

New ConTex Container Ship Time Charter Assessment Index

Ne	w ConTex*	841			
	25.05.23	6 mos	12 mos		
pa	1100 TEU	\$13.563	n.a.		
Geared	1700 TEU	\$16.915	ıı.d.		
	2500 TEU		\$17.773		
SS	2700 TEU	n.a.	\$18.782		
Gearless	3500 TEU		\$21.685		
	4250 TEU		\$25.120		

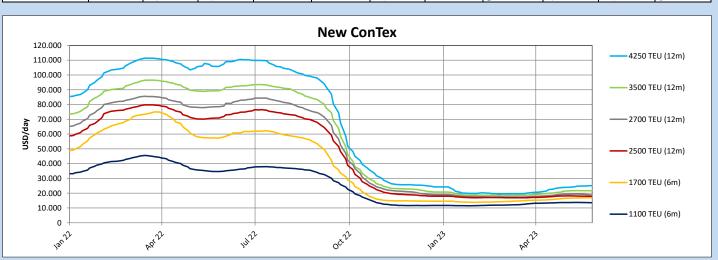
Legend						
1	up	+ 2% or more				
N	steady up	from +1% to +1,9%				
	steady	+/- 1 %				
21	steady down	from -1% to -1,9%				
+	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	25.05.23

Spring arrived with still some mixed temperatures which is somehow shown on the latest container market development / index valuations as well. Most of the segments moving sideways with very small changes. Compared to last week New ConTex where we had 0,7% up we see it now 0,6% down. When going through the segments on the week-on-week we see the highest up on the 5700 teu with 2,9%. The 2700 TEU / 12 mos showing -2,4% which is most negative difference. On the month-on-month we noted most positive trends for the segments from 3500 TEU upto 6500 TEU. Also 1700 TEU has seen an up of 4,2% respectively 3,5% for 12/24 months timecharter. It will be interesting to see if the trends will stay upto or as well during Summer 2023.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	25.05.23	18.05.23	Change	Change	25.04.23	Change	Change	26.05.22	Change	Change
New ConTex*		841	846	-5	→ -0,6%	827	14	7 1,7%	3120	-2.279	-73,0%
1100 TEU	6 mos	\$13.563	\$13.694	-\$131	-1,0 %	\$13.665	-\$102	→ -0,7%	\$34.667	-\$21.104	-60,9%
	12 mos	\$13.038	\$13.090	-\$52	→ -0,4%	\$13.081	-\$43	→ -0,3%	\$30.833	-\$17.795	-57,7%
1700 TEU	6 mos	\$16.915	\$16.838	\$77	→ 0,5%	\$16.238	\$677	1 4,2%	\$57.350	-\$40.435	-70,5 %
1700 120	12 mos	\$16.192	\$16.129	\$63	→ 0,4%	\$15.646	\$546	1 3,5%	\$52.925	-\$36.733	-69,4%
2500 TEU	12 mos	\$17.773	\$17.977	-\$204	≥ -1,1%	\$18.084	-\$311	≥ -1,7%	\$70.814	-\$53.041	-74,9%
	24 mos	\$16.148	\$16.516	-\$368	-2,2%	\$16.482	-\$334	↓ -2,0%	\$52.191	-\$36.043	4 -69,1%
2702 7511	12 mos	\$18.782	\$19.241	-\$459	-2,4%	\$19.030	-\$248	≥ -1,3%	\$78.532	-\$59.750	-76,1%
2700 TEU	24 mos	\$17.207	\$17.527	-\$320	≥ -1,8%	\$17.293	-\$86	→ -0,5%	\$57.391	-\$40.184	-70,0%
3500 TEU	12 mos	\$21.685	\$21.680	\$5	→ 0,0%	\$20.710	\$975	1 4,7%	\$89.300	-\$67.615	-75,7%
	24 mos	\$19.613	\$19.948	-\$335	≥ -1,7%	\$18.860	\$753	4,0%	\$66.950	-\$47.337	-70,7%
4250 TEU	12 mos	\$25.120	\$24.905	\$215	→ 0,9%	\$23.725	\$1.395	1 5,9%	\$105.750	-\$80.630	-76,2%
	24 mos	\$23.415	\$23.105	\$310	7 1,3%	\$21.865	\$1.550	1 7,1%	\$79.465	-\$56.050	-70,5 %
5700 TEU	12 mos	\$32.783	\$31.850	\$933	1 2,9%	\$30.167	\$2.616	1 8,7%	\$118.544	-\$85.761	-72,3%
6500 TEU	12 mos	\$37.122	\$36.678	\$444	7 1,2%	\$35.161	\$1.961	♠ 5,6%	\$125.761	-\$88.639	-70,5 %



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