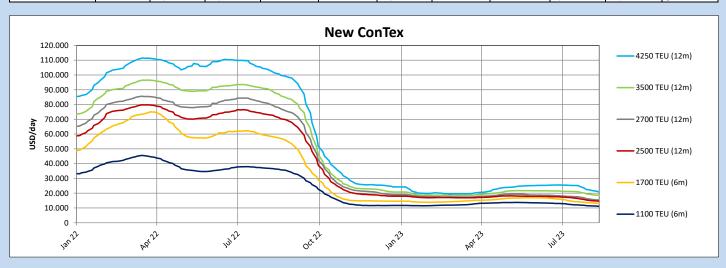
New ConTex-Commentary - issued:	10.08.23				

The fall of the NEW CONTEX has slightly slowed down but 693 points mark another 2% decrease compared to one week ago. However, the seemingly moderate 2% do not reflect the true two-tier market, especially in the smaller segments.

In Asia the situation is far tenser and the steady influx of newbuildings has led to not only weaker rates but also periods are much shorter than in the Atlantic. For 1100s and 1700s the rate differential is now about USD 2000 and the Owners are ready to consider longer positionings to more friendly areas.

In the bigger sizes there is much less activity but one Panmax which became available was quickly fetched up by the next taker. Nonetheless also in this size periods have shortened to one year only which is much different to the previous years.

Nov. ConTon Donaloumont											
New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	10.08.23	03.08.23	Change	Change	11.07.23	Change	Change	11.08.22	Change	Change
New ConTex*		693	707	-14	<b>≥</b> -2,0%	791	-98	<b>-12,4</b> %	3123	-2.430	<b>-77,8</b> %
1100 TEU	6 mos	\$11.150	\$11.352	-\$202	→ -1,8%	\$12.306	-\$1.156	-9,4%	\$36.441	-\$25.291	-69,4%
1100 150	12 mos	\$10.643	\$10.809	-\$166	<b>≥</b> -1,5%	\$11.654	-\$1.011	-8,7%	\$32.845	-\$22.202	<b>-67,6%</b>
1700 TEU	6 mos	\$13.218	\$13.400	-\$182	<b>≥</b> -1,4%	\$14.569	-\$1.351	-9,3%	\$57.973	-\$44.755	<b>-77,2%</b>
1700 120	12 mos	\$12.507	\$12.786	-\$279	-2,2%	\$13.994	-\$1.487	-10,6%	\$52.450	-\$39.943	<b>-76,2</b> %
2500 7511	12 mos	\$14.658	\$14.907	-\$249	<b>≥</b> -1,7%	\$16.998	-\$2.340	<b>-13,8</b> %	\$72.023	-\$57.365	<b>-79,6%</b>
2500 TEU	24 mos	\$13.600	\$13.782	-\$182	<b>≥</b> -1,3%	\$15.382	-\$1.782	<b>↓</b> -11,6%	\$52.645	-\$39.045	<b>-74,2</b> %
2700 TEU	12 mos	\$15.418	\$15.755	-\$337	-2,1%	\$17.741	-\$2.323	-13,1%	\$78.682	-\$63.264	-80,4%
2/00 120	24 mos	\$14.343	\$14.598	-\$255	<b>≥</b> -1,7%	\$16.223	-\$1.880	<b>-11,6</b> %	\$56.932	-\$42.589	<b>-74,8</b> %
3500 TEU	12 mos	\$18.610	\$18.893	-\$283	<b>≥</b> -1,5%	\$21.170	-\$2.560	<b>-12,1%</b>	\$87.925	-\$69.315	<b>-78,8%</b>
3500 120	24 mos	\$16.933	\$17.253	-\$320	<b>≥</b> -1,9%	\$19.220	-\$2.287	<b>-11,9</b> %	\$65.675	-\$48.742	<b>-74,2%</b>
4250 TEU	12 mos	\$21.025	\$21.678	-\$653	-3,0%	\$25.240	-\$4.215	<b>-16,7%</b>	\$101.390	-\$80.365	<b>-79,3%</b>
4230 TEU	24 mos	\$19.035	\$19.618	-\$583	-3,0%	\$23.365	-\$4.330	<b>-18,5</b> %	\$76.005	-\$56.970	<b>-75,0%</b>
5700 TEU	12 mos	\$31.733	\$31.950	-\$217	→ -0,7%	\$31.878	-\$145	→ -0,5%	\$119.194	-\$87.461	<b>-73,4%</b>
6500 TEU	12 mos	\$34.561	\$35.086	-\$525	<b>≥</b> -1,5%	\$35.139	-\$578	<b>≥</b> -1,6%	\$125.000	-\$90.439	<b>-72,4%</b>



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