

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:

Ne	w ConTex*	838			
	08.06.23	6 mos	12 mos		
Geared	1100 TEU	\$13.379	n.a.		
	1700 TEU	\$16.806			
	2500 TEU		\$17.798		
Gearless	2700 TEU	n.a.	\$18.643		
	3500 TEU		\$21.615		
	4250 TEU		\$25.278		

Legend						
1	up	+ 2% or more				
N	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
21	steady down	from -1% to -1,9%				
+	down	- 2% or less				

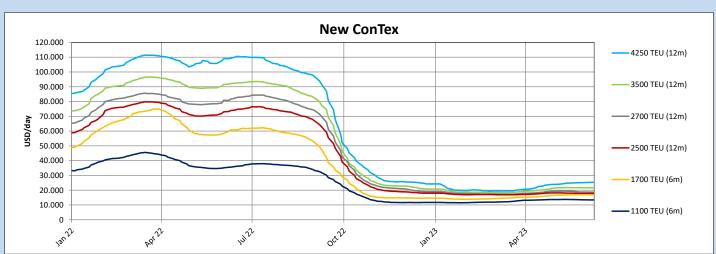
*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

The previous trend continued and also this week the New ConTex did slightly decrease by a barely noticable 2
points in the Week-on-Week comparison. On a Month-on-Month comparison the Index is down by just below 1%.
The slight decrease is mainly driven by adjusted numbers within the 2500 TEU-2700 TEU segments. Same can also
been seen in the physical market as vessels of that size find it a bit more challenging to secure employment at their
desired terms. Within that segment Charterers do actually have a bit more vessels to chose from for their openings.
Still not many though and the decrease in the daily charter rate is not tremendous in order to secure a 12 months

08.06.23

The segments of 4250 TEU and above still enjoy a very stable environment and it will be very interesting to see how long the recently started strike actions at the US West Coast will continue and what kind of impact that will have. If same is going to last longer these segments might even strengthen further but for the time being it is definitely too early to tell.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	Period	08.06.23	01.06.23	Change	Change	09.05.23	Change	Change	09.06.22	Change	Change
New ConTex*		838	840	-2	→ -0,2%	845	-7	→ -0,8%	3241	-2.403	-74,1%
1100 TEU	6 mos	\$13.379	\$13.471	-\$92	→ -0,7%	\$13.738	-\$359	-2,6%	\$35.554	-\$22.175	4 -62,4%
	12 mos	\$12.833	\$12.938	-\$105	-0,8%	\$13.115	-\$282	-2,2%	\$32.421	-\$19.588	-60,4%
1700 TEU	6 mos	\$16.806	\$16.890	-\$84	→ -0,5%	\$16.752	\$54	→ 0,3%	\$60.763	-\$43.957	-72,3%
	12 mos	\$16.150	\$16.158	-\$8	→ 0,0%	\$16.075	\$75	→ 0,5%	\$56.325	-\$40.175	-71,3 %
2500 TEU	12 mos	\$17.798	\$17.773	\$25	→ 0,1%	\$18.148	-\$350	≥ -1,9%	\$73.864	-\$56.066	-75,9%
	24 mos	\$16.016	\$16.089	-\$73	→ -0,5%	\$16.584	-\$568	-3,4%	\$55.041	-\$39.025	-70,9 %
2700 TEU	12 mos	\$18.643	\$18.709	-\$66	→ -0,4%	\$19.361	-\$718	-3,7%	\$81.641	-\$62.998	-77,2%
	24 mos	\$17.066	\$17.148	-\$82	→ -0,5%	\$17.577	-\$511	-2,9%	\$59.750	-\$42.684	-71,4 %
3500 TEU	12 mos	\$21.615	\$21.653	-\$38	→ -0,2%	\$21.730	-\$115	→ -0,5%	\$92.185	-\$70.570	-76,6%
3300 120	24 mos	\$19.595	\$19.633	-\$38	→ -0,2%	\$19.948	-\$353	≥ -1,8%	\$68.485	-\$48.890	-71,4%
4250 TEU	12 mos	\$25.278	\$25.220	\$58	→ 0,2%	\$24.405	\$873	1 3,6%	\$109.150	-\$83.872	-76,8%
	24 mos	\$23.468	\$23.438	\$30	→ 0,1%	\$22.655	\$813	1 3,6%	\$81.950	-\$58.482	-71,4%
5700 TEU	12 mos	\$33.306	\$33.017	\$289	→ 0,9%	\$31.339	\$1.967	6,3 %	\$122.472	-\$89.166	-72,8%
6500 TEU	12 mos	\$37.317	\$37.189	\$128	→ 0,3%	\$36.322	\$995	1 2,7%	\$129.333	-\$92.016	-71,1%



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