Verband Hamburger und Bremer Schiffsmakler e.V.

Ne	w ConTex*	840			
	01.06.23	6 mos	12 mos		
Geared	1100 TEU	\$13.471	n.a.		
	1700 TEU	\$16.890			
	2500 TEU		\$17.773		
Gearless	2700 TEU	n.a.	\$18.709		
	3500 TEU		\$21.653		
	4250 TEU		\$25.220		

Legend							
	up + 2% or more						
21	steady up from +1% to +1,9%						
⇒	steady	+/- 1 %					
2	steady down	from -1% to -1,9%					
•	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

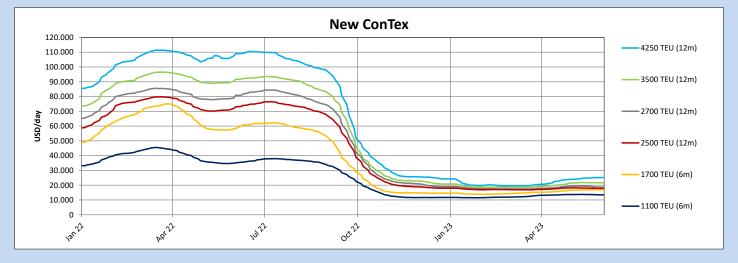
New ConTex-Commentary - issued: 01.06.23

The New ConTex continued to teeter on the edge with an overall basically unchanged score. The different size segments however showed diverging results. Demand for the largest vessels was still pretty good and prompt availability remains low, which in turn forces charterers to act upon forward positions.

In the midsize range the 3500 and 4250 TEU ships are also faring relatively better than the 2500 and 2700 TEU vessels as the rate per TEU@14t is very close to, or even higher. This goes against the general trend of decreasing slot costs with increasing vessle size and illustrates the higher relative scarcity.

After last week the 2500/2700 TEU ships lost the most ground, this week the smaller ships of 1100 TEU lost close to 1% and some 1700 TEU are also indicating rates below last done.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	Period	01.06.23	25.05.23	Change	Change	02.05.23	Change	Change	02.06.22	Change	Change
New ConTex*		840	841	-1	-0,1%	839	1	→ 0,1%	3201	-2.361	-73,8 %
1100 TEU	6 mos	\$13.471	\$13.563	-\$92	-0,7%	\$13.690	-\$219	🖄 -1,6%	\$35.168	-\$21.697	-61,7%
	12 mos	\$12.938	\$13.038	-\$100	-0,8%	\$13.090	-\$152	실 -1,2%	\$31.641	-\$18.703	-59,1%
1700 TEU	6 mos	\$16.890	\$16.915	-\$25	-0,1%	\$16.621	\$269	🔊 1,6%	\$58.509	-\$41.619	-71,1%
	12 mos	\$16.158	\$16.192	-\$34	-0,2%	\$15.938	\$220	7 1,4%	\$54.536	-\$38.378	4 -70,4%
2500 TEU	12 mos	\$17.773	\$17.773	\$0	→ 0,0%	\$18.157	-\$384	-2,1%	\$73.050	-\$55.277	-75,7%
	24 mos	\$16.089	\$16.148	-\$59	-0,4%	\$16.577	-\$488	-2,9%	\$53.820	-\$37.731	-70,1%
2700 TEU	12 mos	\$18.709	\$18.782	-\$73	-0,4%	\$19.225	-\$516	-2,7%	\$80.800	-\$62.091	-76,8 %
	24 mos	\$17.148	\$17.207	-\$59	-0,3%	\$17.527	-\$379	-2,2%	\$58.510	-\$41.362	-70,7%
3500 TEU	12 mos	\$21.653	\$21.685	-\$32	-0,1%	\$21.540	\$113	→ 0,5%	\$91.611	-\$69.958	4 -76,4%
	24 mos	\$19.633	\$19.613	\$20	→ 0,1%	\$19.720	-\$87	-0,4%	\$68.133	-\$48.500	-71,2%
4250 TEU	12 mos	\$25.220	\$25.120	\$100	→ 0,4%	\$23.953	\$1.267	1 5,3%	\$109.000	-\$83.780	4 -76,9%
	24 mos	\$23.438	\$23.415	\$23	→ 0,1%	\$22.123	\$1.315	1 5,9%	\$80.917	-\$57.479	-71,0%
5700 TEU	12 mos	\$33.017	\$32.783	\$234	→ 0,7%	\$30.633	\$2.384	1,8%	\$122.219	-\$89.202	-73,0%
6500 TEU	12 mos	\$37.189	\$37.122	\$67	→ 0,2%	\$35.756	\$1.433	1,0%	\$130.200	-\$93.011	-71,4 %



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